### OP \$1490.00 2000477

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM461352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HBK Investments L.P., as Agent		12/03/2008	Limited Partnership: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Mattress Discounters IP LLC, as successor in interest	
Street Address:	10201 South Main Street	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77025	
Entity Type:	Limited Liability Company: DELAWARE	

### **PROPERTY NUMBERS Total: 59**

Property Type	Number	Word Mark
Registration Number:	2000477	1 800 BUY-A-BED
Registration Number:	2913797	1-800-BED-TIME
Registration Number:	1922739	AMERICA'S VALUE LEADER MATTRESS DISCOUNT
Registration Number:	2142391	CHANCELLOR
Registration Number:	1912547	CHIRO-PROTECTOR
Registration Number:	2790280	CLASSIC ELEGANCE
Registration Number:	2790281	CLASSIC ELEGANCE II
Registration Number:	1395720	COMFORT SOURCE
Registration Number:	2779602	COMFORT SOURCE RAISING COMFORT TO A NEW
Registration Number:	1321423	COMFORTSOURCE
Registration Number:	2309965	CUSHIONTON
Registration Number:	2609808	DENSI-FLEX
Registration Number:	2930438	DESIGNED FOR YOUR BODY. FIT FOR YOUR LIF
Registration Number:	2776934	DISCOVER YOUR COMFORT
Registration Number:	2738747	DISCOVER YOUR COMFORT HAVE A GOOD NIGHT'
Registration Number:	2442822	ECSTASY
Registration Number:	2497143	EMISSARY
Registration Number:	2708599	ETERNITY
Registration Number:	2441354	FIRMINGHAM
		TRADEMARK

900438668 REEL: 006331 FRAME: 0151

Property Type	Number	Word Mark
Registration Number:	2138649	GRAND DUKE
Registration Number:	2272673	GWENIVERE
Registration Number:	1676268	HAVE A GOOD NIGHT'S SLEEP ON US
Registration Number:	1754344	
Registration Number:	2372715	IMAGING FOAM
Registration Number:	2685490	LA SALUTE COLLEZIONE
Registration Number:	2357452	LORDSHIP
Registration Number:	2346562	LUXURY WOOL DIMENSION
Registration Number:	2360672	MAGNA-FLEX
Registration Number:	2142390	MATRIARCH
Registration Number:	1661181	MATTRESS DISCOUNTERS
Registration Number:	2825900	MATTRESS DISCOUNTERS
Registration Number:	1382786	MATTRESS DISCOUNTERS HAVE A GOOD NIGHT'S
Registration Number:	2834292	MATTRESS DISCOUNTERS HAVE A GOOD NIGHT'S
Registration Number:	2758092	MATTRESS DISCOUNTERS HAVE A GOOD NIGHT'S
Registration Number:	2782841	
Registration Number:	2423811	PILLOW SILK DIMENSION
Registration Number:	2421875	PLUSHMORE
Registration Number:	2569296	PROTECTOR EDGE
Registration Number:	2309922	RAISING COMFORT TO A NEW DIMENSION
Registration Number:	2243290	REGALIA
Registration Number:	2202064	ROYAL COMFORT COLLECTION
Registration Number:	2142389	ROYAL LADY
Registration Number:	2402834	ROYAL SCEPTER
Registration Number:	2409506	ROYALIST
Registration Number:	2538146	SALUTARE
Registration Number:	2411420	SCRIBE
Registration Number:	2377336	SCULPTURESQUE
Registration Number:	2323023	SENSI-FLEX
Serial Number:	76387126	SERENITY II
Serial Number:	78701477	SLEEP COUNSELOR
Registration Number:	2239338	SLEEP DIMENSIONS
Registration Number:	2232593	SLUMBERCARE
Registration Number:	2375972	SPINE DIMENSION
Registration Number:	2137091	SQUIRE
Registration Number:	2283630	SULTRESS
Registration Number:	2807072	THE BODY AND SPIRIT COLLECTION
Registration Number:	2569822	TOCCARE

Property Type	Number	Word Mark
Registration Number:	2198992	TORSO-ALIGNMENT ZONE
Registration Number:	2536682	WE PUT AMERICA TO BED

### **CORRESPONDENCE DATA**

**Fax Number:** 2142000853

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 214-651-5193

**Email:** cynthia.holland@haynesboone.com

Correspondent Name: Haynes and Boone, LLP Trademark Dept

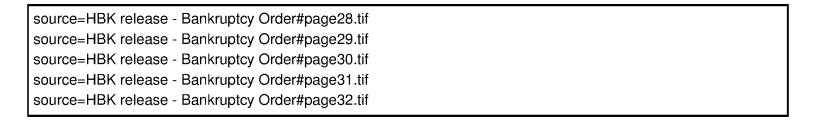
**Address Line 1:** 2323 Victory Avenue, Suite 700

Address Line 4: Dallas, TEXAS 75219

ATTORNEY DOCKET NUMBER:	42032.4_82191
NAME OF SUBMITTER:	Cynthia Holland
SIGNATURE:	/Cynthia Holland/
DATE SIGNED:	02/07/2018

### **Total Attachments: 32**

source=HBK release - Bankruptcy Order#page1.tif source=HBK release - Bankruptcy Order#page2.tif source=HBK release - Bankruptcy Order#page3.tif source=HBK release - Bankruptcy Order#page4.tif source=HBK release - Bankruptcy Order#page5.tif source=HBK release - Bankruptcy Order#page6.tif source=HBK release - Bankruptcy Order#page7.tif source=HBK release - Bankruptcy Order#page8.tif source=HBK release - Bankruptcy Order#page9.tif source=HBK release - Bankruptcy Order#page10.tif source=HBK release - Bankruptcy Order#page11.tif source=HBK release - Bankruptcy Order#page12.tif source=HBK release - Bankruptcy Order#page13.tif source=HBK release - Bankruptcy Order#page14.tif source=HBK release - Bankruptcy Order#page15.tif source=HBK release - Bankruptcy Order#page16.tif source=HBK release - Bankruptcy Order#page17.tif source=HBK release - Bankruptcy Order#page18.tif source=HBK release - Bankruptcy Order#page19.tif source=HBK release - Bankruptcy Order#page20.tif source=HBK release - Bankruptcy Order#page21.tif source=HBK release - Bankruptcy Order#page22.tif source=HBK release - Bankruptcy Order#page23.tif source=HBK release - Bankruptcy Order#page24.tif source=HBK release - Bankruptcy Order#page25.tif source=HBK release - Bankruptcy Order#page26.tif source=HBK release - Bankruptcy Order#page27.tif



Entered: December 04, 2008 | Case 08-21642 | Doc 380 | Filed 12/04/08 | Page 1 of 32

Signed: December 03, 2008

### SO ORDERED



### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Southern Division)

In re:	)	
	)	Chapter 11
MATTRESS DISCOUNTERS	)	•
CORPORATION	)	Case Nos. 08-21642-TJC
and	)	and 08-21644-TJC
MATTRESS DISCOUNTERS	)	
CORPORATION EAST,	)	(Jointly Administered Under
	)	Case No. 08-21642-TJC)
Debtors.	)	,

ORDER (I) APPROVING SALE OF DEBTORS' MID-ATLANTIC ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS, (II) AUTHORIZING ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (III) GRANTING RELATED RELIEF

Upon consideration of the Motion for Order (I) Approving Sale of Mid-Atlantic Assets

Free and Clear of Liens, Claims, Encumbrances and Other Interests, (II) Authorizing

Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting

Related Relief (the "Motion") [Docket No. 266] filed by Mattress Discounters Corporation and

Mattress Discounters Corporation East, the debtors and debtors in possession (collectively,

the "Debtors"); and the Court having reviewed and considered the Motion and the objections

thereto; and the Court having conducted a hearing on the Motion on December 1, 2008; the Court hereby finds as follows:

- A. On September 10, 2008 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").
- B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).
- C. The Debtors have provided timely, adequate and sufficient notice of the Motion to all parties entitled to notice, and no other or further notice is required.
- D. The Debtors have entered into an Asset Purchase Agreement dated November 7, 2008 (the "Purchase Agreement") with RoomStore, Inc., on behalf of an entity to be formed and designated by RoomStore, Inc. (namely, Mattress Discounters Group, LLC, the "Purchaser"), pursuant to which the Purchaser has agreed to purchase substantially all of the assets relating to the Debtors' business operations in the Mid-Atlantic region (as described in detail in the Purchase Agreement, the "Assets"). As part of the sale, the Purchase Agreement requires that the Debtors assume and assign to the Purchaser certain executory contacts identified in Exhibit B to the Purchase Agreement (subject to the Purchaser's right to "de-designate" any of such executory contracts prior to closing, and as such executory contracts may be amended at any time prior to the closing of the sale of the Assets, the "Designated Contracts") and certain unexpired leases identified in Exhibit C to the Purchase Agreement (subject to the Purchaser's right to "de-designate" any of such unexpired leases prior to closing, and as such unexpired leases may be amended at any time prior to the closing of the sale of the Assets, the "Designated Leases").

