# OP \$115.00 444274

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM472422

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Fusion Performance Marketing, LLC		05/02/2018	Limited Liability Company: MISSOURI
IMG Productions, Inc.		05/02/2018	Corporation: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC, as Collateral Agent	
Street Address:	745 7th Avenue, 27th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code: 10019		
Entity Type:	pe: Bank: UNITED STATES	

### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number: 4442741 F		F
Registration Number: 4591115 FUSION MARKETING		FUSION MARKETING
Registration Number: 4753624 BRAND AMBASSADOR COMMITMENT MODEL		BRAND AMBASSADOR COMMITMENT MODEL
Registration Number: 4593571 SURVIVAL OF THE FITTEST		SURVIVAL OF THE FITTEST

### CORRESPONDENCE DATA

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 614-280-3566

**Email:** james.murray@wolterskluwer.com

Correspondent Name: James Murray

**Address Line 1:** 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Doris Ka
SIGNATURE:	/Doris Ka/
DATE SIGNED:	05/03/2018

**Total Attachments: 6** 

source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page1.tif source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page2.tif source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page3.tif source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page4.tif source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page5.tif source=WME 2L Fusion.IMG-Barclays Trademark Security Agreement (Supplement No. 4)#page6.tif

# TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
	Additional names, addresses, or citizenship attached?		
<ol> <li>Fusion Performance Marketing, LLC</li> <li>IMG Productions, Inc.</li> </ol>	Name:Barclays Bank PLC, as Collateral Agent		
Individual(s) Association	Street Address: _745 7th Avenue, 27th Floor		
☐ Partnership ☐ Limited Partnership	City: New York		
Corporation- State:	State: NY		
Other  1. Limited Liability Company - Missouri, USA 2. Corporation - New York, USA	Country: USA Zip: _10019		
Citizenship (see guidelines)	Individual(s) Citizenship		
Additional names of conveying parties attached? Yes X No			
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship		
Execution Date(s) May 2, 2018	Limited Partnership Citizenship		
Assignment Merger	Corporation Citizenship		
	Other_Bank Citizenship USA		
	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No		
	(Designations must be a separate document from assignment)		
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  Text	B. Trademark Registration No.(s)		
77	see attached Schedule I		
	Additional sheet(s) attached?   Yes   No		
C. Identification or Description of Trademark(s) (and Filing			
5. Name & address of party to whom correspondence	C Table with a standing to		
concerning document should be mailed:	6. Total number of applications and registrations involved:  4		
Name: Doris Ka, Legal Assistant			
Internal Address: Cahill Gordon & Reindel LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
90 Dina Stroot	Authorized to be charged to deposit account		
Street Address: 80 Pine Street	Enclosed		
City: New York	8. Payment Information:		
	on Lymon monadom		
Phone Number: (212) 701-3569	Deposit Account Number		
Docket Number: 57320.1131 (2nd Lien)	Authorized User Name		
Email Address: dka@cahill.com			
9. Signature: Signature	May 2, 2018		
Signature Doris Ka	Date		
	Total number of pages including cover		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

SECOND LIEN TRADEMARK SECURITY AGREEMENT dated as of May 2, 2018 (this "<u>Agreement</u>"), among Fusion Performance Marketing, LLC and IMG Productions, Inc. (each individually, a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>") and Barclays Bank PLC, as Collateral Agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Second Lien Credit Agreement dated as of May 6, 2014 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among WME IMG Holdings, LLC, a Delaware limited liability company ("Holdings"), WME IMG, LLC, a Delaware limited liability company ("Intermediate Holdings"), William Morris Endeavor Entertainment, LLC ("WME"), a Delaware limited liability company, IMG Worldwide Holdings, LLC, a Delaware limited liability company (as successor to Iris Merger Sub, Inc., "IMG"), the Lenders party thereto and Barclays Bank PLC, as Administrative Agent and as Collateral Agent and (b) the Second Lien Collateral Agreement dated as of May 6, 2014 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, Intermediate Holdings, WME, IMG, the other grantors from time to time party thereto and the Collateral Agent. The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrowers and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I (the "Trademark Collateral").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective

as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

FUSION PERFORMANCE MARKETING, LLC

By:

Name: Richard Miao Title: Authorized Signatory

IMG PRODUCTIONS, LLC

By

Name: Richard Miao Title: Authorized Signatory BARCLAYS BANK PLC, as Collateral Agent,

By

ame:

Jake Lam

Title:

Assistant Vice President

SIGNATURE PAGE TO SECOND LIEN TRADEMARE SECURITY AGREEMENT

# Schedule I

	Owner	<u>Trademark Name</u>	Registration or Application No.
1.	Fusion Performance Marketing, LLC	F	4442741
2.	Fusion Performance Marketing, LLC	FUSION MARKETING	4591115
3.	Fusion Performance Marketing, LLC	Brand Ambassador Commitment Model	4753624
4.	IMG Productions, Inc.	SURVIVAL OF THE FITTEST	4593571

**RECORDED: 05/03/2018**