

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM475311

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	FOURTH AMENDMENT TO TRADEMARK SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HUFFY CORPORATION		05/02/2018	Corporation: OHIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	FIFTH THIRD BANK, as Agent		
<b>Street Address:</b>	38 FOUNTAIN SQUARE PLAZA, MD 10908F		
<b>City:</b>	CINCINNATI		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	45263		
<b>Entity Type:</b>	BANKING CORPORATION: OHIO		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5290604	PARKSIDE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2025339099		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-467-8800		
<b>Email:</b>	BEHOUE@VORYS.COM, LCSTRIGGLES@VORYS.COM		
<b>Correspondent Name:</b>	VORYS, SATER, SEYMOUR AND PEASE LLP		
<b>Address Line 1:</b>	P.O. BOX 2255 -- IPLAW@VORYS		
<b>Address Line 2:</b>	ATTN: TANYA MARIE CURCIO		
<b>Address Line 4:</b>	COLUMBUS, OHIO 43216-2255		
<b>ATTORNEY DOCKET NUMBER:</b>	05252-625		
<b>NAME OF SUBMITTER:</b>	Bernice Hogue		
<b>SIGNATURE:</b>	/bernice hogue/		
<b>DATE SIGNED:</b>	05/24/2018		
<b>Total Attachments: 6</b>			
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**FOURTH AMENDMENT  
TO  
TRADEMARK SECURITY AGREEMENT**

THIS FOURTH AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Amendment") is made and entered into as of May 2, 2018 (the "Effective Date"), by and between **HUFFY CORPORATION**, an Ohio corporation, whose principal place of business and mailing address is 8877 Gander Creek Drive, Miamisburg, OH 45342 ("Debtor"), and **FIFTH THIRD BANK**, an Ohio banking corporation ("Agent"), as Agent for the benefit of the Secured Creditors (as defined in the Trademark Security Agreement, which is defined below) (collectively, "Secured Party"), and is as follows:

**Preliminary Statements**

**A.** Debtor, American Sports Design Company, an Ohio corporation, and Huffly Sports Delaware, Inc., a Delaware corporation (collectively, "Borrowers"), Agent, LC Issuer and the Lenders party thereto entered into a certain Credit Agreement dated as of May 13, 2010 (as amended, the "Original Credit Agreement"). The Original Credit Agreement was amended and restated pursuant to that certain Amended and Restated Credit Agreement by and among Borrowers, Agent, LC Issuer and the Lenders party thereto dated as of October 16, 2012, as amended (the "First A/R Credit Agreement"). The First A/R Credit Agreement was further amended and restated pursuant to that certain Second Amended and Restated Credit Agreement by and among Borrowers, Agent, LC Issuer and the Lenders party thereto dated as of July 11, 2016, as amended (the "Second A/R Credit Agreement" and together with the Original Credit Agreement and the First A/R Credit Agreement, collectively, the "Prior Credit Agreements"). The Second A/R Credit Agreement was further amended and restated pursuant to that certain Third Amended and Restated Credit Agreement by and among Borrowers, Agent, LC Issuer and the Lenders party thereto dated as of Effective Date (as heretofore and hereafter amended, restated, supplemented, modified or otherwise revised from time to time, the "Credit Agreement").

**B.** In connection with the Prior Credit Agreements, Debtor executed and delivered to Agent the Trademark Security Agreement dated as of May 13, 2010, as amended by the First Amendment to Trademark Security Agreement dated as of April 12, 2011, as further amended by the Second Amendment to Trademark Security Agreement dated as of April 17, 2014, as further amended by the Third Amendment to Trademark Security Agreement dated as of August 31, 2016 (as heretofore and hereafter amended, restated, supplemented, modified or otherwise revised from time to time, the "Trademark Security Agreement"). Capitalized terms used but not defined herein shall have the meanings assigned to them in the Trademark Security Agreement.

**C.** It is a condition precedent to the obligation of Agent and the other Secured Creditors to continue to extend credit accommodations pursuant to the terms of the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) that this Amendment be executed and delivered by Debtor to Agent.

## Statement of Agreement

In consideration of the mutual covenants and agreements set forth in the Credit Agreement and this Amendment, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party and Debtor hereby agree as follows:

**1. Amendments to Trademark Security Agreement.** Pursuant to the terms and conditions herein, the Trademark Security Agreement is hereby amended as follows:

**1.1** The introductory paragraph of the Trademark Security Agreement is hereby amended by deleting the reference to "6551 Centerville Business Parkway, Centerville, Ohio 45459," contained therein and replacing with a reference to "8877 Gander Creek Drive, Miamisburg, OH 45342,".

