

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM471790

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Reel 4716 Frame 0208		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MUFG Union Bank, N.A.		04/23/2018	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	Hornblower Group, Inc.		
Street Address:	Pier 3, Hornblower Building		
Internal Address:	The Embarcadero		
City:	San Fransisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	3556542	ADVENTURES AT SEA	
Registration Number:	3553140	ALCATRAZ CRUISES	
Registration Number:	4068010	ALCATRAZ LANDING	
Registration Number:	3148575	ALWAYS A PLEASURE	
Registration Number:	3804527	BETWEEN THE SEA AND THE SKY	
Registration Number:	2567652	CRUISE US	
Serial Number:	85103039	FLAGSHIP EVENTS	
Registration Number:	2521625	HORNBLOWER	
Registration Number:	3523740	HORNBLOWER	
Registration Number:	3828926	HORNBLOWER HYBRID	
Registration Number:	4094034	HORNBLOWER LANDING	
Serial Number:	85034090	HORNBLOWER'S CAFÉ	
Serial Number:	77841711	HORNBLOWER'S RESTAURANT	
Serial Number:	77757345	HYDROTINI	
Registration Number:	4261793	LIGHTS & SIPS	
Registration Number:	4526067	NIAGARA FALLS CRUISES	
Serial Number:	77519567	RESPECT OUR PLANET	
Registration Number:	3593946	RESPECT OUR PLANET	

CH \$565.00 3556542

Property Type	Number	Word Mark
Registration Number:	3001594	SEA CALIFORNIA
Registration Number:	3929912	SIGHTS & SIPS
Registration Number:	3523668	STATUE CRUISES
Serial Number:	77490175	STATUE HOSPITALITY

CORRESPONDENCE DATA

Fax Number: 2024083141
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 2024083141
Email: jean.paterson@cscglobal.com
Correspondent Name: CSC
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	185724-2
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	04/30/2018

Total Attachments: 4
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Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, LLC

Assignee: Union Bank, N.A.

Execution Date: 09/30/2011

Recordation Date: 02/13/2012

Reel 4716 / Frame 0208

RELEASE

MUFG UNION BANK, N.A. (in its own capacity and as successor in interest to Union Bank, N.A.), as administrative agent (in such capacity, "Agent") for the lenders (collectively, the "Lenders") from time to time party to that certain Fifth Amended and Restated Master Loan Agreement (the "Loan Agreement") dated as of June 9, 2016, between, among others, Hornblower Group, Inc., a California corporation ("Grantor"), Agent and Lenders, on its own behalf and on behalf of its agents, affiliates, successors, assigns, shareholders, officers and directors, hereby releases and terminates any and all of its right, title and interest, in and to the Trademarks listed on the attached Exhibit A granted in connection with the Loan Agreement and any other security agreement entered into by Grantor and Agent in connection with the Loan Agreement, including, without limitation, pursuant to:

That certain security interest and mortgage granted pursuant to the Amended and Restated Intellectual Property Security Agreement (US), dated as of September 30, 2011 (the "Security Agreement"), made by Hornblower Yachts, LLC, a California limited liability company (f/k/a Hornblower Yachts, Inc., a California corporation), as "Former Grantor", and Grantor (f/k/a Hornblower Group, LLC, a California limited liability company), in favor of Agent and recorded with the U.S. Patent and Trademark Office on February 13, 2012, at Reel No. 4716, Frame No. 0208, in the "Collateral", as defined therein.

Agent does hereby reassign all right, title and interest of Agent in and to the Trademarks listed on the attached Exhibit A to Grantor. Capitalized terms used but not defined herein shall have the meanings set forth in the Security Agreement. **THIS RELEASE SHALL BE GOVERNED BY THE INTERNAL LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.**

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Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, LLC

Assignee: Union Bank, N.A.

Execution Date: 09/30/2011

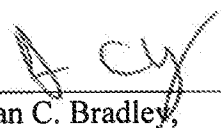
Recordation Date: 02/13/2012

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IN WITNESS WHEREOF, Agent has duly executed this Release as of April 23, 2018.

MUFG UNION BANK, N.A.,
as Administrative Agent

By:



Ryan C. Bradley,
Managing Director

Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, LLC

Assignee: Union Bank, N.A.



Execution Date: 09/30/2011

Recordation Date: 02/13/2012

Reel 4716 / Frame 0208

EXHIBIT A

Trademarks

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	Hornblower Group, Inc.	<u>ADVENTURES AT SEA</u> & Design 	<u>77449495</u>	04/16/2008	<u>3556542</u>	01/06/2009
2.	Hornblower Group, Inc.	<u>ALCATRAZ CRUISES</u> & Design 	<u>77398756</u>	02/15/2008	<u>3553140</u>	12/30/2008
3.	Hornblower Group, Inc.	<u>Alcatraz Landing</u>	<u>78654438</u>	06/20/2005	<u>4068010</u>	12/06/2011
4.	Hornblower Group, Inc.	Always A Pleasure	78740005	10/25/2005	3148575	09/26/2006
5.	Hornblower Group, Inc.	BETWEEN THE SEA AND THE SKY	77734008	05/11/2009	3804527	06/15/2010
6.	Hornblower Group, Inc.	CRUISE US	75205293	11/27/1996	2567652	05/07/2002
7.	Hornblower Group, Inc.	FLAGSHIP EVENTS	85103039	08/09/2010		
8.	Hornblower Group, Inc.	<u>HORNBLOWER</u>	<u>75771287</u>	08/09/1999	<u>2521625</u>	12/25/2001
9.	Hornblower Group, Inc.	HORNBLOWER	77412299	03/04/2008	3523740	10/28/2008
10.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>HYBRID</u>	<u>77564584</u>	09/08/2008	<u>3828926</u>	08/03/2010
11.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>LANDING</u>	<u>77560085</u>	09/02/2008	<u>4094034</u>	01/31/2012
12.	Hornblower Group, Inc.	HORNBLOWER'S CAFÉ	85034090	05/10/2010		
13.	Hornblower Group, Inc.	HORNBLOWER'S RESTAURANT	77841711	10/05/2009		
14.	Hornblower Group, Inc.	HYDROTINI	77757345	06/11/2009		

Union Bank, N.A., trademark security interest



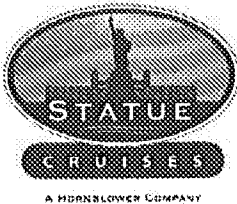
Assignor: Hornblower Group, LLC

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	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
15.	Hornblower Group, Inc.	<u>LIGHTS & SIPS</u>	<u>85123891</u>	09/07/2010	<u>4261793</u>	12/18/2012
16.	Hornblower Group, Inc.	<u>NIAGARA FALLS CRUISES & Design</u> 	<u>85194122</u>	12/09/2010	<u>4526067</u>	05/06/2014
17.	Hornblower Group, Inc.	RESPECT OUR PLANET	77519567	07/10/2008		
18.	Hornblower Group, Inc.	<u>RESPECT OUR PLANET & Design</u> 	<u>77391050</u>	02/07/2008	<u>3593946</u>	03/24/2009
19.	Hornblower Group, Inc.	Sea California	78461151	08/03/2004	3001594	09/27/2005
20.	Hornblower Group, Inc.	<u>SIGHTS & SIPS</u>	<u>77919171</u>	01/25/2010	<u>3929912</u>	03/08/2011
21.	Hornblower Group, Inc.	<u>STATUE CRUISES & Design</u> 	<u>77394661</u>	02/12/2008	<u>3523668</u>	10/28/2008
22.	Hornblower Group, Inc.	STATUE HOSPITALITY	77490175	06/03/2008		