

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM475726

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MC ADMIN CO LLC		04/30/2018	Limited Liability Company:

RECEIVING PARTY DATA

Name:	LOAN ADMIN CO LLC
Street Address:	2200 Atlantic Street
Internal Address:	Fifth Floor
City:	Stamford
State/Country:	CONNECTICUT
Postal Code:	06902
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	3495633	SLIMPLICITY
Serial Number:	77588127	SURE LOK
Serial Number:	85344315	SPINAL USA
Registration Number:	3897868	VERTIFUSE
Registration Number:	3232034	SPINAL USA
Serial Number:	85386680	RCS
Serial Number:	85386705	ACCUFIT
Serial Number:	85386714	SHURFIT
Registration Number:	4388640	REFORM
Serial Number:	85509389	MALIF
Serial Number:	85583289	PRECISION SPINE
Serial Number:	85583314	PRECISION SPINE SOLUTIONS
Serial Number:	85824796	PRECISION MEDICAL
Serial Number:	86122398	VAULT

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8176
Email: juan.arias@weil.com
Correspondent Name: Glen Forster
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	Glen Forster 60627.0005
NAME OF SUBMITTER:	Glen Forster
SIGNATURE:	/Glen Forster/
DATE SIGNED:	05/29/2018

Total Attachments: 9

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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “**Assignment**”), dated as of April 30, 2018, is by **MC ADMIN CO LLC** (individually, “**MC Admin**”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “**Existing Agent**”) and **LOAN ADMIN CO LLC**, a Delaware limited partnership (individually, “**Loan Admin**”), acting in its capacity as the successor administrative agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, Precision Spine, Inc., a Delaware corporation (“**Holdings**”), Spinal USA, Inc., a Delaware corporation (“**Spinal**”) and Precision Medical, Inc., a Delaware corporation (“**Precision**”, and, together with Spinal and Holdings, collectively, the “**Grantors**” and each a “**Grantor**”), and Existing Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreements**”); and

WHEREAS, pursuant to that certain Notice of Resignation and Replacement Agreement by and among the Grantors, MC Admin, as the Existing Agent, and Loan Admin, as Successor Agent, Existing Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Existing Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

This Assignment and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

- Remainder of Page Intentionally Left Blank; Signature Page Follows –

IN WITNESS WHEREOF, Existing Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

EXISTING AGENT:

MC ADMIN CO LLC

By: 

Name: Sean Chao

Title: Authorized Signatory

SUCCESSOR AGENT:

LOAN ADMIN CO LLC

By: 

Name: Sean Chao

Title: Authorized Signatory

**SIGNATURE PAGE TO
ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT
(PRECISION SPINE, INC. CREDIT AGREEMENT)**

EXHIBIT A

Patent Security Agreement dated as of January 22, 2015 and filed with the United States Patent and Trademark Office on January 22, 2015 at Reel 034804, Frame 0675.

Trademark Security Agreement dated as of January 22, 2015 and filed with the United States Patent and Trademark Office on January 22, 2015 at Reel 5445, Frame 0612.

EXHIBIT B

Copyrights

None

Trademarks

Appl. / Reg. No.	Mark	Owner
3,495,633	SLIMPLICITY	Spinal USA, Inc.
77/588,127	SURE LOK	Spinal USA, Inc.
85/344,315	SPINAL USA Logo	Spinal USA, Inc.
3,897,868	VERTIFUSE	Spinal USA, Inc.
3,232,034	SPINAL USA	Spinal USA, Inc.
85/386,680	RCS	Spinal USA, Inc.
85/386,705	ACCUFIT	Spinal USA, Inc.
85/386,714	SHURFIT	Spinal USA, Inc.
4,388,640	REFORM	Spinal USA, Inc.
85/509,389	MALIF	Spinal USA, Inc.
85/583,289	PRECISION SPINE	Spinal USA, Inc.
85/583,314	PRECISION SPINE SOLUTIONS	Spinal USA, Inc.
85/824,796	PRECISION MEDICAL	Spinal USA, Inc.
86/122,398	VAULT	Spinal USA, Inc.

Patents

TITLE	COUNTRY	SERIAL NO.	PATENT NO.
		FILING DATE	ISSUE DATE
PEDICLE SCREWS AND METHODS OF USING THE SAME	USA	61/162,113 03/20/2009	
PEDICLE SCREWS AND METHODS OF USING THE SAME	USA	12/510,897 07/28/2009	8,241,341 08/14/2012
PEDICLE SCREWS AND METHODS OF USING THE SAME	USA	13/571,723 08/10/2012	8,882,809 11/11/2014
PEDICLE SCREWS AND METHODS OF USING THE SAME	USA	14/536,307 11/07/2014	
PEDICLE SCREWS AND METHODS OF USING THE SAME	PCT	PCT/US2010/028016 03/19/2010	
PEDICLE SCREWS AND METHODS OF USING THE SAME	Canada	2792980 03/19/2010	
PEDICLE SCREWS AND METHODS OF USING THE SAME	Europe	10754190.6 03/19/2010	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	USA	61/228,521 07/24/2009	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	USA	12/842,517 07/23/2010	8,535,354 09/17/2013
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	USA	14/026,517 07/23/2013	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Australia	2010275481 07/23/2010	2010275481 01/23/2014
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Canada	2768969 07/23/2010	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Europe	10802982.8 07/23/2010	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Japan	2012-521847 07/23/2010	5,529,270 4/25/2014
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Japan	2014-84342 04/16/2014	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	South Korea	2012-7004775 07/23/2010	