42259977.1

- 2 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 3 of 32

E. The Debtors are the sole and lawful owners of the Assets to be sold pursuant to

the Purchase Agreement. The sale of the Assets to the Purchaser in accordance with the terms of

the Purchase Agreement (i) is fair and reasonable, (ii) is supported by the Debtors' sound

business judgment, and (iii) is in the best interests of the Debtors estates and their creditors.

F. The purchase price to be paid by the Purchaser under the terms of the Purchase

Agreement (i) is fair and reasonable, (ii) represents the highest and best offer for the purchase of

the Assets, (iii) will provide the best price obtainable for the Assets and a greater recovery for the

estate's creditors than would be provided by any other practical available alternative, and

(iv) constitutes reasonably equivalent value and fair consideration for the Assets.

G. The Purchase Agreement was negotiated and entered into in good faith, without

collusion and at arm's-length. The Purchaser is a "good faith purchaser" within the meaning of

Section 363(m) of the Bankruptcy Code and, as such, is entitled to all of the protections afforded

thereby. In the absence of a stay pending appeal of this Order, the Purchaser will be acting in

good faith within the meaning of section 363(m) of the Bankruptcy Code in closing the

transactions contemplated by the Purchase Agreement, including assumption and assignment of

the Designated Contracts and the Designated Leases pursuant to this Order, at any time after the

entry of this Order.

H. The Debtors have articulated sound business reasons for performing the Purchase

Agreement and selling the Assets as set forth in the Motion outside of a plan of reorganization, and

it is a reasonable exercise of the Debtors' business judgment to execute, deliver and consummate

the Purchase Agreement with the Purchaser and consummate the transactions contemplated by

the Purchase Agreement.

42259977.1

- 3 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 4 of 32

I. The Purchaser is not a successor in interest to the Debtors and should not have

any successor or transferee liability for any obligations or liabilities of the Debtors as a result of

the purchase of the Assets.

J. The conditions for a sale of the Assets free and clear of liens, claims

encumbrances and other interests pursuant to Section 363(f) of the Bankruptcy Code have been

satisfied. Without limiting the generality of the foregoing, the Debtors may sell the Assets free and

clear of all Liens and Claims (as defined below) because, in each case, one or more of the standards

set forth in § 363(f)(1)-(5) of the Bankruptcy Code has been satisfied. The Debtors' secured lender

has consented to the Motion and the sale of the Assets. Those holders of Liens and Claims (as

defined below) who did not object, or who withdrew their objections, to the sale or the Motion are

deemed to have consented pursuant to § 363(f)(2) of the Bankruptcy Code. Any holders of Liens

and Claims (as defined below) who did object fall within one or more of the subsections of

Section 363(f) of the Bankruptcy Code and are adequately protected by having their Liens and

Claims (as defined below), if any are valid and enforceable, attach to the cash proceeds of the

transactions contemplated by the Purchase Agreement ultimately attributable to the property in

which they assert a Lien or Claim (as defined below). As a result, the Debtors shall be authorized

to sell the Assets free and clear of all liens, claims, encumbrances and other interests, and the

holders of any liens, claims, encumbrances and other interests shall be permanently enjoined

from asserting such liens, claims, encumbrances and other interests against the Assets and/or the

Purchaser. Any liens on the Assets shall attach to the proceeds of the sale of the Assets in the

order of their priorities, subject to the rights and defenses, if any, of the Debtors and any other

parties in interest with respect thereto.

42259977.1

- 4 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 5 of 32

K. A valid business purpose exists for approval of the transaction contemplated by the

Motion pursuant to Sections 105 and 363(b), (f), and (m) of the Bankruptcy Code. The Debtors

may sell, transfer and assign the Assets free and clear of all Liens and Claims (as defined below) in

accordance with Sections 105 and 363 of the Bankruptey Code. As a condition to purchasing the

Assets, the Purchaser requires that: (a) the Assets be sold free and clear of all liens, claims,

encumbrances, options, rights of first refusal and other interests; and (b) the Purchaser shall have no

liability whatsoever for any obligations of or claims (including without limitation as defined in

Section 101(5) of the Bankruptcy Code) against the Debtors except those expressly assumed in the

Purchase Agreement or by this Order. The Purchaser would not enter into the Purchase Agreement

and consummate the transactions contemplated by the Purchase Agreement, thus adversely

affecting the Debtors' estates, if the sale to the Purchaser was not free and clear of all liens, claims,

encumbrances, options, rights of first refusal and other interests or if the Purchaser was or would be

liable for any obligations of or claims (including without limitation as defined in Section 101(5) of

the Bankruptcy Code) against the Debtors, except as otherwise explicitly provided in the Purchase

Agreement or this Order.

L. The Debtors' assumption and assignment to the Purchaser of the Designated

Contracts and the Designated Leases (i) is fair and reasonable, (ii) is supported by the Debtors'

sound business judgment, and (iii) is in the best interests of the Debtors' estates and their

creditors. The non-debtor parties to the Designated Contracts and the Designated Leases

received notice that they were required to object to the assumption and assignment and/or assert

the existence of any and all defaults under the Designated Contracts and Designated Leases or be

barred from asserting any claim against the assignee of the Designated Contracts and Designated

Leases based upon events or circumstances arising prior to the assignment. Except as expressly

42259977.1

- 5 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 6 of 32

provided in this Order, the non-debtor parties to the Designated Contracts and Designated Leases

are not entitled to any cure payments for pre-petition amounts owed under the Designated

Contracts and Designated Leases other than those identified on the attached Exhibit A.

M. The Debtors have provided adequate assurance, in accordance with the

requirements of Section 365(b)(l)(A) of the Bankruptcy Code, that any defaults under the Leases

will be cured promptly.

N. The Purchaser has provided adequate assurance, in accordance with the

requirements of Sections 365(b)(l)(C) and 365(f)(2)(B) of the Bankruptcy Code, that any

defaults under the Leases will be cured promptly and of future performance.

O. Effective as of the closing of the sale of the Assets, the sale and transfer of the

Assets and the assumption and assignment of the Designated Contracts and the Designated

Leases in accordance with this Order (i) will be legal, valid and effective transfers of the Assets,

(ii) will be legal, valid and effective assumption by the Debtors and assignment to the Purchaser

of the Designated Contracts and the Designated Leases, and (iii) will vest the Purchaser with all

right, title and interest in and to the Assets free and clear of all liens, claims, encumbrances and

other interests.

P. The sale of the Assets has been conducted pursuant to procedures designed to

facilitate a sale process that is fair and open to all qualified bidders. The Debtors have complied

with the procedures, and the sale process has been fair and equitable in all respects.

NOW, THEREFORE, it is, by the United States Bankruptcy Court for the District of

Maryland, ORDERED as follows:

1. The Motion is hereby GRANTED.

42259977.1

- 6 -

2. Any objections to the Motion that have not been withdrawn, waived or settled are hereby OVERRULED.

3. To the extent any of the findings of fact set forth in this Order constitute conclusions of law, and/or to the extent any of the conclusions of law set forth in this Order constitute findings of fact, they are hereby adopted as such.

4. The Purchase Agreement is hereby approved, and the Debtors are hereby authorized and empowered to sell the Assets to the Purchaser in accordance with the terms and conditions of the Purchase Agreement.

5. The Debtors are hereby authorized and empowered to execute and deliver such documents and instruments as are necessary or appropriate to effectuate the sale of the Assets and the transactions contemplated by the Purchase Agreement.

6. Each and every federal, state and local governmental agency or department is hereby directed to accept any and all documents and instruments necessary or appropriate to effectuate the sale of the Assets and the transactions contemplated by the Purchase Agreement.

Purchaser shall be free and clear of all liens, claims, encumbrances and other interests of any kind or nature whatsoever, and any liens on the Assets shall attach to the proceeds of the sale of the Assets in the order of their priorities, subject to the rights and defenses, if any, of the Debtors and any other parties in interest with respect thereto, and, further, subject to the terms of the Court's Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying the Automatic Stay entered on October 8, 2008 (the "Final DIP Order").

