

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM476198

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Collateral Agent		05/30/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Rotech Healthcare Inc.		
Street Address:	3600 VINELAND ROAD		
Internal Address:	SUITE 114		
City:	ORLANDO		
State/Country:	FLORIDA		
Postal Code:	32811		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	3775214	CARE PLUS+	
Registration Number:	3151965	ROTECH HEALTHCARE INC. WE CARE ABOUT PAT	
Registration Number:	3149476	PULMO DOSE	
Registration Number:	3040120	SLEEP CENTRAL A DIVISION OF ROTECH HEALT	
Registration Number:	2999261	ROTECH	
Registration Number:	2994817	ROTECH	
Registration Number:	2994816	ROTECH HEALTHCARE INC.	
Registration Number:	2968798	ROTECH HEALTHCARE INC.	
Registration Number:	2912675	ROTECH HEALTHCARE INC.	
Registration Number:	2897097	ROTECH	
Registration Number:	2891435	PULMO DOSE	
Registration Number:	2857864	ROTECH HEALTHCARE INC.	
Registration Number:	2802396	ROTECH	
Registration Number:	2802395	ROTECH	
Registration Number:	2797679	ROTECH HEALTHCARE INC.	
CORRESPONDENCE DATA			

TRADEMARK

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	410643.000248
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NAME OF SUBMITTER:	John Slaughter
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SIGNATURE:	/john slaughter/
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DATE SIGNED:	05/31/2018
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Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 30, 2018 ("Release"), is from The Bank of New York Mellon Trust Company, N.A., as Collateral Agent ("Collateral Agent"), by and in favor of Rotech Healthcare Inc., a Delaware corporation ("Grantor"), pursuant to the Order (defined below).

WHEREAS, pursuant to that certain Collateral Agreement dated as of October 6, 2010 and amended and restated as of March 17, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Collateral Agreement") by and among the Grantor, Collateral Agent, and others party thereto, and the Trademark Security Agreement dated as of October 6, 2010 as amended and restated as of March 17, 2011 ("Amended Trademark Security Agreement") and the Trademark Security Agreement dated as of October 6, 2010 ("Original Trademark Security Agreement"; together with the Amended Trademark Security Agreement, the "Trademark Security Agreements"; capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Collateral Agreement or Trademark Security Agreements), each by and among the Grantor and Collateral Agent, the Grantor collaterally assigned, conveyed, mortgaged, pledged, hypothecated and transferred to the Collateral Agent for the ratable benefit of the Secured Parties, and granted to the Collateral Agent for the ratable benefit of the Secured Parties, a lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Amended Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on March 17, 2011 at Reel 4500 Frame 0443;

WHEREAS, the Original Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on October 15, 2010 at Reel 4297 Frame 0231; and

WHEREAS, the Grantor is authorized to prepare and file this Release on behalf of Collateral Agent pursuant to In re Rotech Healthcare Inc., et al., Order Confirming Debtors' Second Amended Joint Chapter 11 Plan filed August 29, 2013, (Bankr. D.E.) ("Order").

NOW THEREFORE, pursuant to the Order:

1. The Trademark Security Agreements are terminated; and
2. The lien on and security interest granted to the Collateral Agent in the right, title, and interest in, to, and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto are terminated, canceled, forever discharged, and released.

IN WITNESS WHEREOF, the Grantor, pursuant to the Order, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Grantor:

Rotech Healthcare Inc.

By: 

Name: Thomas J. Koenig

Title: Chief Financial Officer

Schedule A

**U.S. Trademarks Subject to Amended Security Interest
Granted by Rotech Healthcare Inc.
In Favor of The Bank of New York Mellon Trust Company, N.A., as Collateral Agent
Recorded March 17, 2011 at Reel 4500 Frame 0443**

**U.S. Trademarks Subject to Original Security Interest
Granted by Rotech Healthcare Inc.
In Favor of The Bank of New York Mellon Trust Company, N.A., as Collateral Agent
Recorded October 15, 2010 at Reel 4297 Frame 0231**

Trademark Registrations

Mark	Reg. No.	Reg. Date
CARE PLUS+ (Stylized)	3775214	04/13/10
ROTECH HEALTHCARE INC. WE CARE ABOUT PATIENT CARE	3151965	10/03/06
PULMO DOSE	3149476	09/26/06
SLEEP CENTRAL A DIVISION OF ROTECH HEALTHCARE INC. and Design	3040120	01/10/06
ROTECH	2999261	09/20/05
ROTECH	2994817	09/13/05
ROTECH HEALTHCARE INC.	2994816	09/13/05
ROTECH HEALTHCARE INC.	2968798	07/12/05
ROTECH HEALTHCARE INC.	2912675	12/21/04
ROTECH	2897097	10/26/04
PULMO DOSE	2891435	10/05/04
ROTECH HEALTHCARE INC.	2857864	06/29/04
ROTECH	2802396	01/06/04
ROTECH	2802395	01/06/04
ROTECH HEALTHCARE INC.	2797679	12/23/03