TITLE	COUNTRY	SERIAL NO.	PATENT NO.
		FILING DATE	ISSUE DATE
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	Mexico	MX/a/2012/000992 07/23/2010	
BONE PLATE SYSTEM AND METHODS OF USING THE SAME	PCT	PCT/US2010/043116 07/23/10	
BONE PLATE SCREW BLOCKING SYSTEM AND METHOD	USA	61/228,508 07/24/2009	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	USA	12/842,901 07/23/2010	8,419,777 04/16/2013
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	USA	13/802,258 03/13/2013	8,795,341 08/05/2014
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	USA	14/312,452 06/23/2014	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Australia	2010275475 07/23/2010	2010275475 01/16/2014
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Canada	2768960 07/23/2010	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Europe	10802977.8 07/23/2010	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Japan	2012-521843 07/23/2010	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Japan	Unassigned 12/4/2014	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	South Korea	2012-7004765 07/23/2010	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	Mexico	MX/a/2012/000992 07/23/2010	
BONE PLATE SCREW-BLOCKING SYSTEMS AND METHODS	PCT	PCT/US2010/043106 07/23/2010	
STABILIZING SPINAL FUSION SYSTEMS AND METHODS	USA	61/301,522 02/04/2010	
SPINAL IMPLANT DEVICES AND METHODS	USA	61/291,320 12/30/2009	
SPINAL IMPLANT DEVICES AND METHODS	PCT	PCT/US2010/062243 12/28/2010	

TITLE	COUNTRY	SERIAL NO.	PATENT NO.
		FILING DATE	ISSUE DATE
SPINAL IMPLANT DEVICES AND METHODS	USA	13/520,158 06/29/2012	
SPINAL IMPLANT DEVICES AND METHODS	USA	13/775,097 02/22/2013	
SPINAL IMPLANT DEVICES AND METHODS	Australia	2010339620 07/20/2012	
SPINAL IMPLANT DEVICES AND METHODS	Europe	10841639.7 07/26/2012	
MINIMALLY INVASIVE SURGICAL TOWER ACCESS DEVICES AND RELATED METHODS	USA	12/843,839 07/26/2010	8,603,094 12/10/2013
MINIMALLY INVASIVE SURGICAL TOWER ACCESS DEVICES AND RELATED METHODS	USA	14/097,595 12/5/2013	
BUTTRESS PLATE SYSTEM	USA	12/981,193 12/29/2010	
BUTTRESS PLATE SYSTEM	PCT	PCT/US2011/067436 12/27/2011	
INTERVERTEBRAL PLATE SYSTEM	USA	12/883,130 09/15/2010	
MINIMALLY INVASIVE DEVICES AND METHODS FOR DELIVERING FIXATION DEVICES AND IMPLANTS INTO A SPINE	USA	61/590,789 1/25/2012	
MINIMALLY INVASIVE DEVICES AND METHODS FOR DELIVERING FIXATION DEVICES AND IMPLANTS INTO A SPINE	USA	61/591,248 1/26/2012	
MINIMALLY INVASIVE DEVICES AND METHODS FOR DELIVERING FIXATION DEVICES AND IMPLANTS INTO A SPINE	USA	61/653,853 5/31/2012	
MINIMALLY INVASIVE DEVICES AND METHODS FOR DELIVERING FIXATION DEVICES AND IMPLANTS INTO A SPINE	PCT	PCT/US2013/022896 1/24/2013	
MINIMALLY INVASIVE DEVICES AND METHODS FOR DELIVERING FIXATION DEVICES AND IMPLANTS INTO A SPINE	USA	14/374,882 7/25/2014	
MINIMALLY INVASIVE DEVICES, SYSTEMS AND METHODS FOR TREATING THE SPINE	USA	61/676,856 07/27/2012	
MINIMALLY INVASIVE DEVICES, SYSTEMS AND METHODS FOR TREATING THE SPINE	USA	13/952,324 07/26/2013	
MINIMALLY INVASIVE DEVICES, SYSTEMS AND METHODS FOR TREATING THE SPINE	PCT	PCT/US2013/051814 7/24/2013	