42259977.1

<del>-</del> 7 -

8. The Debtors are hereby authorized and empowered, pursuant to Sections 105 and 363(b) and (f) of the Bankruptey Code, to sell the Assets to the Purchaser pursuant to and in accordance with the terms and conditions of the Purchase Agreement, and pursuant to Sections 105 and 363 of the Bankruptcy Code, title to the Assets shall pass to Purchaser at closing, free and clear of any and all liens (including mechanics', materialmens' and other consensual and non-consensual liens and statutory liens), security interests, encumbrances and claims (including, but not limited to, any "claim" as defined in Section 101(5) of the Bankruptcy Code), reclamation claims, mortgages, deeds of trust, pledges, covenants, restrictions, hypothecations, charges, indentures, loan agreements, instruments, contracts, leases, licenses, options, rights of first refusal, rights of offset, recoupment, rights of recovery, judgments, orders and decrees of any court or foreign or domestic governmental entity, claims for reimbursement, contribution, indemnity or exoneration, assignment, debts, charges, suits, rights of recovery, interests, products liability, alter-ego, environmental, successor liability, tax and other liabilities, causes of action and claims, to the fullest extent of the law, in each case whether secured or unsecured, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, perfected or unperfected, allowed or disallowed, contingent or non-contingent, liquidated or unliquidated, matured or unmatured, material or non-material, disputed or undisputed, or known or unknown, whether arising prior to, on, or subsequent to the Petition Date, whether imposed by agreement, understanding, law, equity or otherwise (collectively, the "Liens and Claims"), with all such Liens and Claims upon the Assets to be unconditionally released, discharged and terminated, with all such Liens and Claims to attach only to the proceeds of the transaction with the same priority, validity, force and effect as they existed with respect to the Assets prior to closing except as may be set forth herein.

42259977.1

-8-

Case 08-21642 Doc 380 Filed 12/04/08 Page 9 of 32

9. All persons and entities who are presently, or on the closing date may be, in

possession of some or all of the Assets are hereby directed to surrender possession of the Assets to

the Purchaser on the closing date.

10. Effective upon the closing of the sale of the Assets, all parties and/or entities

asserting Liens and Claims and contract rights against the Debtors and/or any of the Assets are

hereby permanently enjoined and precluded from, with respect to such Liens and Claims:

(i) asserting, commencing or continuing in any manner any action against the Purchaser or any

director, officer, agent, representative or employee of the Purchaser (all such entities are collectively

referred to as the "Protected Parties") or against any Protected Party's assets or properties,

including without limitation the Assets; (ii) the enforcement, attachment, collection or recovery, by

any manner or means, of any judgment, award, decree or order against the Protected Parties or any

properties or assets of the Protected Parties, including without limitation the Assets; (iii) creating,

perfecting or enforcing any encumbrance of any kind against the Protected Parties or any properties

or assets of the Protected Parties, including without limitation the Assets; (iv) asserting any setoff,

right of subrogation or recoupment of any kind against any obligation due the Protected Parties; and

(v) taking any action, in any manner, in any place whatsoever, that does not conform to or comply

with the provisions of this Order or the Purchase Agreement.

11. The Purchaser shall not have any successor or transferee liability for any

obligations or liabilities of the Debtors as a result of the purchase of the Assets, and all creditors

of the Debtors and other parties in interest are hereby barred and permanently enjoined from

taking any action against the Assets and/or the Purchaser based on any theory of successor of

transferee liability. Furthermore, consummation of the Purchase Agreement and the transactions

contemplated therein and thereby do not effect a de facto merger or consolidation of the Debtors

42259977.1

- 9 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 10 of 32

and the Purchaser or result in the continuation of the Debtors' business under the Purchaser's

control. The Purchaser is not the alter ego of, a successor in interest to, or a continuation of

the Debtors, nor is Purchaser otherwise liable for the Debtors' debts and obligations, unless

specifically provided for in the Purchase Agreement or pursuant to this Order.

12. The Purchaser shall have no liability or responsibility of any kind for any liability

or other obligation of the Debtors or any other party relating to the Assets or the operation of the

Debtors' business other than (a) the Purchaser's liabilities or obligations under the Purchase

Agreement and (b) any liabilities or obligations expressly assumed by the Purchaser under the

Purchase Agreement.

13. The Purchaser shall be entitled to the protections afforded by Section 363(m) of

the Bankruptcy Code. In the absence of a stay pending appeal of this Order, the Purchaser shall

be acting in good faith within the meaning of section 363(m) of the Bankruptcy Code in closing

the transactions contemplated by the Purchase Agreement, including assumption and assignment

of the Designated Contracts and Designated Leases pursuant to this Order, at any time after the

entry of this Order.

14. The Debtors are hereby authorized and empowered to sell and to assume and

assign to the Purchaser the Designated Contracts and the Designated Leases pursuant to Sections

363 and 365 of the Bankruptcy Code, which assumption and assignment shall be effective only

upon (a) the closing of the sale of the Assets to the Purchaser and (b) the payment of all amounts

necessary to cure any defaults under the Designated Contracts and the Designated Leases (or, in

the case of an unresolved objection to a cure amount, the escrowing of an amount equal to the

cure amount asserted by the objecting party or such lower amount as may be fixed by the Court).

42259977.1

- 10 -

Upon the assumption and assignment of the Designated Contracts and the 15. Designated Leases to the Purchaser and the payment of all amounts necessary to cure any defaults under the Leases, the Designated Contracts and the Designated Leases shall be valid, binding and enforceable in accordance with their respective terms, excluding and notwithstanding any provision in any of the Designated Contracts and the Designated Leases that may in any way prohibit, restrict or condition their assignment to the Purchaser. Without limiting the generality of the foregoing, and notwithstanding any provision to the contrary in any of the Designated Leases and/or in any statute or governing law, the Purchaser shall be permitted to (a) operate the assigned leased premises consistent with the Purchaser's use as a retail store for the sale of mattresses and related items, bed frames and platforms, accessories such as sheets, pillows and blankets, and bedroom furniture and related items, (b) operate the assigned leased premises under the trade name Mattress Discounters, (c) perform non-structural or structural interior alterations and remodeling of the assigned leased premises consistent with the terms of the particular Designated Lease, (d) erect its customary and typical building façade signage (it being understood that the height of the channel letters of such signage shall in no event be less than the height of the channel letters of the Debtors' current signage) and insert its customary and typical signage on any shopping center multi-panel pylon sign in place of any such sign of the Debtors (it being understood that the size of the space on the pylon for such signage shall be equal to the size of the space allocated to the Debtors' current signage, if any) consistent with the terms of the particular Designated Lease, and (e) remain "dark" with respect to the assigned leased premises for no more than two (2) business days during the 60-day period following the closing of the sale of the Assets as the Purchaser deems necessary or appropriate.

42259977.1

- 11 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 12 of 32

16. Upon the assumption and assignment of the Designated Contracts and the

Designated Leases to the Purchaser and the payment of all amounts necessary to cure any

defaults under the Leases, the Debtors and their estates shall be relieved of any further liability

under the Designated Contracts and the Designated Leases pursuant to Section 365(k) of the

Bankruptcy Code.

17. Upon the assumption and assignment of the Designated Contracts and the

Designated Leases to the Purchaser and the payment of all amounts necessary to cure any

defaults under the Designated Contracts and the Designated Leases, the Purchaser shall have no

liability or responsibility of any kind relating to any default or obligation under any of the

Designated Contracts or the Designated Leases that arose, accrued or relates to the period prior

to the closing of the sale of the Assets to the Purchaser (including but not limited to any use

and/or occupancy charge under any of the Designated Leases that arose, accrued or relates to the

period prior to the closing), except to the extent otherwise expressly provided for in the Purchase

Agreement.

18. The cure payments identified on the attached Exhibit A shall be paid at the time of

the closing of the sale of the Assets (with checks issued no later than two (2) business days

following the date of the closing). Except as otherwise provided in paragraph 19 of this Order, each

non-debtor party to a Designated Contract and/or Designated Lease shall be bound by the cure

amount listed on the attached Exhibit A.

