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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM473674

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: First Lien Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Metro Technology Services, Inc.		05/11/2018	Corporation: PENNSYLVANIA	

RECEIVING PARTY DATA

Name:	Ares Capital Corporation, as Collateral Agent under the First Lien Collateral Agreement
Street Address:	245 Park Avenue, 44th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10167
Entity Type:	Corporation: MARYLAND

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2083234	ALERT
Registration Number:	4625542	METROALERT
Registration Number:	4888680	METROALERT
Registration Number:	4574382	METRO TECHNOLOGY SERVICES, INC.
Registration Number:	4428899	A
Registration Number:	4497133	VISUALALERT

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com
Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP
Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/

TRADEMARK REEL: 006329 FRAME: 0778

900450424

DATE SIGNED:	05/11/2018		
Total Attachments: 5			
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FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of May 11, 2018 (this "<u>Agreement</u>"), among Metro Technology Services, Inc. (the "<u>Grantor</u>") and ARES CAPITAL CORPORATION, as collateral agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the First Lien Credit Agreement dated as of April 17, 2017 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among PALERMO TT HOLDINGS, INC., a Delaware corporation ("Holdings"), PALERMO FINANCE CORPORATION, a Delaware corporation (the "Borrower"), the other GRANTORS from time to time party thereto and ARES CAPITAL CORPORATION, as the administrative agent, and (b) the First Lien Collateral Agreement dated as of April 17, 2017 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under (a) the Trademarks and Trademark applications listed on Schedule I attached hereto, (b) all of the goodwill of Grantor's business connected with the use of and symbolized by such Trademarks, (c) all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation thereof, (d) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, proceeds of suit and other payments now or hereafter due and/or payable with respect thereto, and (e) all other rights of any kind accruing thereunder or pertaining thereto throughout the world (the "Trademark Collateral"). Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent to use application under applicable federal law.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Collateral Agreement, upon the full performance of the Secured Obligations (other than indemnity obligations under the First Lien

Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the security interest granted herein shall automatically terminate and the Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

METRO TECHNOLOGY SERVICES, INC., as Grantor

Ву

Name: Blake Clark

Title: Chief Financial Officer, Treasurer

and Secretary

[Signature Page to Supplement to First Lien Trademark Security Agreement]

ARES CAPT	TAL CORPORATION,	3 .S
By		
Name:	Mitchell Goldstein	
.T.953.T.1	Authorized Signatory	

[Signature Page to Supplement to Trademark Security Agreement]

Schedule I

Jurisdiction	Mark	Registration Number	Mark Drawing Code	Registration Date	Owner
United	ALERT	2,083,234	(1) TYPED	July 29, 1997	Metro
States			DRAWING		Technology
					Services, Inc.
United	METROALERT	4,625,542	(5) WORDS,	October 21, 2014	Metro
States			LETTERS,		Technology
			AND/OR		Services, Inc.
			NUMBERS IN		
			STYLIZED		
			FORM		
United	METROALERT	4,888,680	(4) STANDARD	January 19, 2016	Metro
States			CHARACTER		Technology
			MARK		Services, Inc.
United	METRO	4,574,382	(4) STANDARD	July 29, 2014	Metro
States	TECHNOLOGY		CHARACTER		Technology
	SERVICES, INC.		MARK		Services, Inc.
United	A (drawing)	4,428,899	(3) DESIGN	November 5,	Metro
States			PLUS WORDS,	2013	Technology
			LETTERS		Services, Inc.
			AND/OR		
			NUMBERS		
United	VISUALALERT	4,497,133	(4) STANDARD	March 18, 2014	Metro
States			CHARACTER		Technology
			MARK		Services, Inc.

RECORDED: 05/11/2018