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TITLE	COUNTRY	SERIAL NO. FILING DATE	PATENT NO. ISSUE DATE
VERTEBRAL BODY REPLACEMENT	USA	11/937,242 11/08/2007	
VERTEBRAL BODY REPLACEMENT	USA	12/613,865 11/6/2009	
SYSTEM AND METHOD FOR PEDICLE SCREW PLACEMENT IN VERTEBRAL ALIGNMENT	USA	61/314,619 03/17/2010	
SYSTEM AND METHOD FOR PEDICLE SCREW PLACEMENT IN VERTEBRAL ALIGNMENT	USA	13/634,976 09/14/2012	
SYSTEM AND METHOD FOR PEDICLE SCREW PLACEMENT IN VERTEBRAL ALIGNMENT	Europe	11756709.9 10/16/2012	
SYSTEM AND METHOD FOR PEDICLE SCREW PLACEMENT IN VERTEBRAL ALIGNMENT	Hong Kong	13108608.2 07/23/2013	
SYSTEM AND METHOD FOR PEDICLE SCREW PLACEMENT IN VERTEBRAL ALIGNMENT	PCT	PCT/US2011/026166 02/25/2011	
SPINAL IMPLANT APPARATUSES AND METHODS OF IMPLANTING AND USING SAME	USA	12/971,620 12/17/2010	8,636,744 1/28/2014
SPINAL IMPLANT APPARATUSES AND METHODS OF IMPLANTING AND USING SAME	USA	14/163,236 01/24/2014	
SPINAL IMPLANT APPARATUSES AND METHODS OF IMPLANTING AND USING SAME	PCT	PCT/US2011/065694 12/17/2011	
SPINAL IMPLANT APPARATUSES AND METHODS OF IMPLANTING AND USING SAME	Japan	2003/544860 6/17/2013	
MODULAR INTERVERTEBRAL CAGE SYSTEM	USA	61/847,506 07/17/2013	
MODULAR INTERVERTEBRAL CAGE SYSTEM	PCT	PCT/US2014/046804 07/16/2014	
SPINAL STABILIZATION CAM-LOCKING CROSS-CONNECTOR	USA	61/860,574 07/31/2013	
SPINAL STABILIZATION CAM-LOCKING CROSS-CONNECTOR	PCT	PCT/US2014/048037	
NEUROMONITORING PROBE SYSTEMS AND METHODS	USA	61/972,740 03/31/2014	
MINIMALLY INVASIVE DEVICES, SYSTEMS AND METHODS FOR TREATING THE SPINE	USA	61/933,272 01/29/2014	
MINIMALLY INVASIVE DEVICES, SYSTEMS AND METHODS FOR TREATING THE SPINE	USA	62/046,635 09/05/2014	

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TITLE	COUNTRY	SERIAL NO.	PATENT NO.
		FILING DATE	ISSUE DATE
PERCUTANEOUS ROD INSERTER AND METHOD OF USE	USA	62/077,843	
		11/10/2014	
ACCESS SYSTEM FOR MINIMALLY INVASIVE SPINAL SURGERY	USA	11/164,831	8,480,576
		12/7/2005	7/9/2013
STAND-ALONE ACCESS SYSTEM FOR MINIMALLY INVASIVE SPINAL SURGERY	USA	13/858,976	
		4/9/2013	
BONE PLATE	USA	11/869,159	7,674,279
		10/9/2007	3/9/2010
LOCKING RIVET HEAD	USA	29/318,546	D592,946
		5/22/2008	5/26/2009
ANTERIOR LUMBAR INTERBODY GRAFT INSERTER	USA	12/327,182	8,167,885
		12/3/2008	5/1/2012
ANTERIOR LUMBAR INTERBODY GRAFT INSERTER	USA	13/433,667	8,518,046
		3/29/2012	8/27/2013
ANTERIOR LUMBAR INTERBODY GRAFT INSERTER	USA	13/948,427	
		7/23/2013	
ANTERIOR LUMBAR INTERBODY GRAFT	USA	12/329,086	
		12/5/2008	
BOTTOM MOUNTED PEDICAL SCREW ASSEMBLY AND METHOD OF USE	USA	12/369,909	8,257,401
		2/12/2009	9/4/2012
BOTTOM MOUNTED PEDICAL SCREW ASSEMBLY AND METHOD OF USE	USA	13/569,560	
		8/8/2012	
DISC NUCLEUS REPLACEMENT AND METHOD OF USE	USA	12/329,125	8,613,773
		12/5/2008	12/24/2013
DISC NUCLEUS REPLACEMENT AND METHOD OF USE	USA	14/083,921	
		11/19/2013	
SPINAL DECOMPRESSION SYSTEM	USA	12/328,813	8,480,680
		12/5/2008	7/9/2013
BONE PLATE WITH RETAINER AND STOP FOR SCREW LOCK	USA	12/567,978	8,652,182
		9/28/2009	2/18/2014
BONE PLATE WITH RETAINER AND STOP FOR SCREW LOCK	USA	14/086,118	
		11/21/2013	
BONE PLATE AND BONE SCREW LOCKING SYSTEM	USA	12/635,116	8,257,408
		12/10/2009	9/4/2012

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