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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM471843

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Kroll, LLC		04/30/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	UBS AG, Stamford Branch, as Collateral Agent		
Street Address:	600 Washington Blvd.		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06901		
Entity Type:	Bank: SWITZERLAND		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5303040	CYBERDETECTER
Registration Number:	3606412	ID INTEGRITY
Registration Number:	3130491	ID THEFTSMART
Registration Number:	1948659	KROLL
Registration Number:	4584899	KROLL ADVISORY SOLUTIONS
Registration Number:	2906977	KROLL ONTRACK
Registration Number:	4180354	VERVE

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1216

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 885 Third Avenue

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	029217-0335
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/S/ Angela M. Amaru

DATE SIGNED:	04/30/2018
Total Attachments: 6	
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of April 30, 2018 (the "Trademark Security Agreement"), made by Kroll, LLC, a Delaware limited liability company ("Kroll, LLC"), and Kroll Associates, Inc., a Delaware corporation, ("Kroll Associates", and together with Kroll, LLC, the "Grantors"), is in favor of UBS AG, Stamford Branch, as collateral agent the Secured Parties (in such capacity, the "Collateral Agent").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Credit and Guaranty Agreement dated as of February 13, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Deerfield MidCo Corporation, a Delaware corporation ("Holdings"), Deerfield Holdings Corporation, a Delaware corporation (the "Initial Borrower"), Dakota Holding Corporation, a Delaware corporation (upon consummation of the Acquisition, the "Borrower"), each other subsidiary of Holdings from time to time party thereto, the Lenders and the Collateral Agent, the Lenders and the Issuing Banks have agreed to extend credit and issue letters of credit to the Initial Borrower and upon consummation of the Acquisition, the Borrower, subject to the terms and conditions set forth in the Credit Agreement.

WHEREAS, the Grantors, specified affiliates of Grantors and Collateral Agent are party to that certain Pledge and Security Agreement, dated as of February 13, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "**Pledge and Security Agreement**") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, the Collateral Agent and the Lenders to enter into the Credit Agreement, to induce Lenders and the Issuing Banks to make their respective extensions of credit to the Borrower thereunder, to induce the counterparties to provide Banking Services in connection with the Secured Banking Services Obligations and to induce the counterparties to enter into the Hedge Agreements and provide financial accommodation, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Pledge and Security Agreement and (to the extent not defined therein) the Credit Agreement. For purposes of this Trademark Security Agreement, the term "**Trademarks**" shall mean, with respect to any Person and throughout the world, all of the following now owned or hereafter acquired by such Person: (a) all trademarks, service marks, trade names, trade dress, logos, slogans and other source or business identifiers, now existing or hereafter adopted or acquired, all registrations thereof, and all registrations and applications filed in connection therewith, including registrations and applications in the PTO (or any similar offices in any other country or any State of the United States), including, in the case of any Grantor, those registered trademarks and service marks and applications therefor set forth

next to its name on <u>Schedule 1</u> hereto, and (b) all extensions or renewals thereof and all goodwill associated therewith or symbolized thereby.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

all United States Trademarks listed on <u>Schedule 1</u> attached hereto (subject to any limitations set forth on Schedule 1), together with (i) all rights to sue or otherwise recover for any past, present or future infringement, dilution or other violation or impairment thereof, (ii) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (iii) all other rights accruing thereunder or pertaining thereto throughout the world;

provided, that in no event shall the Security Interest attach to or the term "Trademark Collateral" include any Excluded Property.

SECTION 3. Pledge and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted concurrently and in conjunction with the security interest granted to the Collateral Agent pursuant to the Pledge and Security Agreement, and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.

SECTION 4. <u>Termination</u>. (a) This Trademark Security Agreement, the Security Interest and all other security interests granted hereby shall terminate when (i) all the Obligations (other than Unliquidated Obligations, as defined in the Credit Agreement) have been paid in full in cash, (ii) all Commitments have terminated or expired and (iii) the Letter of Credit Usage has been reduced to zero (or cash collateralized in a manner reasonably satisfactory to the applicable Issuing Bank or back-stopped by a letter of credit in form and substance reasonably satisfactory to the applicable Issuing Bank) and no Issuing Bank has any further obligation to issue or amend Letters of Credit under the Credit Agreement.

- (b) The Security Interest and all other security interests granted hereby shall also terminate and be released at the time or times and in the manner set forth in Section 9.20 of the Credit Agreement.
- (c) In connection with any termination or release pursuant to paragraph (a) or (b) of this Section, the Collateral Agent shall execute and deliver to any Grantor, at such Grantor's expense, all documents and take such further actions that such Grantor shall

reasonably request to evidence such termination or release. Any execution and delivery of documents by the Collateral Agent pursuant to this Section shall be without recourse to or warranty by the Collateral Agent.

SECTION 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. <u>Counterparts</u>. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall be deemed an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

[Remainder of This Page Intentionally Left Blank.]

IN WITNESS WHEREOF, the parties have duly executed this TRADEMARK SECURITY AGREEMENT as of the day and year first above written.

KROLL, LLC

Name: Patrick Puzzuoli

Title: Chief Financial Officer

KROLL ASSOCIATES, INC.

Bv

Name: Patrick Puzzuoli

Title: Chief Financial Officer

Signature Page to Trademark Security Agreement

Accepted and Agreed:

UBS AG, STAMFORD BRANCH, as Collateral Agent

By:

Name: Craig Pearson

Title:

Associate Director Banking Preduct Services, US

By:

Name: Title:

Darlene Arias Director

Signature Page to Trademark Security Agreement

Schedule 1

TRADEMARKS

U.S. TRADEMARK REGISTRATIONS

Owner	Mark	Reg. Date	Reg. No.
Kroll, LLC	CyberDetectER	10/03/2017	5,303040
Kroll, LLC	ID INTEGRITY	04/14/2009	3,606,412
Kroll, LLC	ID THEFTSMART	08/15/2006	3,130,491
Kroll, LLC	KROLL	01/16/1996	1,948,659
Kroll, LLC	KROLL ADVISORY SOLUTIONS	08/12/2014	4,584,899
Kroll, LLC	KROLL ONTRACK	11/30/2004	2,906,977
Kroll, LLC	VERVE	7/24/2012	4,180,354

U.S. TRADEMARK APPLICATIONS

Owner	Country	Mark	Filing Date	Application No.
Kroll, LLC	United States	KrolLDiscovery	01/13/2017	87/300547 ITU
		KrolLDiscovery - word		
Kroll, LLC	United States	KrollDisc@very	01/13/2017	87/300553 ITU
Kroll, LLC	United States	LOOK BEYOND LOOK BEYOND	09/25/2017	87/621,064 ITU
Kroll, LLC	United States	KROLL CyberRiskRankER Kroll CyberRiskRankER	11/28/2017	87/700,390 ITU
Kroll, LLC	United States	Kroll RiskRating Kroll RiskRating (Stylized and/or design)	10/3/2017	87/632,495 ITU*
Kroll, LLC	United States	IN Kroll RiskScore KROLL RISKSCORE	10/3/2017	87/632,453 ITU*
		(Stylized and/or design)		

^{**} The "Trademark Collateral" in this Agreement does not include the floating blue panels graphical logo portion of these two trademarks, which Kroll, LLC does not own and possesses only a non-exclusive and temporary right to use.

TRADEMARK REEL: 006341 FRAME: 0919

RECORDED: 04/30/2018