

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM472442

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
L & W Apparel, LLC		05/01/2018	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	BMO HARRIS BANK N.A.		
Street Address:	111 West Monroe St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	87810596	LEGACY92	
Serial Number:	87464300		
Serial Number:	87142799		
Serial Number:	85423907	LIVE YOUR LEGACY	
Serial Number:	85293388	LEGACY	
Serial Number:	75745686	LEGACY ATHLETIC	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2122942684		
Email:	trademarkny@winston.com		
Correspondent Name:	Owen S. Zingraff		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Winston & Strawn LLP		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-1078		
ATTORNEY DOCKET NUMBER:	013757.142		
NAME OF SUBMITTER:	Owen S. Zingraff		
SIGNATURE:	/Owen S. Zingraff by trademarkny/		
DATE SIGNED:	05/03/2018		

CH \$165.00 87810596

Total Attachments: 6

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page1.tif

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page2.tif

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page3.tif

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page4.tif

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page5.tif

source=BMO_League - Trademark Security Agreement (L & W Apparel LLC) (executed)_(12073054)_ (1)#page6.tif

GRANT OF A SECURITY INTEREST IN TRADEMARKS

This Trademark Security Agreement (this “Trademark Security Agreement”) is made as of May 1, 2018, by L & W APPAREL, LLC, a Delaware limited liability company, (the “Grantor”), in favor of BMO HARRIS BANK N.A., in its capacity as Administrative Agent for itself and the other Secured Creditors (together with its successors and assigns in such capacity, “Grantee”).

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated May 1, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Creditors (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Creditors, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.


The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. Upon termination of the Security Agreement, the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing evidencing the release of the security interest in the Collateral acquired under this Trademark Security Agreement.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.





L & W APPAREL, LLC, a Delaware limited liability company

By: 
Name: Ashish B. Rughwani
Title: President and Treasurer

[Signature page to Trademark Security Agreement]

TRADEMARK
REEL: 006325 FRAME: 0321

SCHEDULE A TO GRANT OF A SECURITY INTEREST IN TRADEMARKS
Trademark Registrations and Applications

Grantor	Trademark	Application No.	Application Date	Registration No.	Registration Date	Status
L & W APPAREL, LLC	LEGACY92 	87810596	2/26/2018	N/A	N/A	Pending
L & W APPAREL, LLC	<i>Design Only</i> 	87464300	5/25/2017	N/A	N/A	Pending
L & W APPAREL, LLC	<i>Design Only</i> 	87142799	8/18/2016	5234154	6/27/2017	Registered
L & W APPAREL, LLC	LIVE YOUR LEGACY 	85423907	9/15/2011	4352364	6/18/2013	Registered

Grantor	Trademark	Application No.	Application Date	Registration No.	Registration Date	Status
L & W APPAREL, LLC	LEGACY LEGACY	85293388	4/12/2011	4444200	12/3/2013	Registered
L & W APPAREL, LLC	LEGACY ATHLETIC	75745686	7/8/1999	2633811	10/15/2002	Renewed

TRADEMARK

REEL: 006325 FRAME: 0324

RECORDED: 05/03/2018