ETAS ID: TM475460

## Electronic Version v1.1

Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** Second Lien Security Agreement

TRADEMARK ASSIGNMENT COVER SHEET

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TCPN Management Group LLC		05/23/2018	Limited Liability Company: DELAWARE
Omnia Partners, Inc.		05/23/2018	Corporation: DELAWARE
National Intergovernmental Purchasing Alliance Company		05/23/2018	Corporation: DELAWARE
Corporate United, Inc.		05/23/2018	Corporation: OHIO

#### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC
Street Address:	745 Seventh Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Bank: UNITED STATES

#### **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	5084935	TCPN THE COOPERATIVE PURCHASING NETWORK
Registration Number:	4960099	TCPN
Registration Number:	4939111	NATIONAL IPA
Registration Number:	4995886	NATIONAL IPA A PROVISTA COMPANY
Registration Number:	5001059	NATIONAL IPA
Registration Number:	3129279	CORPORATE UNITED
Registration Number:	5211700	THE PERFORMANCE GPO
Serial Number:	87490202	OMNIA PARTNERS

#### CORRESPONDENCE DATA

900452103

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

**Correspondent Name: CT** Corporation

**REEL: 006336 FRAME: 0309** 

TRADEMARK

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	05/25/2018

#### **Total Attachments: 9**

source=c45. Omnia - Trademark Security Agreement (Second Lien)#page1.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page2.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page3.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page4.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page5.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page6.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page7.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page8.tif source=c45. Omnia - Trademark Security Agreement (Second Lien)#page9.tif

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

1. Name of conveying party(les): 1. TCPM Management Group LLC 2. Onnia Partners, Inc. 3. National Intergovernmental Purchasing Alliance Company 4. Corporate Onlined, Inc.   Individual(s)	To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.			
Individual(s)	TCPN Management Group LLC     Omnia Partners, Inc.     National Intergovernmental Purchasing Alliance Company	Additional names, addresses, or citizenship attached?		
Partnership		Street Address: 745 Seventh Avenue		
State: NY	prometry the state of the state	City: New York		
Country:USA	Corporation- State:			
Individual(s) Citizenship   Additional names of conveying parties attached?   Yes   No   Association   Citizenship   Partnership   Citizenship   Partnership   Citizenship   Citizenship   Corporation   Citizenship   Citizenship   Corporation   Citizenship   Citizenship   Corporation   Corporation   Citizenship   Corporation   Corporation   Citizenship   Corporation   Corporation   Corporation   Corporation   Corporation   Corporation   Corporati	Other 1. LLC-DE; 2. CorpDE; 3. CorpDE; 4. CorpOH			
Additional names of conveying parties attached?	Citizenship (see guidelines) USA			
Limited Partnership   Citizenship   Corporation   Cotizenship   Corporation   Cotizenship   Cotien   No (Cosignations and Indentification   Cotient   Co	Additional names of conveying parties attached? Yes No	Association Citizenship		
Assignment	3. Nature of conveyance/Execution Date(s):	•		
Assignment	Execution Date(s)May 23, 2018			
Security Agreement	Assignment Merger			
Other   Second Lien   Security Agreement   representative designation is attached:   Yes   No (Designations must be a separate document from assignment)  4. Application number(s) or registration number(s) and identification or description of the Trademark.  A. Trademark Application No.(s)   Text   B. Trademark Registration No.(s)   See Schedule A   Additional sheet(s) attached?   Yes   No   No    C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  5. Name & address of party to whom correspondence concerning document should be mailed:   Name: Elaine Carrera, Legal Assistant	Security Agreement Change of Name	If assignee is not demiciled in the United States a domestic		
4. Application number(s) or registration number(s) and identification or description of the Trademark.  A. Trademark Application No.(s)  See Schedule A  C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant  Internal Address:  Circ Cahill Gordon & Reindel LLP 80 Pine Street  City: New York  State: NY Zip: 10005  Phone Number: (212) 701-3365  Docket Number: Email Address: ecarrera@cahill.com  P. Signature:  May 23, 2018  Signature  Date  Total number of applications and registrations involved:  8. Payment Information:  May 23, 2018  Signature  Date  Total number of pages including cover 9		representative designation is attached:  Yes No		
See Schedule A  Additional sheet(s) attached? Yes No  C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant  Internal Address:  T. Total fee (37 CFR 2.6(b)(6) & 3.41) \$  Street Address: do Cahill Gordon & Reindel LLP  80 Pine Street  City: New York  State: NY  Zip: 10005  Phone Number: (212) 701-3365  Docket Number: 212) 701-3365  Docket Number: 4 Authorized User Name  Signature Date  Flaine Carrera  Total number of applications and registrations involved:  8 Payment Information:  May 23, 2018  Signature  Date  Total number of apges including cover g		didentification or description of the Trademark.		
C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant  Internal Address:    Total number of applications and registrations involved:   Authorized to be charged to deposit account		Additional shoot(a) attached 2 127 x		
concerning document should be mailed: Name: Elaine Carrera, Legal Assistant  Internal Address:	C. Identification or Description of Trademark(s) (and Filing			
Street Address: c/o Cahill Gordon & Reindel LLP	concerning document should be mailed:			
80 Pine Street  City: New York  State: NY Zip: 10005  Phone Number: (212) 701-3365  Docket Number: Email Address: ecarrera@cahill.com  9. Signature: May 23, 2018  Signature Date  Elaine Carrera Total number of pages including cover 9	Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
State: NY Zip: 10005  Phone Number: (212) 701-3365  Docket Number:		p		
Phone Number: (212) 701-3365  Docket Number:	City: New York	8. Payment Information:		
Deposit Account Number	State: NY Zip: 10005			
Pocket Number:  Email Address:ecarrera@cahill.com  9. Signature:  Signature  Elaine Carrera  Authorized User Name  May 23, 2018  Date  Total number of pages including cover	Phone Number: (212) 701-3365			
9. Signature: May 23, 2018 Signature Date Elaine Carrera Total number of pages including cover 9	Docket Number:			
Signature Date  Elaine Carrera Total number of pages including cover 9	Email Address:ecarrera@cahill.com	Authorized User Name		
Elaine Carrera Total number of pages including cover	9. Signature: Elaisu (aul	May 23, 2018		
Total number of pages including cover   9	-	Date		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "**Agreement**"), dated as of May 23, 2018, is made by the Grantors (as identified below), in favor of Barclays Bank PLC, as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the "**Collateral Agent**").

