

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM462323

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST, as Agent		02/15/2018	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	MIDCAP FUNDING IV TRUST, as the Successor Administrative Agent		
Street Address:	7255 Woodmont Avenue, Suite 200		
Internal Address:	c/o MidCap Financial Services, LLC, as servicer		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Statutory Trust: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3098118	ST. CHRISTOPHER'S HOSPITAL FOR CHILDREN	
CORRESPONDENCE DATA			
Fax Number:	3126095005		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-609-7943		
Email:	skowalski@vedderprice.com		
Correspondent Name:	Sylvia Kowalski		
Address Line 1:	222 North LaSalle Street - 24th Floor		
Address Line 4:	Chicago, ILLINOIS 60601		
NAME OF SUBMITTER:	Sylvia Kowalski		
SIGNATURE:	/Sylvia Kowalski/		
DATE SIGNED:	02/15/2018		
Total Attachments: 3			
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ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT

THIS **ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT** (this "Agreement") made as of this 15th day of February, 2018, by **MIDCAP FINANCIAL TRUST**, in its capacity as Agent for the Lenders party to the Trademark Security Agreement (defined below) (together with its successors and assigns, "Retiring Agent"), in favor of **MIDCAP FUNDING IV TRUST**, as the successor administrative agent (together with its successors and assigns, "Successor Agent");

WITNESSETH:

WHEREAS, **ST. CHRISTOPHER'S HEALTHCARE, LLC**, as "Grantor," and Retiring Agent are parties to that certain Trademark Security Agreement dated as of January 11, 2018 (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "Trademark Security Agreement") pursuant to which Grantor granted a security interest in and to and lien upon the intellectual property identified in Exhibit A hereto as well as any New Trademarks (as defined in the Trademark Security Agreement) which Grantor may acquire (collectively, the "Subject IP"); and

WHEREAS, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Trademark Agreement and the Subject IP, in each instance, in its capacity as administrative agent and collateral agent, as the case may be.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns all of its rights, title and interest in and to the Trademark Security Agreement.

This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

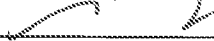
(Signature Pages Follow)

IN WITNESS WHEREOF, intending to be legally bound, Retiring Agent and Successor Agent have caused this Agreement to be duly executed as of the day and year first hereinabove set forth.

RETIRING AGENT: **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust

By: Apollo Capital Management, L.P.
Its: Investment Manager

By: Apollo Capital Management GP, LLC
Its: General Partner

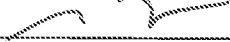
By: 
Maurice Amsellem
Authorized Signatory

Agreed and Accepted
as of the Date First
Written Above

SUCCESSOR AGENT: **MIDCAP FUNDING IV TRUST**, a Delaware statutory trust

By: Apollo Capital Management, L.P.
Its: Investment Manager

By: Apollo Capital Management GP, LLC
Its: General Partner


By: 
Maurice Amsellem
Authorized Signatory

Schedule 1

Trademark Applications

None.

Trademarks

Trademark/Service Mark	Registration Number	Registration Date	Goods/Services
 St. Christopher's Hospital for Children <hr/>	3098118	May 30, 2006	IC 044. US 100 101. G & S: tertiary care pediatric hospital services