19. The Debtors have addressed the cure amount issues raised in the objections to the

Motion filed by landlords under certain of the Designated Leases as set forth in subparagraphs 19(a)

through 19(x) below:

42259977.1

- 12 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 13 of 32

(a) In full and final resolution of the two objections filed by E&A Acquisition

Two, LP [Docket Nos. 308 and 339] relating to the lease for Store No. 1235 located in Midlothian,

Virginia (the "Midlothian Lease"), the Debtors shall pay, at or before the closing of the sale of the

Assets, all pre-petition and post-petition rent and other amounts that are owed under the Midlothian

Lease up to the date of the closing. The Debtors acknowledge that: (a) the pre-petition cure amount

is \$3,436.18; and (b) as of November 17, 2008, the post-petition cure amount was \$11,819.70. The

Debtors have issued one or more checks to the landlord to pay the post-petition cure amount. The

Purchaser will not sell bedroom or related furniture at the Midlothian Lease location.

(b) In full and final resolution of the objection filed by West End Properties,

LLC [Docket No. 316] relating to the lease for Store No. 1176 located in Falls Church, Virginia

(the "Falls Church Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets,

all pre-petition and post-petition rent and other amounts that are owed under the Falls Church Lease

up to the date of the closing. The Debtors acknowledge that: (a) the pre-petition cure amount is

\$3,883.64; and (b) as of November 21, 2008, the post-petition cure amount was \$31,661.87. The

Debtors have issued one or more checks to the landlord to pay \$17,279.20 of the post-petition cure

amount, and the remainder of the post-petition cure amount has been addressed through a

\$14,382.67 common area maintenance audit adjustment.

(c) In full and final resolution of the objection filed by Oekos Dundalk, LLC

[Docket No. 318] relating to the lease for Store No. 1036 located in Dundalk, Maryland

(the "Dundalk Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

post-petition rent and other amounts that are owed under the Dundalk Lease up to the date of the

closing. The Debtors acknowledge that: (a) the pre-petition cure amount is \$2,544.33 (which

amount, pursuant to an amendment of the Dundalk Lease, is to be paid on or before October 5,

42259977.1

- 13 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 14 of 32

2009); and (b) as of November 19, 2008, the post-petition cure amount was \$7,104.07. The Debtors

have issued one or more checks to the landlord to pay the post-petition cure amount.

(d) In full and final resolution of the objection filed by PS Business Parks, Inc.

as agent for Public Storage, Inc. [Docket No. 326] relating to the lease for Store No. 1134 located in

Laurel, Maryland (the "Laurel Lease"), the Debtors shall pay, at or before the closing of the sale of

the Assets, all pre-petition and post-petition rent and other amounts that are owed under the Laurel

Lease up to the date of the closing. The Debtors acknowledge that: (a) the pre-petition cure amount

is \$22,523.97; and (b) as of November 24, 2008, the post-petition cure amount was \$36,691.25.

The Debtors have issued one or more checks to the landlord to pay \$33,343.73 of the post-petition

cure amount, and the landlord has agreed to waive the remaining \$3,347.52 of the post-petition cure

amount.

(e) In full and final resolution of the objection filed by Congressional Village

Associates, LLC [Docket No. 328] relating to the lease for Store No. 1191 located in Rockville,

Maryland (the "Rockville II Lease"), the Debtors shall pay, at or before the closing of the sale of

the Assets, all post-petition rent and other amounts that are owed under the Rockville II Lease up to

the date of the closing. The Debtors acknowledge that, as of November 24, 2008, the post-petition

cure amount was \$91,982.40. The Debtors have issued one or more checks to the landlord to pay

\$45,298.72 of the post-petition cure amount, and the landlord has agreed to waive the remaining

\$46,683.68 of the post-petition cure amount.

(f) In full and final resolution of the objection filed by Collington Plaza, LLC

[Docket No. 331] relating to the lease for Store No. 1125 located in Bowie, Maryland (the "Bowie

Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all pre-petition and

post-petition rent and other amounts that are owed under the Bowie Lease up to the date of the

42259977.1

- 14 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 15 of 32

closing. The Debtors acknowledge that: (a) the pre-petition cure amount is \$6,513.01; and (b) as of

December 1, 2008, the post-petition cure amount was \$11,142.76.

(g) In full and final resolution of the objection filed by Largo Limited Liability

Company [Docket No. 332] relating to the lease for Store No. 1169 located in Largo, Maryland

(the "Largo Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

post-petition rent and other amounts that are owed under the Largo Lease up to the date of the

closing. The Debtors acknowledge that, as of November 20, 2008, the post-petition cure amount

was \$15,278.04. The Debtors have issued one or more cheeks to the landlord to pay the

post-petition cure amount. The cure amount for the Largo Lease is based on the assumption and

assignment of the Largo Lease as amended. If the Largo Lease is not assumed and assigned as

amended, the landlord reserves the right to assert an administrative expense claim for the full

amount provided for under the Largo Lease.

(h) In full and final resolution of the objection filed by Fitness Resource, Inc.

[Docket No. 333] relating to the lease for Store No. 1189 located in Chantilly, Virginia

(the "Chantilly Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

post-petition rent and other amounts that are owed under the Chantilly Lease up to the date of the

closing. The Debtors acknowledge that, as of November 24, 2008, the post-petition cure amount

was \$18,709.86. The Debtors have issued one or more checks to the landlord to pay \$9,425.34 of

the post-petition cure amount, and the remainder of the post-petition cure amount has been

addressed through application of the Debtors' security deposit.

(i) In full and final resolution of the objection filed by Regency Centers

Corporation, Regency Centers, L.P. and Culpeper Regency, LLC [Docket No. 334] relating to the

lease for Store No. 1211 located in Culpeper, Virginia (the "Culpeper Lease"), the Debtors shall

42259977.1

- 15 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 16 of 32

pay, at or before the closing of the sale of the Assets, all pre-petition and post-petition rent and other

amounts that are owed under the Culpeper Lease up to the date of the closing. The Debtors

acknowledge that: (a) the pre-petition cure amount is \$3,656.92; and (b) as of November 24, 2008,

the post-petition cure amount was \$14,579.07. The Debtors have issued one or more checks to the

landlord to pay the post-petition cure amount.

(j) In full and final resolution of the objection filed by Saul Holdings Limited

Partnership and Saul Subsidiary I Limited Partnership [Docket No. 336] relating to the lease for

Store No. 1162 located in Gaithersburg, Maryland (the "Kentlands/Gaithersburg Lease"), the

Debtors shall pay, at or before the closing of the sale of the Assets, all pre-petition and post-petition

rent and other amounts that are owed under the Kentlands/Gaithersburg Lease up to the date of the

closing. The Debtors acknowledge that: (a) the pre-petition cure amount is \$4,560.23; and (b) as of

November 24, 2008, the post-petition cure amount was \$9,671.35. The Debtors have issued one or

more checks to the landlord to pay the post-petition cure amount.

(k) In full and final resolution of the objection filed by Saul Holdings Limited

Partnership and Saul Subsidiary I Limited Partnership [Docket No. 336] relating to the lease for

Store No. 1136 located in Silver Spring, Maryland (the "White Oak/Silver Spring Lease"), the

Debtors shall pay, at or before the closing of the sale of the Assets, all pre-petition and post-petition

rent and other amounts that are owed under the White Oak/Silver Spring Lease up to the date of the

closing. The Debtors acknowledge that: (a) the pre-petition cure amount is \$12,807.58; and (b) as

of November 24, 2008, the post-petition cure amount was \$9,444.69. The Debtors have issued one

or more checks to the landlord to pay the post-petition cure amount.

(l) In full and final resolution of the objection filed by Theodore Bodnar, Jr.

[Docket No. 341] relating to the lease for Store No. 1144 located in Merrifield, Virginia

42259977.1

- 16 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 17 of 32

(the "Merrifield Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

pre-petition and post-petition rent and other amounts that are owed under the Merrifield Lease up to

the date of the closing. The Debtors acknowledge that the cure amount is \$5,381.76, which amount

includes \$2,281.76 representing the Debtors' pro-rata share of real estate taxes owed for the period

through December 3, 2008. The real estate taxes in the amount of \$887.36 for the period of

December 4, 2008 to December 31, 2008 shall be paid by the Purchaser within five (5) days after

the closing.

(m) In full and final resolution of the objection filed by Finnarc Management,

Inc. [Docket No. 342] relating to the lease for Store No. 1000 located in Upper Marlboro, Maryland

(the "Support Center Lease"), the Debtors shall reject the Support Center Lease and vacate the

leased premises as of January 15, 2009. The Purchaser shall pay all rent and other amounts due for

the use and occupancy of the premises only arising under the Support Center Lease during the

period from the date of the closing of the sale of the Assets through January 15, 2009.

