

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468253

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the ENTITY TYPE OF THE RECEIVING PARTY previously recorded on Reel 006291 Frame 0567. Assignor(s) hereby confirms the ENTITY TYPE FOR THE RECEIVING PARTY BE CORRECTED TO CHARTERED BANK, STATE OF ILLINOIS.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Virtual Guard, Inc.		03/14/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: ILLINOIS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4607427	VIRTUAL GUARD	
Registration Number:	5002875	VIRTUAL GUARD	
CORRESPONDENCE DATA			
Fax Number:	7037125050		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7037125130		
Email:	rdbaker@mcguirewoods.com		
Correspondent Name:	REGINA BAKER		
Address Line 1:	1750 Tysons Boulevard, Suite 1800		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	REGINA BAKER		
SIGNATURE:	/REGINA BAKER/		
DATE SIGNED:	03/30/2018		
Total Attachments: 6			
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source=Notice#page6.tif

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Virtual Guard, Inc.		03/14/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5002875	VIRTUAL GUARD	
Registration Number:	4607427	VIRTUAL GUARD	
CORRESPONDENCE DATA			
Fax Number:	7037125050		
Phone:	7037125130		
Email:	rdbaker@mcguirewoods.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	REGINA BAKER		
Address Line 1:	1750 Tysons Boulevard, Suite 1800		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	REGINA BAKER		

Signature:	/REGINA BAKER/
Date:	03/14/2018
Total Attachments: 4 source=NoticeGrantSecurityInterestTrademark#page1.tif source=NoticeGrantSecurityInterestTrademark#page2.tif source=NoticeGrantSecurityInterestTrademark#page3.tif source=NoticeGrantSecurityInterestTrademark#page4.tif	
RECEIPT INFORMATION	
ETAS ID:	TM465684
Receipt Date:	03/14/2018
Fee Amount:	\$65

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of March 14, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan and Security Agreement dated as of March 14, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto) and the Lender (as identified on the signature pages hereto), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Lender.

The Grantor and the Lender hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

GRANTOR:

VIRTUAL GUARD, INC.

Virtual Guard, Inc.
375 N. Stephanie Street, Building 19
Henderson, NV 89014

By: 
Name: Steve Devir
Title: Chief Executive Officer & President


JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

Acknowledged and accepted:

LENDER:

CIBC Bank USA
120 S. LaSalle St.
Chicago, IL 60603

CIBC BANK USA

By: 
Name: Jonathan Schwan
Title: Managing Director

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

**TRADEMARKS AND
TRADEMARK APPLICATIONS**

Trademark	Owner	Country / U.S. State	App. / Reg. Number	Registration Date
virtual guard	Virtual Guard, Inc.	United States	5002875	07/19/2016
virtual guard	Virtual Guard, Inc.	United States	4607427	09/16/2014