

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM475863

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omatic Software, LLC		05/29/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Saratoga Investment Corp. SBIC LP, as Administrative Agent		
Street Address:	535 Madison Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4561024	APPOMATIC	
Registration Number:	4424465	OMATIC SOFTWARE	
Registration Number:	4410260	IMPORTOMATIC	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036806.053		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	05/30/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 29, 2018 (as the same may be amended, modified, extended, supplemented or restated from time to time, the “Security Agreement”) by and among the Grantors party thereto and Saratoga Investment Corp. SBIC LP, in its capacity as administrative agent (the “Administrative Agent”) for the lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Administrative Agent for the ratable benefit of itself and the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Administrative Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any such item of intellectual property or any application therefor.

[Remainder of page intentionally left blank – Signature page to follow]

Very truly yours,

OMATIC SOFTWARE, LLC, a Delaware limited liability company

By: 

Name: *DAVID W. KIM*

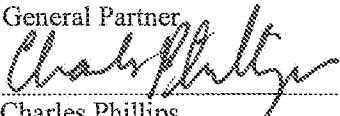
Title: *CEO*

Acknowledged and Accepted:

SARATOGA INVESTMENT CORP. SBIC LP,
as Administrative Agent

By: Saratoga Investment Corp. GP, LLC,
as its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the
General Partner.

By: 
Name: Charles Phillips
Title: Managing Director

INTELLECTUAL PROPERTY NOTICE

TRADEMARK
REEL: 006337 FRAME: 0804

Schedule 1

**Omatic Software, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
APPOMATIC	4561024	07/01/14
OMATIC SOFTWARE	4424465	10/29/13
IMPORTOMATIC	4410260	10/01/13