(n) In full and final resolution of the objection filed by Finmarc Management,

Inc. [Docket No. 342] relating to the lease for Store No. 1185 located in Silver Spring, Maryland

(the "Burnt Mills/Silver Spring Lease"), the Debtors shall pay, at or before the closing of the sale

of the Assets, all pre-petition and post-petition rent and other amounts that are owed under the Burnt

Mills/Silver Spring Lease up to the date of the closing. The Debtors acknowledge that: (a) the

pre-petition cure amount is \$18,889.58; and (b) as of November 21, 2008, the post-petition cure

amount was \$28,141.52.

(o) In full and final resolution of the objection filed by DDRTC Creeks at

Virginia Center LLC and DDRTC Chesterfield Crossings LLC [Docket No. 344] relating to the

lease for Store No. 1233 located in Glen Allen, Virginia (the "Virginia Center/Glen Allen

42259977,1

- 17 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 18 of 32

Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all pre-petition and

post-petition rent and other amounts that are owed under the Virginia Center/Glen Allen Lease up to

the date of the closing. The Debtors acknowledge that: (a) the pre-petition cure amount is

\$9,023.24; and (b) as of November 19, 2008, the post-petition cure amount was \$14,750.93.

(p) In full and final resolution of the objection filed by DDRTC Creeks at

Virginia Center LLC and DDRTC Chesterfield Crossings LLC [Docket No. 344] relating to the

lease for Store No. 1236 located in Midlothian, Virginia (the "Hull Street/Midlothian Lease"), the

Debtors shall pay, at or before the closing of the sale of the Assets, all pre-petition and post-petition

rent and other amounts that are owed under the Hull Street/Midlothian Lease up to the date of the

closing. The Debtors acknowledge that: (a) the pre-petition cure amount is \$12,569.15; and (b) as

of November 19, 2008, the post-petition cure amount was \$18,167.27.

(q) In full and final resolution of the objection filed by OJB/12260 Rockville

Pike, LLC [Docket No. 345] relating to the lease for Store No. 1137 located in Rockville, Maryland

(the "Rockville I Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets,

all pre-petition and post-petition rent and other amounts that are owed under the Rockville I Lease

up to the date of the closing. The Debtors acknowledge that: (a) the pre-petition cure amount is

\$15,956.47; and (b) as of November 30, 2008, the post-petition cure amount was 5,537.56.

(r) In full and final resolution of the objection filed by AF Limited Partnership

[Docket No. 346] relating to the lease for Store No. 1168 (incorrectly designated as Store No. 1027

in the objection) located in Annapolis, Maryland (the "Annapolis II Lease"), the Debtors shall pay,

at or before the closing of the sale of the Assets, all post-petition rent and other amounts that are

owed under the Annapolis I Lease up to the date of the closing. The Debtors acknowledge that, as

42259977.1

- 18 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 19 of 32

of November 14, 2008, the post-petition cure amount was \$3,310.71. The Debtors have issued one

or more checks to the landlord to pay the post-petition cure amount.

(s) In full and final resolution of the objection filed by Shoppes at Nottingham

Square Business Trust [Docket No. 346] relating to the lease for Store No. 1038 located in White

Marsh, Maryland (the "White Marsh Lease"), the Debtors shall pay, at or before the closing of the

sale of the Assets, all pre-petition and post-petition rent and other amounts that are owed under the

White Marsh Lease up to the date of the closing. The Debtors acknowledge that: (a) the pre-petition

cure amount is \$35,673.49; and (b) as of November 18, 2008, the post-petition cure amount was

\$49,561.83. The Debtors have issued one or more checks to the landlord to pay the post-petition

cure amount.

(t) In full and final resolution of the objection filed by PW Limited Partnership

[Docket No. 346] relating to the lease for Store No. 1159 located in Centreville, Virginia

(the "Centreville Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets,

all post-petition rent and other amounts that are owed under the Centreville Lease up to the date of

the closing. The Debtors acknowledge that, as of November 14, 2008, the post-petition cure

amount was \$9,214.84. The Debtors have issued one or more checks to the landlord to pay the

post-petition cure amount.

(u) In full and final resolution of the objection filed by Fort Evans Plaza Limited

Partnership [Docket No. 346] relating to the lease for Store No. 1166 located in Leesburg, Virginia

(the "Leesburg Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

pre-petition and post-petition rent and other amounts that are owed under the Leesburg Lease up to

the date of the closing. The Debtors acknowledge that the pre-petition cure amount is \$4,531.69.

42259977.1

- 19 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 20 of 32

(v) In full and final resolution of the objection filed by DIM Vastgoed N.V.

[Docket No. 346] relating to the lease for Store No. 1182 (incorrectly designated as Store No. 1162

in the objection) located in California, Maryland (the "Lexington Park/California Lease"), the

Debtors shall pay, at or before the closing of the sale of the Assets, all post-petition rent and other

amounts that are owed under the Lexington Park/California Lease up to the date of the closing. The

Debtors acknowledge that, as of November 24, 2008, the post-petition cure amount was \$11,220.18.

The Debtors have issued one or more checks to the landlord to pay the post-petition cure amount.

(w) In full and final resolution of the objection filed by L.C.L. Company [Docket

No. 347] relating to the lease for Store No. 1242 located in Richmond, Virginia (the

"Regency/Richmond Lease"), the Debtors shall pay, at or before the closing of the sale of the

Assets, all post-petition rent and other amounts that are owed under the Regency/Richmond Lease

up to the date of the closing. The Debtors acknowledge that, as of November 24, 2008, the

post-petition cure amount was \$14,490.00. The Debtors have issued one or more cheeks to the

landlord to pay the post-petition cure amount.

(x) In full and final resolution of the objection filed by DC USA Operating Co.,

LLC [Docket No. 353] relating to the lease for Store No. 1242 located in the District of Columbia

(the "DC USA Lease"), the Debtors shall pay, at or before the closing of the sale of the Assets, all

post-petition rent and other amounts that are owed under the DC USA Lease up to the date of the

closing. Pursuant to the terms of an amendment to the DC USA Lease, the Debtors agreed to a cure

amount of \$18,309.34 under the DC USA Lease, \$5,721.86 of which remains unpaid.

20. The following objections to the Motion filed by landlords are moot because the

Debtors have rejected the leases at issue:

42259977.1

- 20 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 21 of 32

(a) the objection filed by Burtonsville (E&A), LLC [Docket No. 305] relating to

the lease for Store No. 1167 located in Burtonsville, Maryland;

(b) the objection filed by Saul Holdings Limited Partnership and Saul

Subsidiary I Limited Partnership [Docket No. 336] relating to the lease for Store No. 1171 located

in Broadlands, Virginia;

(c) the objection filed by MOR Silver Hill LLC [Docket No. 338] relating to the

lease for Store No. 1117 located in District Heights, Maryland; and

(d) the objection filed by Finmare Management, Inc. [Docket No. 342] relating

to the lease for Store No. 500 located in Upper Marlboro, Maryland.

21. The objection to the Motion filed by Wells Fargo Financial National Bank [Docket

No. 343] has been resolved pursuant to the terms and conditions of the Stipulation Resolving

Objection of Wells Fargo National Bank to (1) Motion of Debtors for Order Approving Sale of Mid-

Atlantic Assets and (II) Assumption and Assignment to Purchaser of Designated Contract filed on

December 1, 2008 [Docket No. 365], which stipulation is hereby incorporated by reference and

approved.

22. Notwithstanding anything herein to the contrary, HBK Investments, L.P., as

Arranger and Administrative Agent for itself and certain other pre-petition lenders of the Debtors

and as Arranger and Administrative Agent for itself and certain other post-petition lenders of the

Debtors ("HBK"), has a first priority, senior security interest in the Assets that secures both

HBK's pre-petition and post-petition claims against the Debtors. The proceeds of the sale of the

Assets, including all proceeds paid at closing and all proceeds paid out of escrow following the

closing, shall be paid to HBK pursuant to the provisions of paragraph 20 of the Final DIP Order.

42259977.1

-21-

Case 08-21642 Doc 380 Filed 12/04/08 Page 22 of 32

23. If any person or entity that has filed financing statements, mortgages, mechanic's

liens, lis pendens or other documents or agreements evidencing Liens and Claims against or in the

Assets shall not have delivered to the Debtors prior to the closing date, in proper form for filing and

executed by the appropriate parties, termination statements, instruments of satisfaction and releases

of all Liens and Claims that the person or entity has with respect to the Assets or otherwise, the

Debtors are hereby authorized and directed to execute and file such statements, instruments, releases

and other documents on behalf of the person or entity with respect to the Assets.