**1.2** Section 6(f)(ii) is hereby amended in its entirety by substituting the following in its place:

(ii) create or suffer to exist any Liens on, or with respect to, any of the Trademark Collateral except Permitted Liens or as may otherwise be disclosed in Schedule I;

**1.3** Section 9(b) is hereby amended by adding the following at the end of the first sentence thereof prior to the "":

"provided that nothing herein or in any of the Loan Documents shall be construed to supersede, or to have merged into, any of the Term Loan Documents"

**1.4** Schedule I to the Trademark Security Agreement is hereby supplemented by the addition of the document attached hereto as Supplement to Schedule I, to be attached at the end of the existing Schedule I to the Trademark Security Agreement. Accordingly, Debtor hereby acknowledges and agrees that each mark, registration, and application listed on the Supplement to Schedule I attached hereto and made a part hereof constitutes, and shall be deemed to be, part of the "Trademark Collateral" and the "Trademarks" (as each is defined in the Trademark Security Agreement) for all purposes of the Loan Documents.

**2. Default.** Any default by Debtor in the performance of its obligations under this Amendment shall constitute an Event of Default (as defined in the Credit Agreement) under the Trademark Security Agreement if not cured after any applicable notice and cure period under the Trademark Security Agreement.

**3. Continuing Effect of Trademark Security Agreement; Reaffirmation of Security.** Except as expressly amended hereby, all of the provisions of the Trademark Security Agreement are ratified and confirmed and remain in full force and effect. Without limiting the generality of the foregoing, Debtor ratifies and reaffirms any and all grants of Liens to Secured Party on the Trademark Collateral (including, without limitation, the Trademark Collateral set forth on the Supplement to Schedule I attached hereto) as security for the Obligations, and Debtor acknowledges and confirms that the grants of the Liens to Secured Party on the Trademark Collateral: (a) represent continuing Liens on all of the Trademark Collateral, (b) secure all of the Obligations, and (c)

represent valid, first and best Liens on all of the Trademark Collateral except to the extent of any Permitted Liens (as defined in the Credit Agreement).

**4. One Agreement; References; Fax Signature.** The Trademark Security Agreement, as amended by this Amendment, will be construed as one agreement. Any reference in any of the Loan Documents to the Trademark Security Agreement will be deemed to be a reference to the Trademark Security Agreement as amended by this Amendment. This Amendment may be signed by facsimile signatures or other electronic delivery of an image file reflecting the execution hereof, and, if so signed: (a) may be relied on by each party as if the document were a manually signed original and (b) will be binding on each party for all purposes.

**5. Captions.** The headings to the Sections of this Amendment have been inserted for convenience of reference only and shall in no way modify or restrict any provisions hereof or be used to construe any such provisions.

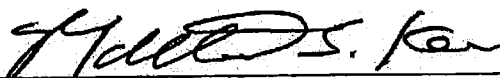
**6. Counterparts.** This Amendment may be executed in multiple counterparts, each of which shall be an original but all of which together shall constitute one and the same instrument.

**7. Governing Law.** This Amendment shall be governed by and construed in accordance with the internal laws of the State of Ohio (without regard to conflicts of law principles which would give effect to the laws of any State other than the State of Ohio).

[Signature Page Follows]

IN WITNESS WHEREOF, this Amendment has been duly executed by Debtor and Agent as of the Effective Date.

**HUFFY CORPORATION, as Debtor**

By:   
Matthew S. Kerr, Senior Vice President,  
Chief Financial Officer and Treasurer

**FIFTH THIRD BANK, as Agent**


By: \_\_\_\_\_  
Patrick Lingrosso, Vice President

IN WITNESS WHEREOF, this Amendment has been duly executed by Debtor and Agent as of the Effective Date.

**HUFFY CORPORATION, as Debtor**

By: \_\_\_\_\_  
Matthew S. Kerr, Senior Vice President,  
Chief Financial Officer and Treasurer

**FIFTH THIRD BANK, as Agent**

By:  \_\_\_\_\_  
Patrick Lingrosso, Vice President

SIGNATURE PAGE TO  
FOURTH AMENDMENT TO TRADEMARK SECURITY AGREEMENT  
(HUFFY CORPORATION)

TRADEMARK  
REEL: 006335 FRAME: 0774

**SUPPLEMENT TO SCHEDULE I**

**TRADEMARKS**

**United States Trademarks:**

<b>Owner</b>	<b>Mark</b>	<b>Serial No.</b>	<b>Reg. No.</b>
Huffy Corporation	PARKSIDE	87353575	5290604