WHEREAS, TCPN Management Group, LLC, a Delaware limited liabilty company ("TCPN"), OMNIA Partners, Inc., a Delaware corporation ("OMNIA"), National Intergovernmental Purchasing Alliance Company, a Delaware corporation ("National Alliance") and Corporate United, Inc., an Ohio corporation ("Corporate United" and together with TCPN, OMNIA and National Alliance, collectively the "Grantors" and each, a "Grantor"), own the Trademark Collateral (as defined below); and

WHEREAS, the Grantors are party to a Second Lien Security Agreement dated as of May 23, 2018 (the "Second Lien Security Agreement"), by and among the Grantors, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantors granted a security interest to the Collateral Agent in the Trademark Collateral and are required to execute and deliver this Trademark Security Agreement (this "Agreement").

Unless otherwise defined herein, terms defined in the Second Lien Security Agreement and used herein have the meaning given to them in the Second Lien Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Second Lien Security Agreement, to evidence further the security interest granted by the Grantors to the Collateral Agent pursuant to the Second Lien Security Agreement, Grantors hereby grant to the Collateral Agent a security interest in all of each Grantor's right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "Trademark Collateral"):

- (i) all trademarks, service marks, designs, logos, indicia of origin, trade names, trade dress, corporate names, company names, business names, fictitious business names, domain names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such a Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on <u>Schedule A</u> annexed hereto) (collectively, the "**Trademarks**");
- (ii) all goodwill of such Grantor's business symbolized by the Trademarks associated therewith;
- (iii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral; and

(iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 1(a) of the Second Lien Security Agreement attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Second Lien Security Agreement. All of the terms of the Second Lien Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Second Lien Security Agreement, the provisions of the Second Lien Security Agreement shall control.

Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to the Collateral Agent pursuant to this Agreement are expressly subject and subordinate to the liens and security interests granted in favor of the Senior Priority Secured Parties (as defined in the Intercreditor Agreement), including liens and security interests granted to Barclays Bank PLC, as administrative agent, pursuant to or in connection with First Lien Credit Agreement and (ii) the exercise of any right or remedy by the Collateral Agent or any other Secured Party hereunder is subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

TCPN MANAGEMENT GROUP LLC

J. Hand

Name: Kent Capr

Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement (Second Lien)]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

OMNIA PARTNERS, INC.

By:

Name: Kent Capps

Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement (Second Lien)]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NATIONAL INTERGOVERNMENTAL PURCHASING ALLIANCE COMPANY

By:

vame: Kent Capp

Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement (Second Lien)]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CORPORATE UNITED, INC.

Ву:

Vame: Kent Capp

Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement (Second Lien)]

Accepted and Agreed:

BARCLAYS BANK PLC,

as the Collateral Agent

By:

Title:

Chris Walton Director

[Signature Page to Trademark Security Agreement (Second Lien)]

## **SCHEDULE A**

### to

## TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS AND APPLICATIONS

## **US Trademarks**:

	Trademark Descrip-	Registration Num-	
Registered Owner	tion	ber	Registration Date
TCPN Management	TCPN, THE	5,084,935	11/22/2016
Group LLC	COOPERATIVE		
	PURCHASING		
	NETWORK & De-		
	sign		
TCPN Management	TCPN	4,960,099	05/17/2016
Group LLC			
National Intergov-	NATIONAL IPA	4,939,111	04/19/2016
ernmental Purchasing			
Alliance Company			
National Intergov-	NATIONAL IPA A	4,995,886	07/12/2016
ernmental Purchasing	PROVISTA		
Alliance Company	COMPANY& Design		
National Intergov-	NATIONAL IPA &	5,001,059	07/19/2016
ernmental Purchasing	Design		
Alliance Company			
Corporate United,	CORPORATE	3,129,279	08/15/2006
Inc.	UNITED		Renewed: 08/15/2016
Corporate United,	THE	5,211,700	05/30/2017
Inc.	PERFORMANCE	3,211,700	03/30/2017
inc.	GPO		
	UIO		

## **US Trademark Applications:**

	Trademark Descrip-		
Registered Owner	tion	Appl. Number	Appl. Date
OMNIA Partners,	OMNIA PARTNERS	87490202	06/15/2017
Inc.		(Pending ITU)	

TRADEMARK REEL: 006336 FRAME: 0319

**RECORDED: 05/25/2018**