24. The provisions of this Order authorizing the sale of the Assets free and clear of Liens

and Claims (with such Liens and Claims to attach to the proceeds of the sale of the Assets) shall be

self-executing, and neither the Debtors, the Purchaser nor any other party shall be required to

execute or file releases, termination statements, assignments, cancellations, consents or other

instruments to effectuate, consummate and/or implement the provisions hereof with respect to such

sale; provided, however, that this paragraph shall not excuse such parties from performing any and

all of their respective obligations under the Purchase Agreement. Without in any way limiting the

foregoing, Purchaser is empowered to execute and file releases, termination statements,

assignments, consents, cancellations or other instruments to effectuate, consummate and/or

implement the provisions hereof with respect to such sale.

25. The failure to specifically include in this Order any particular provision of the

Purchase Agreement will not diminish the effectiveness of such provision, it being the intent that

the Purchase Agreement and any related documents be authorized and approved in their entirety.

The Debtors, in their discretion, shall have the authority to modify and/or supplement the

Purchase Agreement and any related documents, without the requirement of further approval of

42259977.1

- 22 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 23 of 32

the Court, so long as any modification and/or supplement is not material and is not inconsistent

with the terms of this Order.

26. Nothing contained in any plan of reorganization (or liquidation) confirmed in these

cases or the order confirming any such plan shall conflict with or derogate from the provisions of

the Purchase Agreement or the terms of this Order.

27. The Purchase Agreement is not a *sub rosa* Chapter 11 plan for which approval has

been sought without the protections that a disclosure statement would afford, and is not in violation

of creditors' and equity security interest holders' voting rights.

28. The sale approved by this Order is not subject to avoidance pursuant to Section

363(n) of the Bankruptcy Code. The consideration provided by Purchaser for the Assets under

the Purchase Agreement shall be deemed to constitute reasonably equivalent value and fair

consideration.

29. Notwithstanding anything to the contrary contained in the Purchase Agreement, all

financial books and records of the Debtors which remain in the possession of the Debtors after the

closing of the sale of the Assets to the Purchaser (the "Financial Records") are subject to the right

of the Purchaser to review and photocopy the Financial Records, at its sole cost, during normal

business hours and upon reasonable notice until the date the Debtors' bankruptcy cases are closed.

30. The Debtors, prior to destroying or otherwise disposing of any of the Financial

Records, shall provide written notice to the Purchaser (as provided for in the Purchase Agreement)

of their intent to dispose of or destroy the Financial Records. The Purchaser shall have thirty (30)

days from the date notice is given to take possession of or photocopy the Financial Records, at its

sole cost and expense.

42259977.1

- 23 -

Case 08-21642 Doc 380 Filed 12/04/08 Page 24 of 32

31. The Debtors and the Purchaser shall be bound by the recommendations set forth in

the Final Report of the Consumer Privacy Ombudsman dated December 2, 2008 (which report has

been modified in accordance with statements made on the record at the December 1, 2008 hearing

on the Motion).

32. To the extent not already provided for in this Order, the Debtors and their

respective officers, employees and agents are hereby authorized and empowered to execute such

documents and take such actions as are necessary or appropriate to implement the terms and

requirements of this Order.

33. Notwithstanding any applicability of Rules 6004(h) and 6006(d) of the Federal

Rules of Bankruptcy Procedure, the terms and conditions of this Order shall be immediately

effective and enforceable upon entry of this Order.

34. This Order shall be binding upon, and shall inure to the benefit of, the Debtors

and the Purchaser and their respective successors and assigns and any subsequently appointed

trustee in the Debtors' bankruptcy cases.

35. The provisions of this Order are nonseverable and mutually dependent.

36. The Court shall retain jurisdiction over all matters arising from or relating to the

implementation of this Order,

ce:

C. Kevin Kobbe, Esquire

DLA Piper LLP (US)

The Marbury Building

6225 Smith Avenue

Baltimore, MD 21209

Andrew J. Gallo, Esquire

Bingham McCutchen LLP

One Federal Street

Boston, MA 02110

42259977.1

- 24 -

Katharine G. Weinstein, Esquire Bingham McCutchen LLP 399 Park Avenue New York, NY 10022

Aryeh E. Stein, Esquire Whiteford Taylor & Preston, LLP Seven Saint Paul Street Baltimore, MD 21202

Clifford A. Katz, Esquire
Teresa G. Sadutto, Esquire
Platzer, Swergold, Karlin, Levine,
Goldberg & Jaslow, LLP
1065 Avenue of the Americas, 18th Floor
New York, NY 10018

Bradford F. Englander, Esquire Linowes and Blocher LLP 7200 Wisconsin Avenue, Suite 800 Bethesda, MD 20814

Lynn A. Kohen, Esquire Office of the United States Trustee 6305 Ivy Lane, Suite 600 Greenbelt, MD 20770

Bruce D. Buechler, Esquire Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068

End of Order

42259977.1

- 25 -

### Exhibit A

# DESIGNATED CONTRACTS WITH CURE AMOUNTS

Reject	NA	THE PROPERTY OF THE PROPERTY O	
Reject	N/A	Product Supply Agreement	FASHION BED GROUP
Reject	N/A	Temporary Staffing Account	EXPRESS SERVICES, INC.
Reject	N/A	Pest Control Agreement	ECOLAB, INC.
Reject	N/A	HIVAD Confront	DOMINION SERVICE CO - RICHMOND
Reject	NA	Petral Fredit Card (acceptance)	DISCOVER CARD FINANCIAL SERVICES
Reject	NA	Death increase Contains	DELTA DENTAL OF PENNSYLVANIA
		4 Internet T-1s to Support Center, DSL Circuits to Stores & VolP	COVAD COMMUNICATIONS
Assimo	0.00	Internet	
Reject	A/N	HVAC Contracts	CONTROL TEMP LLC
Reject	N/A	Commercial Umbrella Insurance Carrier	CONTROL TEMBLIC
Reject	N/A	Sid Farty Administrator for Dependant Care FSA Plan	CONTINENTAL CASHALTY
Reject	NA	Prioto Copier Leases	CONNECTIVO IBCABE II C
Reject	N/A	r noto Copier Leases	COMMONIMENT THE PICHTAL OFFICE
Assume	0.00	r Co Cable & Phone Connection	COMMONWEALTH CORY BROOKS
Reject	NIA	Local Lines and Selvice	COMCAST CABI E
Reject	N/A	Total Draw   Tark	CHOICE-ONE COMMI INICATION
Reject	N/A	Capport Certain Z x 1-13 for PBX Local Service & LD Overflow	CHECKPOINT SYSTEMS INC
Reject	N/A	Singlet Control of the Carlet	CAVALIER BUSINESS.
Reject	NA	Medical Incurance Carrier	CAREFIRST BLUE CROSS
Reject	N/A	On-line Recruitment Service Domitor	CAREERBUILDER, COM
Reject	AM	Newspaper Advertising Agreement	BOSTON GLOBE
Kelect		Newspaper Advertising Agreement	BALTIMORE SUN
Neject	VIV.	Truck Finance Agreement	BALLIMORE CAR & TRUCK RENTAL
Doingt Na act	V/N	P55A Support (IBM Software & Hardware Support)	
Doing	4/2	Vision Insurance Carrier & 3rd Party Administrator	AVEGOIO, INC.
Reject	A/N	Workers Comp, Auto and Gen Liability Insurance Carrier	ANTON CAPITAL CORT
Accimo	125.00	web site Development Agreement	ADDOMINO STREET CANTAL COM, INC
Reject	N/A	Dusiness (rayel insurance Carrier	AMERICANE AGI E COM INC
Reject	N/A	Netall Credit Card Acceptance Agreement	AMERICAN LOME AND LONG
Reject	N/A	Cappiernalia insurance Provider	AMERICAN EXPRESS
Reject	NA	Constant in a control of the control	AFI AC
Reject	NA	Property Insurance Company	AFFILIATED FM
Assume	243.37	Insurance Premium Einance Company	AFCO
Amend &	)	Fire and Alarm Protection	ADT SECURITY SYSTEMS
Reject	N/A	Employment Ad Agency	
Reject	N/A	Employed A 4 &	AD CLUB
Assume	6,249.44	Cro Cytical india tillian	ACE FIRE EXTINGUISHER SVC INC
Reject	NA	DIS and Dhone Lines	ACCESS POINT, INC.
NOTE	CURE AMT	Fig Suction	ABSOLUTE SECURITY GROUP INC
		DESCRIPTION	NAME

