

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM471894

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Bank of New York Mellon, as Administrative Agent		04/30/2018	Banking Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Emmis Radio, LLC		
<b>Street Address:</b>	40 Monument Circle, Suite 700		
<b>City:</b>	Indianapolis		
<b>State/Country:</b>	INDIANA		
<b>Postal Code:</b>	46204		
<b>Entity Type:</b>	Limited Liability Company: INDIANA		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1211859		
<b>Registration Number:</b>	1348574	K-SHE-95	
<b>Registration Number:</b>	1370559	REAL ROCK RADIO	
<b>Registration Number:</b>	1222068	ST. LOUIS' BEST ROCK	
<b>Registration Number:</b>	1304199	MOONLIGHT RAMBLE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3179575011		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3173992811		
<b>Email:</b>	tm-dept@quarles.com		
<b>Correspondent Name:</b>	Joel E. Tragesser		
<b>Address Line 1:</b>	135 N. Pennsylvania St., Suite 2400		
<b>Address Line 4:</b>	Indianapolis, INDIANA 46204		
<b>NAME OF SUBMITTER:</b>	Joel E. Tragesser		
<b>SIGNATURE:</b>	/Joel E. Tragesser/		
<b>DATE SIGNED:</b>	04/30/2018		
<b>Total Attachments: 4</b>			
source=BNYM Marks KSHE-KPNT-c1#page1.tif			

OP \$140.00 1211859

source=BNYM Marks KSHE-KPNT-c1#page2.tif

source=BNYM Marks KSHE-KPNT-c1#page3.tif

source=BNYM Marks KSHE-KPNT-c1#page4.tif

PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS

(KSHE/KPNT)

THIS PARTIAL TERMINATION AND RELEASE ("Release") is dated as of April 30, 2018, from THE BANK OF NEW YORK MELLON, as Administrative Agent (the "Agent"), in favor of EMMIS RADIO, LLC, an Indiana limited liability company (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of June 10, 2014, (collectively, as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor granted, in favor of the Agent (as successor-in-interest to JPMorgan Chase Bank, N.A.), a security interest (the "Security Interest") in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to the Collateral Agreement, the Agent and the Grantor entered into that certain Notice of Security Interests in Trademarks, dated as of June 10, 2014 (the "Trademark Security Agreement"), under which the Grantor, reaffirmed its intent to grant and granted a Security Interest to the Agent in certain Trademarks, including the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 20, 2014, at Reel 5306 and Frame 0921; and

WHEREAS, the Agent now desires to terminate and release its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent hereby states as follows:

1. Definitions. Capitalized terms used but not defined herein shall have the meaning provided in the Collateral Agreement. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks listed on Schedule A hereto.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges, without recourse, representation or warranty of any kind, its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Limitation. This Release is applicable only and solely with respect to the Trademark Collateral and to no other collateral arising under the Collateral Agreement. The

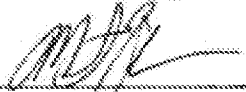
Agent retains all security interests pledged and granted under the Collateral Agreement with respect to all such other collateral, and the Agent's security interest in such other collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Release.

4. Authorization. The Administrative Agent hereby authorizes the Grantor and its respective counsel (including its respective designees) to record this Release with the U.S. Patent and Trademark Office.

5. Further Assurances. The Agent hereby agrees to duly execute any further documents (in form and substance reasonably satisfactory to Agent) and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby, at Grantor's sole cost and expense.

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

THE BANK OF NEW YORK MELLON,  
as Administrative Agent

By: 

Name: Michael Flickinger

Title: Authorized Signer

Schedule A

U.S. Trademark Registrations and Applications

Trademark	Registration Date	Registration Number
Head of pig wearing sunglasses earphones and smoking a cigarette (design only)	10/5/82	1,211,859
K-SHE-95	7/9/85	1,348,574
Real Rock Radio	11/12/85	1,370,559
St. Louis' Best Rock	12/28/82	1,222,068
KSHE SHTUFF	2/2/07	S17547
The Rock of St. Louis	2/13/09	S18165
Moonlight Ramble	11/6/84	1,304,199

[Schedule A to Termination and Release of Security Interest in Trademark Rights]