

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM470378

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
vTv THERAPEUTICS LLC		04/09/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION, as Collateral Agent		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	2758309	TTPSPACE	
Registration Number:	2790398	TTPOSTGENE	
Registration Number:	2758311	TTPSCREEN	
Registration Number:	2758308	TTP TRANSLATIONAL TECHNOLOGY	
Registration Number:	2758306	TTPREDICT	
Registration Number:	4994524	VTV THERAPEUTICS	
Registration Number:	5019391	VTV THERAPEUTICS	
Registration Number:	5162774	VTV	
Registration Number:	4994601	VTV	
Registration Number:	4994600	TREATMENTS FOR THE ADVANCEMENT OF LIFE	
Serial Number:	86610980	VTV THERAPEUTICS	
Serial Number:	86610960	VTV THERAPEUTICS	
Serial Number:	86631678	VTV	
Serial Number:	86631702	VTV	
Serial Number:	87259117	MAPA BIOANALYSIS	
Serial Number:	87354876	COGTANA	
Serial Number:	87378286	MAPA BIOANALYSIS	
Serial Number:	87545988	ADZELYR	
Serial Number:	87546723	REMBILERA	

OP \$565.00 2758309

Property Type	Number	Word Mark
Serial Number:	87545952	RAGALZIA
Serial Number:	87774741	MEMRELIR
Serial Number:	87837665	ZELREMBA

CORRESPONDENCE DATA

Fax Number: 8606768655

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: lucia@horizontechfinance.com

Correspondent Name: Horizon Technology Finance

Address Line 1: 312 Farmington Avenue

Address Line 2: Attn: Legal Department

Address Line 4: Farmington, CONNECTICUT 06032

NAME OF SUBMITTER:	Eric S. Darmofal
SIGNATURE:	/s/ Eric S. Darmofal
DATE SIGNED:	04/18/2018

Total Attachments: 2

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GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of April 9, 2018, is executed by vTv THERAPEUTICS LLC, a Delaware corporation with an address of 4170 Mendenhall Oaks Pkwy, High Point, NC 27265 ("Debtor"), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, as Collateral Agent, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 ("Secured Party").

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of October 28, 2016 (as amended from time to time, the "Agreement") by and among Debtor, vTv Therapeutics Inc., Silicon Valley Bank ("SVB") and the Secured Party (collectively with SVB, the "Lenders"), and the Secured Party as Collateral Agent, the Lenders have agreed to extend credit to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules I-A and I-B annexed hereto as part hereof (collectively, the "Trademarks");

C. Pursuant to the Agreement, Debtor has granted to Secured Party and Lenders a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party and Lenders a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party and Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

vTv THERAPEUTICS LLC

By: 

Name: Rudy C. Howard

Title: Chief Financial Officer

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Application No.	Filing Date	Registration No.	Registration Date
TTPSPACE	76/406,372	5/13/02	2,758,309	9/2/03
TTPOSTGENE	76/406,409	5/13/02	2,790,398	12/9/03
TTPSCREEN	76/406,412	5/13/02	2,758,311	9/2/03
TTP TRANSLATIONAL TECHNOLOGY	76/406,371	5/13/02	2,758,308	9/2/03
TTPREDICT	76/406,330	5/13/02	2,758,306	9/2/03
VTV THERAPEUTICS (Class 5)	86/610,994	4/27/15	4,994,524	7/5/16
VTV THERAPEUTICS (Class 42)	86/979,652	4/27/16	5,019,391	8/9/16
VTV and Design (Class 5)	86/981,470	5/15/15	5,162,774	3/14/17
VTV and Design (Class 42)	86/631,691	5/15/15	4,994,601	7/5/16
TREATMENTS FOR THE ADVANCEMENT OF LIFE (CLASS 42)	86/631,601	5/15/15	4,994,600	7/5/16

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Trademark	Application No.	Filing Date	Registration No.	Registration Date
VTV THERAPEUTICS (Class 42)	86/610,980	4/27/15		
VTV THERAPEUTICS (Class 44)	86/610,960	4/27/15		
VTV and Design (Class 5)	86/631,678	5/15/15		
VTV and Design (Class 44)	86/631,702	5/15/15		
MAPA BIOANALYSIS	87/259,117	12/6/16		
COGTANA	87/354,876	3/1/17		
MAPA BIOANALYSIS and Design	87/378,286	3/20/17		
ADZELYR	87/545,988	7/27/17		
REMBILERA	87/546,723	7/28/17		
RAGALZIA	87/545,952	7/27/17		
MEMRELIR	87/774,741	1/29/18		
ZELREMBA	87/837,665	3/16/18		

TRADEMARK