

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM475982

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CONN'S, INC.		05/23/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS AGENT		
Street Address:	333 South Hope Street		
Internal Address:	19th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Serial Number:	87646528	YES! FINDER	
Serial Number:	87892468	SAYING YES SINCE 1890 CONN'S HOMEPLUS	
Registration Number:	5274800	YES\$ LEASE	
Registration Number:	5274799	YES LEASE	
Registration Number:	5270377	YES\$ LEASE	
Registration Number:	4118560	CONN'S	
Registration Number:	2824660	CONN'S	
Registration Number:	4201352	CONN'S HOME PLUS	
Registration Number:	4339428	YES MONEY	
Registration Number:	4339427	YES\$ MONEY	
Registration Number:	4339426	\$! ESTAS APROBADO.	
Registration Number:	4339425	YES\$ YOU'RE APPROVED.	
Registration Number:	2758779	CONN'S AWARD WINNING SERVICE SINCE 1890	
CORRESPONDENCE DATA			
Fax Number:	7037125050		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7037125352		

OP \$340.00 87646528

Email: jmiller@mcguirewoods.com
Correspondent Name: Joyce Miller
Address Line 1: 1750 Tysons Blvd.
Address Line 4: Tysons, VIRGINIA 22102

NAME OF SUBMITTER: JOYCE MILLER

SIGNATURE: /Joyce Miller/

DATE SIGNED: 05/30/2018

Total Attachments: 4

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FOURTH AMENDED AND RESTATED
MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

May 23, 2018

CONN'S, INC., a Delaware corporation ("Grantor"), whose address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, Texas 77381, hereby acknowledges that it has granted to BANK OF AMERICA, N.A., as Agent whose address is 333 South Hope Street 19th Floor, Los Angeles, California 90071 (the "Secured Party"), a security interest in and to all of Grantor's right, title and interest in and to the trademark registration and application therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Grantor (the "Trademark"), together with the goodwill and assets of the business, to which such Trademark are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Third Amended and Restated Security Agreement dated as of May 23, 2018 (as amended from time to time, the "Security Agreement"), between Grantor, the Existing Grantors party thereto and Secured Party as security for the obligations as set forth in the Security Agreement and other agreements referred to therein. Nothing contained in this Fourth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Security Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

CONN'S, INC.,
a Delaware corporation




By: Lee A. Wright

Name: Lee Wright

Title: Executive Vice President and Chief Financial Officer

EXHIBIT A
TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
YES! FINDER	Conn's, Inc.	Pending	Pending	Application No. 87646528
	Conn's Inc.	Pending	Pending	Application No. 87892468
YES LEASE	Conn's Inc.	Registered	5274800	8/29/17
YES LEASE	Conn's Inc.	Registered	5274799	08/29/17
	Conn's Inc.	Registered	5270377	8/22/17
	Conn's Inc.	Registered	4118560	03/27/2012
CONN'S	Conn's Inc.	Registered	2824660	03/23/2004
CONN'S HOME PLUS	Conn's Inc.	Registered	4201352	09/04/2012
YES MONEY	Conn's Inc.	Registered	4339428	05/21/2013
YES MONEY	Conn's Inc.	Registered	4339427	05/21/2013

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
	Conn's Inc.	Registered	4339426	05/21/2013
	Conn's Inc.	Registered	4339425	05/21/2013
	Conn's, Inc.	Registered	2758779	09/02/03