

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM473921

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Golub Capital Markets LLC	FORMERLY GCI Capital Markets LLC	05/11/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Chase Industries, Inc.		
<b>Street Address:</b>	10031 Commerce Park Drive		
<b>City:</b>	Cincinnati		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	45246		
<b>Entity Type:</b>	Corporation: OHIO		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4523089	POLARXPRESS	
<b>Registration Number:</b>	4450314	SUBZERO ENGINEERING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-577-8265		
<b>Email:</b>	kristin.brozovic@kattenlaw.com		
<b>Correspondent Name:</b>	Kristin Brozovic c/o Katten		
<b>Address Line 1:</b>	525 W Monroe St		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60661		
<b>ATTORNEY DOCKET NUMBER:</b>	337968-140		
<b>NAME OF SUBMITTER:</b>	Kristin Brozovic		
<b>SIGNATURE:</b>	/Kristin Brozovic/		
<b>DATE SIGNED:</b>	05/14/2018		
<b>Total Attachments: 4</b>			
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## TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 11, 2018 (this "Release"), is made by Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Administrative Agent (in such capacity, the "Grantee") in favor of Chase Industries, Inc., an Ohio corporation (the "Grantor").

**WHEREAS**, the Grantor and the Grantee are parties to (i) that certain Security Agreement, dated as of September 17, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), and (ii) that certain Trademark Security Agreement dated as of August 4, 2017 (the "Trademark Security Agreement");

**WHEREAS**, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Grantee a security interest in all of the Grantor's right, title and interest in, to and under the following (all of the following items or types or property being herein collectively referred to as the "Trademark Collateral"):

- (i) all of its Trademarks (other than any intent to use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)), including, without limitation, those referred to on Schedule A annexed hereto;
- (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

**WHEREAS**, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (the "USPTO") on August 4, 2017 at Reel 6122 and Frame 0798;

**WHEREAS**, the Grantee has agreed to terminate and release its security interest in, to and under the Trademark Collateral and reassign any and all rights in the same to the Grantor; and

**WHEREAS**, capitalized terms used in this Release and not otherwise defined herein shall have the meanings specified in the Security Agreement or Trademark Security Agreement, as applicable.


**NOW, THEREFORE**, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee hereby agrees as follows:

1. *Release of Security Interest.* The Grantee hereby terminates, releases, relinquishes and discharges fully all mortgages, liens, and security interests granted to the Grantee in the Trademark Collateral, and reassigns and transfers to the Grantor all of its right, title and interest in, to or under the Trademark Collateral.
2. *Recordation.* The Grantee hereby authorizes the Grantor, or the Grantor's authorized representative(s), as the case may be, to record this Release with the USPTO and any other applicable governmental office or agency. The Grantee further authorizes and requests that the Commissioner for Trademarks in the USPTO, and any other necessary United States government officer, record this Release, it being understood that such recordation shall be at the Grantor's sole expense.
3. *Governing Law.* This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

**IN WITNESS WHEREOF**, the Grantee has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

**GOLUB CAPITAL MARKETS LLC,**  
as Grantee

By: 

Name: Robert O. Tuchscherer

Title: Managing Director

Schedule A

Registered Trademarks

<b>Trademark</b>	<b>Serial/ Reg. No</b>	<b>Filing/ Reg. Date</b>	<b>Country</b>
POLARXPRESS	App 85846289 Reg 4523089	App 11-FEB-2013 Reg 29-APR-2014	U.S.
SCBZEROENGINEERING	App 85846240 Reg 4450314	App 11-FEB-2013 Reg 17-DEC-2013	U.S.