

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474430

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medley Capital Corporation, as Agent		01/11/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JD Norman Industries, Inc.		
Street Address:	787 W. Belden Avenue		
City:	Addison		
State/Country:	ILLINOIS		
Postal Code:	60101		
Entity Type:	Corporation: ILLINOIS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4490204	JD NORMAN INDUSTRIES	
Registration Number:	4490203	JD NORMAN INDUSTRIES	
Registration Number:	4490202	JD NORMAN	
CORRESPONDENCE DATA			
Fax Number:	3125585700		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 558-6352		
Email:	mfoy@winston.com		
Correspondent Name:	Michelle Foy, Winston & Strawn LLP		
Address Line 1:	35 West Wacker Drive		
Address Line 2:	Suite 4200		
Address Line 4:	Chicago, ILLINOIS 60601-9703		
ATTORNEY DOCKET NUMBER:	014310.22		
NAME OF SUBMITTER:	Michelle Foy		
SIGNATURE:	/Michelle Foy/		
DATE SIGNED:	05/17/2018		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

January 11, 2018

This Release of Security Interest in Trademarks (“Release”) is made as of January 11, 2018, by MEDLEY CAPITAL CORPORATION, in its capacity as agent (the “Agent”) for the Lenders under the Loan Agreement (as defined below), a Delaware corporation whose address is 375 Park Ave., Suite 3304, New York, New York 10152, in favor of JD NORMAN INDUSTRIES, INC., an Illinois corporation with an address at 787 W. Belden Avenue, Addison, Illinois 60101 (the “Grantor”).

WHEREAS, the Grantor entered into a certain Loan and Security Agreement dated as of June 28, 2013, with the Agent for the benefit of the Secured Parties referenced therein (as the same may have been amended, modified, restated, or supplemented from time to time, the “Loan Agreement”), and a Trademark Security Agreement dated as of June 28, 2013, notice of which was recorded on July 1, 2013 at the United States Patent and Trademark Office at Reel 005061, Frame 0456 (the “Trademark Security Agreement”).

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement or the Trademark Security Agreement.

WHEREAS, to secure the payment and performance of the Obligations, the Grantor granted the Agent, for its benefit and the benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in Grantor’s entire right, title and interest in and to the following (collectively, the “Trademark Collateral”):

- (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

WHEREAS, the Agent has agreed to terminate and release its Security Interest in all Collateral, including each Trademark listed on Schedule 1.

NOW THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, does hereby unconditionally and expressly release, terminate and forever discharge and extinguish any and all of its right, title and interest in and to the Trademark Collateral, and retransfers and reassigns to Grantor the Security Interest and all of the Agent’s right, title and interest in and to the Trademark Collateral and terminates the Trademark Security Agreement. The Agent will take all such further actions, execute and deliver, at the request and cost of Grantor such further instruments, documents and release forms as Grantor may reasonably request or are required to more effectively release, terminate, discharge, and extinguish any such liens and security interests upon such Trademark Collateral.

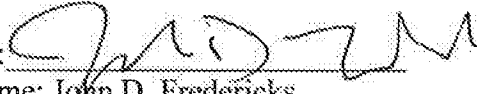
This Release shall be binding upon the Agent, its legal representatives, assigns and successors. The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this Release.

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Executed as of the date first written above.

AGENT:
MEDLEY CAPITAL CORPORATION,
As Agent
a Delaware corporation

By: MCC Advisors LLC,
a Delaware limited liability company
its investment manager

By: 
Name: John D. Fredericks
Title: Authorized Representative

Schedule 1
to the Release of Security Interest in Trademarks

Mark	Serial Number	Registration Number
JD NORMAN INDUSTRIES	85655435	4490204
JD NORMAN INDUSTRIES	85655424	4490203
JD NORMAN	85655370	4490202