

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469978

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chamberlain University LLC		04/13/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 N. Tryon Street, 5th Floor		
Internal Address:	MC: NC1-001-05-45		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	5171752	EXTRAORDINARY CARE. EXTRAORDINARY NURSES	
Registration Number:	4922763	CHAMBERLAIN CARE	
Registration Number:	4614745	EXTRAORDINARY CARE. EXTRAORDINARY NURSES	
Registration Number:	3986737	SIMCARE CENTER	
Registration Number:	3897537	CHAMBERLAIN 1889	
Registration Number:	3854035	CHAMBERLAIN	
Registration Number:	3854034	CHAMBERLAIN COLLEGE OF NURSING	
Registration Number:	3832237	CHAMBERLAIN 1889	
Registration Number:	3680139	CHAMBERLAIN COLLEGE OF NURSING	
Registration Number:	3680091	CHAMBERLAIN	
Registration Number:	3591702	CHAMBERLAIN COLLEGE OF NURSING	
Registration Number:	3591648	CHAMBERLAIN	
Registration Number:	3591647	CHAMBERLAIN	
Registration Number:	3587543	CHAMBERLAIN 1889	
Registration Number:	3587541	CHAMBERLAIN	
Registration Number:	3540636	CHAMBERLAIN 1889	
Registration Number:	3540635	CHAMBERLAIN 1889	

OP \$440.00 5171752

CORRESPONDENCE DATA**Fax Number:** 9192868199*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 9192868000**Email:** PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** 3015 Carrington Mill Blvd., Suite 400**Address Line 4:** Morrisville, NORTH CAROLINA 27560**ATTORNEY DOCKET NUMBER:** 017625.5120**NAME OF SUBMITTER:** John Slaughter**SIGNATURE:** /john slaughter/**DATE SIGNED:** 04/16/2018**Total Attachments: 4**

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 13, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

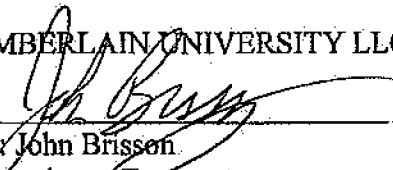
<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CHAMBERLAIN UNIVERSITY LLC

By: 
Name: John Brisson
Title: Assistant Treasurer


Chamberlain University LLC
500 West Monroe, Suite 28
Chicago, Illinois 60661

CHAMBERLAIN UNIVERSITY LLC
TRADEMARK NOTICE

TRADEMARK
REEL: 006340 FRAME: 0865

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Anthony W. Kell
Title: Vice President

Schedule 1

Chamberlain University LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
EXTRAORDINARY CARE. EXTRAORDINARY NURSES.	5171752	03/28/17
CHAMBERLAIN CARE	4922763	03/22/16
EXTRAORDINARY CARE. EXTRAORDINARY NURSES.	4614745	09/30/14
SIMCARE CENTER	3986737	06/28/11
CHAMBERLAIN 1889 and Design	3897537	12/28/10
CHAMBERLAIN	3854035	09/28/10
CHAMBERLAIN COLLEGE OF NURSING	3854034	09/28/10
CHAMBERLAIN 1889 and Design	3832237	08/10/10
CHAMBERLAIN COLLEGE OF NURSING	3680139	09/08/09
CHAMBERLAIN	3680091	09/08/09
CHAMBERLAIN COLLEGE OF NURSING	3591702	03/17/09
CHAMBERLAIN	3591648	03/17/09
CHAMBERLAIN	3591647	03/17/09
CHAMBERLAIN 1889 and Design	3587543	03/10/09
CHAMBERLAIN	3587541	03/10/09
CHAMBERLAIN 1889 and Design	3540636	12/02/08
CHAMBERLAIN 1889 and Design	3540635	12/02/08