

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474234

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SOLAR CAPITAL LTD. | | 05/08/2018 | Corporation: MARYLAND |
| RECEIVING PARTY DATA | | | |
| Name: | CAS MEDICAL SYSTEMS, INC. | | |
| Street Address: | 44 East Industrial Road | | |
| City: | Branford | | |
| State/Country: | CONNECTICUT | | |
| Postal Code: | 06405 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 10 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 73779026 | CAS | |
| Serial Number: | 76471756 | MAXNIBP | |
| Serial Number: | 76641286 | FOR EVERY LIFE AND BREATH SITUATION | |
| Serial Number: | 76656019 | LASER-SIGHT | |
| Serial Number: | 76656020 | FORE-SIGHT | |
| Serial Number: | 76662465 | CASMED | |
| Serial Number: | 76662466 | FOR WHAT'S VITAL | |
| Serial Number: | 76698567 | COOL-LIGHT | |
| Serial Number: | 85609577 | FORE-SIGHT ELITE | |
| Serial Number: | 86232898 | INTELLIGENT MONITORING DEFINED | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2037822889 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 203.498.4347 | | |
| Email: | fduffin@wiggins.com | | |
| Correspondent Name: | Francis J. Duffin, Wiggins and Dana LLP | | |
| Address Line 1: | One Century Tower, P.O. Box 1832 | | |
| Address Line 4: | New Haven, CONNECTICUT 06508-1832 | | |

CH \$265.00 73779026

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| NAME OF SUBMITTER: | Francis J. Duffin |
| SIGNATURE: | /fjd/ |
| DATE SIGNED: | 05/16/2018 |
| Total Attachments: 5 source=CAS_Medical_-_Release_of_Trademark_Security_Agreement#page1.tif source=CAS_Medical_-_Release_of_Trademark_Security_Agreement#page2.tif source=CAS_Medical_-_Release_of_Trademark_Security_Agreement#page3.tif source=CAS_Medical_-_Release_of_Trademark_Security_Agreement#page4.tif source=CAS_Medical_-_Release_of_Trademark_Security_Agreement#page5.tif | |

RELEASE OF SECURITY INTEREST
IN TRADEMARKS

Dated as of May 8, 2018

CAS Medical Systems, Inc. ("Grantor"), executed a Trademark Security Agreement dated as of June 30, 2016 (as amended from time to time, the "Security Agreement") in favor of SOLAR CAPITAL LTD., as administrative and collateral agent for certain lenders ("Agent").

Pursuant to the Security Agreement, the Grantor granted to Agent, for the benefit of the lenders, a security interest in and to all of Grantor's right, title and interest in Grantor's trademarks and applications therefor, including those specific trademarks and trademark applications listed on Exhibit A attached hereto (the "Released Trademarks"). The Security Agreement was recorded on June 30, 2016, at Trademark Reel/Frame 5821/0252 in the United States Patent and Trademark Office.

Agent wishes to release and retransfer to Grantor, without representation or warranty, all of Agent's right, title and interest in and to the Released Trademarks.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully its security interest in and to the Released Trademarks, and retransfers to Grantor, without representation or warranty of any kind, express or implied, free and clear of any claims by Agent, all of Agent's right, title and interest in and to the Released Trademarks, and all causes of action for past infringement, if any.

IN WITNESS WHEREOF, Agent has executed this Release of Security Interest in
Trademarks as of the date first written above.

SOLAR CAPITAL LTD.,
as Agent

By: 
Name: Anthony J. Stevens
Title: Authorized Signatory

EXHIBIT A
TRADEMARKS

See attached.

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UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

JULY 12, 2016

PTAS

LATHAM & WATKINS LLP
650 TOWN CENTER DRIVE, SUITE 2000
COSTA MESA, CA 92626

900369807

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 06/30/2016

REEL/FRAME: 5821/0252
NUMBER OF PAGES: 8

BRIEF: TRADEMARK SECURITY AGREEMENT

DOCKET NUMBER: 054439-0022

ASSIGNOR:

CAS MEDICAL SYSTEMS, INC.

DOC DATE: 06/30/2016
CITIZENSHIP: DELAWARE
ENTITY: CORPORATION

ASSIGNEE:

SOLAR CAPITAL LTD.

CITIZENSHIP: MARYLAND
ENTITY: CORPORATION

500 PARK AVENUE, 3RD FLOOR
NEW YORK, NEW YORK 10022

SERIAL NUMBER: 73779026

REGISTRATION NUMBER: 1560705

MARK: CAS

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

FILING DATE: 02/06/1989

REGISTRATION DATE: 10/17/1989

SERIAL NUMBER: 76471756

REGISTRATION NUMBER: 2801249

MARK: MAXNIBP

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

FILING DATE: 11/22/2002

REGISTRATION DATE: 12/30/2003

SERIAL NUMBER: 76641286 FILING DATE: 06/20/2005
REGISTRATION NUMBER: 3230335 REGISTRATION DATE: 04/17/2007
MARK: FOR EVERY LIFE AND BREATH SITUATION
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76656019 FILING DATE: 03/03/2006
REGISTRATION NUMBER: 3344769 REGISTRATION DATE: 11/27/2007
MARK: LASER-SIGHT
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76656020 FILING DATE: 03/03/2006
REGISTRATION NUMBER: 3313195 REGISTRATION DATE: 10/16/2007
MARK: FORE-SIGHT
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76662465 FILING DATE: 07/03/2006
REGISTRATION NUMBER: 3226586 REGISTRATION DATE: 04/10/2007
MARK: CASMED
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76662466 FILING DATE: 07/03/2006
REGISTRATION NUMBER: 3281295 REGISTRATION DATE: 08/21/2007
MARK: FOR WHAT'S VITAL
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76698567 FILING DATE: 07/22/2009
REGISTRATION NUMBER: 3735396 REGISTRATION DATE: 01/05/2010
MARK: COOL-LIGHT
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 85609577 FILING DATE: 04/26/2012
REGISTRATION NUMBER: 4506004 REGISTRATION DATE: 04/01/2014
MARK: FORE-SIGHT ELITE
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86229533 FILING DATE: 03/24/2014
REGISTRATION NUMBER: 4969249 REGISTRATION DATE: 05/31/2016
MARK: MAXIQ
DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86232898 FILING DATE: 03/26/2014
REGISTRATION NUMBER: 4778304 REGISTRATION DATE: 07/21/2015
MARK: INTELLIGENT MONITORING DEFINED
DRAWING TYPE: STANDARD CHARACTER MARK

ASSIGNMENT RECORDATION BRANCH
PUBLIC RECORDS DIVISION