### RICHMOND ALARM CO RCM&D STRATA MARKETING, INC. STORIS, INC STERLING INFOSYSTEMS, INC SIMMONS COMPANY PURNELL FURNITURE SERVICES, INC. QWEST QUALISYS PROTECT-A-BED PITNEY BOWES, INC PACIFIC COAST FEATHER COMPANY OPTIVOR TECHNOLOGIES FEDERAL INSURANCE COMPANY FIRST DATA MERCHANT SERVICES NEW HAVEN CONSULTING GROUP INC MOHR ACCESS, L.L.C. METRO TRUCK LEASING DRISK ALX CORPORATION MICROD, INC. K.W. SMITH AND SON GREAT AMERICAN MARSH USA, INC SECURITAS SECURITY SYSTEMS USA KELLY & ASSOCIATES INS. GROUP BM Credit LLC IBM CORPORATION ATIONAL UNION INCOLN NATIONAL LIFE INSURANCE BROWN, LLC NC NC Marketing Agreement 3rd Party Administrator for Unemployment Fire Alarm Guarantee of Customer Checks Agreement Application, Partnership Plus, Licensing Cell phones & Blackberries 3rd Party Administrator for Background Searches Product Supply Agreement 3rd Party Administrator for Drug Testing Declicated LD T-1, 2 x Frame Circuit T-1's, Long Distance, D&O Run-Off Insurance Carrier Employment Law and Managerial Training Provider Fin Pro Insurance Broker Frame Circuits to Select Stores Contract Delivery Service Product Supply Agreement Product Supply Agreement PBX Maintenance for Marlboro & Foxboro Support Centers Fire System U.S. Postage Machine Lease Sales Management Training Exim Transactions Property & Casualty Insurance Broker Health Insurance Broker; 3rd Party Administrator for Health Plans Truck Finance Agreement Marketing Agreement Life and Disability Insurance Carrier and COBRA Contract Delivery Service HVAC Contracts Insurance Consultant IT equipment Disaster Recovery Site Retail Credit Card Acceptance and Processing Agreement Special Risk/Ransom Insurance Carrier Crime, D&O, EPL & Fiduciary Liability Insurance Carrier DESCRIPTION Çο CURE AMT 348.50 0.00 Z A S S Z S Z.A S S X S S 0.00 AN. SIS NA Š Assume Amend & Reject Amend & Reject Reject Reject Reject Reject Reject Assume Reject Reject Reject Reject Reject Reject Reject Reject Assume Reject Reject Reject Reject Reject Reject Reject Reject NOTE Reject

## DESIGNATED CONTRACTS WITH CURE AMOUNTS

# DESIGNATED CONTRACTS WITH CURE AMOUNTS

2230			
TEMPUR-PEDIC INTERNATIONAL INC	District Office of the Control of th	CURE AMT	NOTE
- 1	The section of the se	N/A	Reject
ONAL CO	Past Control	NA	Reject
	Engine Heir	N/A	Reject
	Licyalul Maillellance Agreement	N/A	Reject
	Search Filth	N/A	
!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	Forklift Finance Agreement	1	Velect
WASHINGTON POST	Newspaper Advertising Agreement	N/A	Reject
WAUSAU INSURANCE COMPANIES	Workers Come Auto and Wicelingto	NA	Reject
	The series of the series of the surance Carrier	NA	Reject
WELLS FARGO FINANCIAL NAT'L BANK	WELLS FARGO FINANCIAL NAT'L BANK Private Label Credit Card Issuer and Processor	) )	Afriend &
YAHOO HOT JOBSI	On-Line Recruitment Service Provider	U.UU	Assume
ZURICH U.S.	Indepartment Storage Tools   Services	N/A	Reject
	Circuit ownaye Lank Liability insurance Carner	NA	Reject

### DESIGNATED LEASES WITH CURE AMOUNTS

0.00 AMENDMENT	0.00	AMERICAN NATIONAL LEASING CO.	19017	SCENT CONTRICE   MID			ļ
	17,870.52		1/00/2	16			
AMENDMENT	0.00	TROUTRICKSBURG 35, LLC.	10227	Ĝ	CK AVE	4	1133
0.00 AMENDMENT	0.00		20104	+		RG	1153
AMENDMENT	0.00	AND SERVICE OF ALE	20117		STEE	FREDERICK 355	1163
0.00 AMENDMENT	0.00	WIAGHINGTON DEAL COTATE	20217			FREDERICK	1138
	3,883,64	KIN PROPERTIES INC.	+	1	SKE.	FORESTVILLE	1127
	0,724,75	֓֟֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	-	I	1065 W BROAD ST	FALLS CHURCH	1176
AMENDMENT		JEMAI JEFFERSON I D	20038	NON	1212 18TH ST NW	DUPONT CIRCLE	1156
U.OU AMENUMENT	0.00	OEKOS DUNDALK I I C	21222		1417 MERRITT BLVD	DUNDALK	1036
	4,072.00	PREMIER SOUTHBRIDE LLC	-+	_	17225 WAYSIDE DR	DUMFRIES	1187
MENTE !	20 053 05	- 1 :	-+	ALEXANDRIA VA	3260 DUKE ST	ET	1152
ח ה ה	2,100,00	SILVER HILL ASSOCIATES, LLC	-+	SIK	5805 SILVER HILL RD	GHTS	1117
COO MINEMUMENT	2 722 20	DC USA OPERATING CO. LLC	-1	S	3100 14TH ST NW AND PARK RD	L	1199
XIII TO	200	GULPEPER COLONNADE	-+	-	15311 MONTANUS DR	ŤŔ	1211
C.OU AMENDMEN	0.00	- [ -	-	UPPER MARLBORO MD	9821 FALLARD CT	SOURCE	500
AND NOT THE	0,510,00	GLENBROOK PROPERTIES   11.C	$\dashv$	ᆉ	6490 DOBBIN CENTER WAY	L	1026
	0 0 0 0	DIMMOCK SOUARE COMPANY 110	+	LHEGHTS	707 SOUTHPARK BLVD	HEIGHTS	1231
מהלונט	200	١.	_		8909 BRANCH AVENUE STE A & B	L.	1170
את שלו הכי	N/3	CLARKSBURG PARTNERS IIC	+	ଟ	23211 STRINGTOWN RD	URG	1181
מחלות -	X (5)		$\exists$	RICHMOND VA	11001 MIDLOTHIAN TPKE	D	1225
NIV DE LOCA	0.00	BERMUDA SHOPPING CENTER LLC			12324 BERMUDA CROSSROAD LN		1239
CANCINCINENT	0.00	FITNESS RESOURCES INC			14008 LEE JACKSON HWY UNIT B	CHANTILLY	1189
AMENDATE -		PW LIMITED PARTNERSHIP	-	$\dashv$	5700 PICKWICK RD		8511
O OO CHENDALINE	0.00		-	FREDERICKSBURG VA	1390 CARL D. SILVER PKWY	3	1100
PHENDMENT		PATAPSCO REALTY CORPORATION	D 21228	BALTIMORE MD	6427 BALTIMORE NATIONAL PIKE		1040
3.30 Carte Carte	5 293 30	DOUGLAS DEVELOPMENT CORP.		WASHINGTON DC	625 PENNSYLVANIA AVE SE		
ANTINITANTAL	0.00	MARLOW HEIGHTS SHOPPING CENTER	D 20748	MARLOW HEIGHTS MD	4005 BRANCH AVE	Ö	1177
RE INCT	NVA	BURTONSVILLE CROSSING	D 20866	BURTONSVILLE	13713 COLUMBIA PINE SIE DZ		1100
	18,761,01	FOUR CORNERS, LLC	-		15713 COLOMOIA DIVE	RIRTONAVIII	1167
	2,091.82	BURKE TOWN PLAZA, INC.	A 22015	ļ_	10727 COLLINDIA DIXE	MILS	1185
0.00 AMENDMENT	0.00	BUV, LC	┿	AAC	9540 OF OFFICE VIEW		1150
	2,974.43	COLLINGTON PLAZA, LLC	D 20716		TOUR BRISTON DENITED DO	BRISTOW	1194
0.00 AMENDMENT	0.00	5828 WISC AVE, LLC & J. JOSEPHS	╁	305	3560 CRAIN HWY	BOWIE	1125
0.00 AMENDMENT	0.00	A COURT OF A L LOS MILENA L L	+	0	6822 WISCONSIN AVE	BETHESDA	1212
0.00 AMENDMENT	0.00	MCGII DEVELOBMENTI E	+	1	592 BALTIMORE PIKE	BELAIR	1035
REJECT	N/A			I	5894 LEESBURG PIKE	BAILEYS	1140
	58.7cn'c	SALII HOI DINGS I IMITED E	-	S	43150 BROADLANDS CTR STE 108	ASHBURN	1771
U.DU AMENDMENT	0.00		-		3245 COLUMBIA PIKE	ARLINGTON	1139
	6,132.24		+		165 JENNIFER RD	ANNAPOLIS	100
J.E.JEC.	2757 77	RIVA RETAIL INC	MD 21401	ANNAPOLIS	2341 FOREST DR	AMMAPOLIS	102/
T	NIA.	MOR MANOKEEK, LLC	MD 20607		1/01 / BERRY ROAD STE D	ACCORDER.	1077
NO.	CIBE AMT	LANDLORD	T ZIP	CITY ST	STREET ADDRESS	OCCUPANTE	
		The state of the s				OTODE KIAKE	STOPE #

