TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM469975

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Becker Professional Development Corporation		04/13/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	101 N. Tryon Street, 5th Floor
Internal Address:	MC: NC1-001-05-45
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255-0001
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	4868505	ACCOUNTINGMASTER
Registration Number:	3823222	BECKER NAVIGATOR
Registration Number:	3804616	BECKER PROFESSIONAL EDUCATION
Registration Number:	3797392	BECKER PROFESSIONAL EDUCATION
Registration Number:	3797284	BECKER PROFESSIONAL EDUCATION
Registration Number:	3792821	THE BECKER PROMISE
Registration Number:	3602482	FASTPASS
Registration Number:	3601875	BECKER FASTPASS
Registration Number:	2498764	BECKER
Registration Number:	2324384	PREPARE TO SUCCEED
Registration Number:	2210555	PASSMASTER
Registration Number:	2160247	BECKER
Registration Number:	2156555	BECKER CPA REVIEW
Serial Number:	86482786	BECKER ACCOUNTINGMASTER
Serial Number:	86482781	ACCOUNTINGMASTER

CORRESPONDENCE DATA

Fax Number: 9192868199

TRADEMARK

900446909 REEL: 006340 FRAME: 0818

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000

Email: PTO TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1:3015 Carrington Mill Blvd., Suite 400Address Line 4:Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.5120
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	04/16/2018

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 13, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark No. Description of Trademark Item

Date of Trademark

See <u>Schedule 1</u> attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of <u>Trademark Applied for</u> Date of <u>Trademark Applications</u>

See Schedule 1 attached hereto

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The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark application.

Very truly yours,

BECKER PROFESSIONAL DEVELOPMENT

CORPORATION

Title: Assistant Treasurer

Becker Professional Development Corporation 500 West Monroe, Suite 28 Chicago, Illinois 60661

BECKER PROFESSIONAL DEVELOPMENT CORPORATION TRADEMARK NOTICE

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Anthony W. Kell

Title: Vice President

BECKER PROFESSIONAL DEVELOPMENT CORPORATION TRADEMARK NOTICE

Schedule 1

Becker Professional Development Corporation (Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ACCOUNTINGMASTER	4868505	12/08/15
BECKER NAVIGATOR	3823222	07/20/10
BECKER PROFESSIONAL EDUCATION and Design	3804616	06/15/10
BECKER PROFESSIONAL EDUCATION and Design	3797392	06/01/10
BECKER PROFESSIONAL EDUCATION	3797284	06/01/10
THE BECKER PROMISE	3792821	05/25/10
FASTPASS	3602482	04/07/09
BECKER FASTPASS	3601875	04/07/09
BECKER	2498764	10/16/01
PREPARE TO SUCCEED	2324384	02/29/00
PASSMASTER	2210555	12/15/98
BECKER	2160247	05/26/98
BECKER CPA REVIEW	2156555	05/12/98

Trademark Applications

Mark	Appl. No.	Filing Date
BECKER ACCOUNTINGMASTER	86482786	12/17/14
ACCOUNTINGMASTER	86482781	12/17/14

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RECORDED: 04/16/2018