

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM475199

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	5

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UBS AG, Stamford Branch, as Collateral Agent		05/23/2018	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	SRS Distribution Inc.
Street Address:	5900 South Lake Forest Drive, Suite 400
City:	Mckinney
State/Country:	TEXAS
Postal Code:	75070-2196
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4213465	PACE SUPPLY
Registration Number:	4213468	PACE SUPPLY
Registration Number:	4213469	ROOFLINE SUPPLY & DELIVERY
Registration Number:	4213470	ROOFLINE SUPPLY & DELIVERY
Registration Number:	4213490	STONEWAY ROOFING SUPPLY
Registration Number:	4217117	STONEWAY ROOFING SUPPLY
Registration Number:	4217120	SUNCOAST ROOFERS SUPPLY
Registration Number:	4213493	SUNCOAST ROOFERS SUPPLY
Serial Number:	85533708	SUPERIOR DISTRIBUTION

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@cogencyglobal.com

Correspondent Name: Melony Sot

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL INC.

OP \$240.00 4213465

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: N451847 UBS TM RLSE â#" 201

NAME OF SUBMITTER: Jonathan Larson

SIGNATURE: /Jonathan Larson/

DATE SIGNED: 05/23/2018

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY** (this "Release") is dated as of May 23, 2018 and delivered by UBS AG, STAMFORD BRANCH, in its capacity as collateral agent for the Secured Parties under the Security Agreement referred to below (in such capacity, the "Collateral Agent"), in favor of SRS Distribution Inc. (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Intellectual Property Security Agreement (as defined below) or the Security Agreement (as defined below).

WHEREAS, pursuant to that certain Pledge and Security Agreement, dated as of February 28, 2013 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") among the Grantor, the Collateral Agent and certain other parties thereto, in order in order to secure payments of certain Secured Obligations (as defined in the Revolving Credit Agreement, as such term is defined in the Security Agreement), the Grantor assigned, pledged and granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of the Grantor's right, title and interest in, to all of (i) its trademarks and trademark applications, including, without limitation, the trademarks and trademark applications listed on Schedule I hereto, (ii) its patents and patent applications including, without limitation, the patents and patent applications listed on Schedule II hereto and (iii) its copyrights and copyright applications, including, without limitation, the copyrights listed on Schedule III hereto, in each case to the extent the same constitute Collateral (as defined in the Security Agreement) (the "Intellectual Property").

WHEREAS, the IP Security Agreement, dated as of February 28, 2013 evidencing the security interest granted by the Grantor in favor of the Collateral Agent was recorded with the United States Patent and Trademark Office on March 4, 2013 at Reel/Frame 00497/0271 and 004974/0299 (the "IP Security Agreement").

WHEREAS, the Collateral Agent acknowledges the full payment and performance of the Obligations, and as a result desires to terminate and release its security interest in the Intellectual Property.


NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, on behalf of itself and the Secured Parties, hereby terminates, releases and forever discharges any and all security interests it has in the Intellectual Property, terminates the IP Security Agreement, and retransfers and reassigns to the Grantor without representation or warranty of any kind, express or implied, free and clear of any claims by the Collateral Agent, all right, title or interest of the Collateral Agent in, to or under the Intellectual Property of the Grantor.

This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

UBS AG, STAMFORD BRANCH,
as Collateral Agent

By: 
Name: Craig Pearson
Title: Associate Director

By: 
Name: Darlene Arias
Title: Director

[Signature Page to IP Releases]

**Schedule I
Trademarks**

U.S. Trademark Registrations

Company	Country	Mark Docket No.	Application Number/ Application Date	Registration Number/ Registration Date
SRS Distribution Inc.	United States	PACE SUPPLY SRSR.T0004US.AP1	85/532,604 02/02/2012	4,213,465 09/25/2012
SRS Distribution Inc.	United States	PACE SUPPLY & Design SRSR.T0005US.AP1	85/532,615 02/02/2012	4,213,468 09/25/2012
SRS Distribution Inc.	United States	ROOFLINE SUPPLY & DELIVERY SRSR.T0006US.AP1	85/532,622 02/02/2012	4,213,469 09/25/2012
SRS Distribution Inc.	United States	ROOFLINE SUPPLY & DELIVERY & Design SRSR.10007US.AP1	85/532,643 02/02/2012	4,213,470 09/25/2012
SRS Distribution Inc.	United States	STONEWAY ROOFING SUPPLY SRSR.T0010US.AP1	85/533,623 02/03/2012	4,213,490 09/25/2012
SRS Distribution Inc.	United States	STONEWAY ROOFING SUPPLY & Design SRSR.T0011US.AP1	85/533,655 02/03/2012	4,217,117 10/02/2012
SRS Distribution Inc.	United States	SUNCOAST ROOFERS SUPPLY SRSR.T0012US.AP1	85/533,683 02/03/2012	4,217,120 10/02/2012
SRS Distribution Inc.	United States	SUNCOAST ROOFER SUPPLY & Design	85/533,693 02/03/2012	4,213,493 09/25/2012

U.S. Trademark Registrations

Company	Country	Mark Docket No.	Application Number/ Application Date	Registration Number/ Registration Date
SRS Distribution Inc.	United States	SUPERIOR DISTRIBUTION & Design SRSR.T0015US.AP1	85/533,708 02/03/2012	N/A -Pending- Response filed 11/21/2012

Schedule II
Patents

United States Patent Registrations

1. Registrations

None.

2. Applications

None.

Schedule III
Copyrights

United States Copyright Registrations

1. Registrations None.