N

DESIGNA
A
Е
LEASES
HTIM
CURE
MOUNTS

0.00 AMENDMENT	0.00	_	۲	***************************************			
0.00 AMENDMENT	0.00	21386 I OCH BAVEN BURDOWERTE I C	+	$\downarrow$	931 TAYLOR AVE	TOWSON	1032
0.00 AMENDMENT	0.000	-	MD 21030			Λ	1025
	0,00	L.	+	+	4537 WISCONSIN AVE NW	TENLEY CIRCLE	1:57
	6,458.13	_ L	+	RLBORO	9822 FALLARD CT	뮤	1000
	2,517.56	20164 OJBVAJRE N/TC	+			L	1155
REJECT	NA		-	-		Ü	1174
0.00 AMENDMENT	0.00	BARBARORT INCHES		D	6418 SPRINGFIELD PLZ SPR-12	SPRINGFIELD	1145
0.00 AMENDMENT	0.00		-		11740 W BROAD ST STE 105		1241
	0.00.	TRUST REAL TY	+		8803 PULASKI HWY		1030
	11,111.11		+		1701 ROCKVILLE PIKE STE A12		1191
COO AMENDMEN	0,00,0	I	-+	ROCKVILLE	12260 ROCKVILLE PIKE		113/
0.00 AMENUMENT	0.00		-	REHOBOTH BEACH	18701 COASTAL HIGHWAY UNIT 2	BEACH	1043
O.OO AMENUMENT	0.00	LCL COMPANY	+	RICHMOND	1519 N. PARHAM RD	L	1242
REJECT	N/A			PRINCE FREDERICK	896 COSTLEY WAY	REDERICK	1190
U.OU AMENDMENT	0,00	1		BALTIMORE	1419 REISTERSTOWN RD	٠	1039
0.00 AMENDMENT	0.00		+	PASADENA	8125 RITCHIE HWY		1028
	0.00	RICHARD BENNETT ID & N	-+	BALTIMORE	8807 SATYR HILL RD		1034
	000	HERMAN LUBCHER PROP	-	OWINGS MILLS	9637 REISTERSTOWN RD	LLS	1033
	12 254 20	BENNETTS ENCORE MTR		OCEAN CITY	12510 OCEAN GATEWAY		Zino
	3 430 30		-	ALEXANDRIA	7609 RICHMOND HWY		2 2
	3 430 57	23/13 E & A ACQUISITION II, LP	VA 23	MIDLOTHIAN	TOTA MILLOCHIAN CPRE		115.6
	3 100 00	22031 THEODORE F. BODNAR JR.	VA 22	TAIRFAX	מציים בחדים אין		1235
REJECT	N/A	23111 BOWLES 360, LLC	$\vdash$	MECHANICSVILLE	8013 FEE DINGSVILLE FEN OLD D		1144
≩l		22407 SOUTHPOINT SQUARE, LLC.	╀	- NEDGONGONG		Ŧ	1240
REJECT		EPC VA 24, LLC	╁	PREDEDICTOR INC.	9913 SOUTHPOINT PKWY		1183
AMENDMENT	0.00	ZUTUS MANASSAS UNITED MGMT LTD	十	MANIAGONG	NEW LOCATION (LIBERIA AVE)	=	
REJECT	NA		┿	MANACOAC	8012 SUDLEY RD	MANASSAS	1143
AMENDMENT	0.00		+	LORTON	9415 LORTON MARKET ST	LORTON	1179
	3,813.33	20510 DIM VACTOOED AND	3 5	CALIFORNIA	45245 WORTH AVE UNIT B	LEXINGTON PARK	1182
	21,718.67		+	LEESBURG	250 FORT EVANS RD NE	LEESBURG	1166
0.00 AMENDMENT	0.00		╫	LAUREI	14501 BALTIMORE AVE	LAUREL	1134
REJECT	NA	CENTENNIAL ASSOCIATE	+	LARGO	10550 CAMPUS WAY SOUTH	LARGO	1169
AMENDMENT	0,00	سعات	┿	LAPI ATA	6750 CRAIN HWY STEE	LAPLATA	1172
	3,704.42	-	+	HYATTSVILLE		LANHAM	1129
	3,014,44	SOSTE COMPANION CENTERS IN STATE OF STA	-	ALEXANDRIA	5955 KINGSTOWNE CTR STE 100	KINGSTOWNE	1164
AMENDMENT	0,00	. 1	+	GAITHERSBURG	195 KENTLANDS BLVD	KENTLANDS	1162
REJECT	NA		-	FAIRFAX	11029 LEE HWY	KAMP WASHINGTON	1141
	8,588.23	DENCE CHOROLOGICATA	-	HYATTSVILLE	2970 BELCREST CTR DR STE 105	HYATTSVILLE	1192
AMENOMENT	0.00	1	+	MIDLOTHIAN	12251 CHATTANOOGA PLZ	HOLL STREET	1236
	0.00	300 ELDEN STREET   P	-+	HERNDON	322 ELDEN ST	PERMOON	1327
	4,498.42		-	HAGERSTOWN	17604 GARLAND GROH BLVD	HAGERSTOWN	1158
		20770 FSM    LLC	MO 2	GREENBELT	5030 GREENBELT RD STE A	GHEENBEL	1120
							1130

OF GIGINAL ED	
CEASES	7
HIE	
CUKE	)
NOOM	
TO.	

The state of the s	The state of the last of the l						
0.00 AMENDMENT	0.0	VX   44-92   FOLOWING TESTIVAL LMILD FORTY	75177	L		***************************************	-
SALE ADMICIA	9-1		3	WY STOCKED IN	14361 POTOMAC MILLS RD	WOODBRIDGE	1148
O OO AMERICANENT	0.0	23230 HARRISON & BATES, INC.		KICHMOND		AND CONTRACTOR	
97	13,068.97	AND YOUR OURSIDIAKY I LID FOHD	1050A	1		WAY LING LEWY	1227
100	02,000,00	0A) = 2   DOITIANA   1   DOITIANA	2000	2	11277 NEW HAMPSHIRE AVE	WHITEOAK	1136
200	35 853 5	MD   21236   SHOPPES AT NOTTINGHAM	21236	NOT INGHAM MD	ייייייי פערר פרער	**- 12 - 14 - 14 - 12 - 1	1000
REJECT	~	COSC *** CON CUICH LING CON ILL	20000			HARAN ELIMINI	arni
T. C. C. C.		WHENTON BUDDING CONTEN	20002	WHEATON	11401 GEORGIA AVE	WHEATON	7132
TOTAL TOTAL	Z	MU 21157 CRANBERRY RETAIL INC.	21157	AND MEN MINISTER MIN			
O.CO AMENUMENT	1,0				AGE N CENTER OF OTE OF	WESTMENSTER	1193
		MD 20603 3762 ST CHARLES JOINT VENTURE	20603	WALDORF   MD	I TOO OMALLIANCOOD DR W	4.51.007	- 12
0.00	0.0	SOCIAL INCOME MICHALLY MICHAEL	20000			שמו הספר	14:21
TAIDING ON THE			30050	CIEN ALLEN	9978 BROOK RD	VRGINIA CENTER	1233
O OO AMENIDAMENT	2	22180 ARRINGTON PROPERTIES	22180	VA	** ** ( )		
2	7,881.39	THE STREET CANCELL TO			179 MADIE AVE NA #434	VIENNA	1147
T		20180 O IR INVESTMENT COOL IS IS	20183	TYSONS CORNER - VA	LIAZA CITO GALLOWS RUSIE B	LICOLING	į
NA REJECT		ALCON LAND MONTH LINE OF MICHAEL COMP.	00717	ě		TYCOMS	1145
	_	•	2.000			-	

TRADEMARK REEL: 006331 FRAME: 0186

**RECORDED: 02/07/2018** 

ယ