OP \$190.00 2555

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM476131

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ASTUTE HOLDINGS, INC.		05/25/2018	Corporation: DELAWARE
ASTUTE, INC.		05/25/2018	Corporation: OHIO
WILKE GLOBAL, INC.		05/25/2018	Corporation: OHIO

RECEIVING PARTY DATA

Name:	PNC BANK, NATIONAL ASSOCIATION		
Street Address:	COMMERCIAL LOAN SERVICE CENTER/DCC		
Internal Address:	500 FIRST AVENUE		
City:	PITTSBURGH		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark	
Registration Number:	2555584	ASTUTE	
Registration Number:	2610616	ASTUTE SOLUTIONS	
Registration Number:	2653794	ASTUTE SOLUTIONS	
Registration Number:	2658556	ASTUTE SOLUTIONS	
Registration Number:	2813456	ASTUTE	
Registration Number:	2957435	REALDIALOG	
Registration Number:	3476242	REALDIALOG	

CORRESPONDENCE DATA

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-569-5619

Email: pecsenye@blankrome.com
Correspondent Name: Timothy D. Pecsenye
Address Line 1: Blank Rome LLP

Address Line 2: One Logan Square, 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

REEL: 006339 FRAME: 0298

ATTORNEY DOCKET NUMBER:	074658-18017		
NAME OF SUBMITTER:	Timothy D. Pecsenye		
SIGNATURE:	/Timothy D. Pecsenye/		
DATE SIGNED: 05/31/2018			
Total Attachments: 7			
source=07 - Trademark Security Agreement (PNC Astute)#page1.tif			
source=07 - Trademark Security Agreement (PNC Astute)#page2.tif			

source=07 - Trademark Security Agreement (PNC Astute)#page1.tif source=07 - Trademark Security Agreement (PNC Astute)#page2.tif source=07 - Trademark Security Agreement (PNC Astute)#page3.tif source=07 - Trademark Security Agreement (PNC Astute)#page4.tif source=07 - Trademark Security Agreement (PNC Astute)#page5.tif source=07 - Trademark Security Agreement (PNC Astute)#page6.tif source=07 - Trademark Security Agreement (PNC Astute)#page7.tif

TRADEMARK REEL: 006339 FRAME: 0299

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of this 25th day of May, 2018, among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and PNC BANK, NATIONAL ASSOCIATION, in its capacity as agent for the Lenders (together with its successors and assigns in such capacity, "<u>Agent</u>").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among Astute Holdings, Inc., a Delaware corporation ("Holdings"), Astute, Inc., an Ohio corporation ("Milke", together with Astute and each other Person from time to time party thereto as a borrower, the "Borrowers" and each a "Borrower"), the Persons which are now or which hereafter become a lender thereunder (collectively, the "Lenders" and each individually a "Lender") and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to the Credit Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Agent, for the benefit of the Lenders, a continuing security interest in and first priority Lien on all of such Grantor's Collateral, including all right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- all of such Grantor's trademarks, trademark applications, service marks, trade names, mask works and associated goodwill (collectively, "<u>Trademarks</u>") and licenses for any of the foregoing ("<u>Licenses</u>"), including those referred to on <u>Schedule I</u> hereto, but excluding "intent-to-use" United States trademark applications to the extent that an amendment to allege use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or if filed, has not been deemed in conformity with 15 U.S.C. §1051(a) (collectively, "<u>Trademarks</u>"); provided, however that upon filing of an amendment to allege use or statement of use under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), which conforms with 15 U.S.C. §1051(a), such trademarks shall be immediately and automatically deemed "<u>Trademarks</u>" under this Agreement;

-1-

- (b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- 4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provisions of this Trademark Security Agreement are deemed to conflict with those of the Credit Agreement, the provisions of the Credit Agreement shall govern.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall create or obtain rights to any new Trademarks or Licenses for Trademarks, this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new Trademarks or Licenses for Trademarks. Without limiting Grantors' obligations under this Section 5, Grantors hereby authorize Agent unilaterally (but Agent shall be under no obligation) to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new Trademarks or Licenses for Trademarks of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>GOVERNING LAW</u>. This Trademark Security Agreement and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be governed by and construed in accordance with the laws of the State of New York, without regard to any conflict of laws principles which would have the effect of applying the laws of any other jurisdiction.
- 7. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this

-2-

074658.18017/107907495v.2

Trademark Security Agreement or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

- **CONSTRUCTION**. Unless the context of this Trademark Security Agreement or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any Other Document refer to this Trademark Security Agreement or such Other Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such Other Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the indefeasible repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.
- 9. <u>OTHER DOCUMENT</u>. This Trademark Security Agreement is an Other Document for all purposes under the Credit Agreement.
- 10. <u>INCORPORATION</u>. The provisions of Article XII (Waivers and Judicial Proceedings), Section 16.5 (Indemnity), Section 16.6 (Notice), Section 16.8 (Severability), Section 16.9 (Expenses), Section 16.11 (Consequential Damages), Section 16.12 (Captions) and Section 16.14 (Construction) of the Credit Agreement are incorporated herein by reference *mutatis mutandis* with the same force and effect as if expressly written herein.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR(S):

ASTUTE HOLDINGS, INC., a Delaware corporation

Raymond Edward Carey IV Name: Title: Chief Executive Officer

ASTUTE, INC., an Ohio corporation

Name: Raymond Edward Carey IV

Title:

Chief Executive Officer

WILKE GLOBAL, INC., an Ohio corporation

Name: Title:

Raymond Edward Carey IV Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY: PNC BANK, NATIONAL ASSOCIATION,

as Agent

By: ______ Name: Sunnie Kim

Title: Vice President

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademarks

Mark	Owner	App. No./Reg. No.	Application Date	Registration Date
ASTUTE	Astute, Inc.	RN: 2555584 SN: 76214577	February 22, 2001	April 2, 2002
ASTUTE SOLUTIONS	Astute, Inc.	RN: 2610616 SN: 76214580	February 22, 2001	August 20, 2002
ASTUTE SOLUTIONS and Design	Astute, Inc.	RN: 2653794 SN: 76285633	July 16, 2001	November 26, 2002
(2) may summ				
ASTUTE SOLUTIONS and Design	Astute, Inc.	RN: 2658556 SN: 76285634	July 16, 2001	December 10, 2002
(C) detactions				
<u>ASTUTE</u>	Astute, Inc.	RN: 2813456 SN: 76217230	February 27, 2001	February 10, 200
REALDIALOG	Astute, Inc.	RN: 2957435 SN: 76314349	September 19, 2001	May 31, 2005
REALDIALOG	Astute, Inc.	RN: 3476242 SN: 77358214	December 21, 2007	July 29, 2008

074658.18017/107907495v.2

TRADEMARK REEL: 006339 FRAME: 0305

Licenses

Progress Software Trademark License Agreement, dated June 14, 1995, between Wilke and Progress.

074658.18017/107907495v.2

RECORDED: 05/31/2018

TRADEMARK REEL: 006339 FRAME: 0306