# OP \$40.00 0756686

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM471955

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Collateral Agreement

#### **CONVEYING PARTY DATA**

Name Formerly		Execution Date	Entity Type	
MAGPARTS		04/30/2018	Corporation: CALIFORNIA	

#### **RECEIVING PARTY DATA**

Name:	Morgan Stanley Senior Funding, Inc.		
Street Address: 1585 Broadway			
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Bank: UNITED STATES		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	0756686	

#### CORRESPONDENCE DATA

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 614-280-3566

**Email:** james.murray@wolterskluwer.com

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	04/30/2018

#### **Total Attachments: 6**

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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Plea	se record the attached documents or the new address(es) below.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)				
	Additional names, addresses, or citizenship attached?				
MAGPARTS	Name: Morgan Stanley Senior Funding, Inc.				
Individual(s) Association	Street Address: 1585 Broadway				
Partnership Limited Partnership					
☐ Corporation- State: CA	City: New York				
Other	State: NY				
Citizenship (see guidelines) USA	Country:USA Zip: 10036				
Additional names of conveying parties attached? Yes X No	Individual(s) Citizenship				
BARRATE CONTROL OF THE CONTROL OF TH	C CHIZOHOLI CHIZ				
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship				
Execution Date(s)April 30, 2018	Limited Partnership Citizenship Corporation Citizenship				
Assignment Merger	Other Bank Citizenship USA				
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic				
Other First Lien Collateral Agreement	representative designation is attached: Yes No (Designations must be a separate document from assignment)				
4. Application number(s) or registration number(s) and					
A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)				
	0756686				
C. Idantification of Deposition of Today (A) / - 4 Fills					
C. Identification or Description of Trademark(s) (and Filing	Date if Application of Registration Number is unknown):				
5. Name & address of party to whom correspondence	6. Total number of applications and				
concerning document should be mailed: Name: Elaine Carrera, Legal Assistant	registrations involved:				
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$				
	1. Facilities (57 57 K E.S(5)(5) & 5.41)				
Street Address: c/o Cahill Gordon & Reindel LLP	Authorized to be charged to deposit account				
80 Pine Street	Enclosed				
City: New York	8. Payment Information:				
State: NY Zip: 10005					
Phone Number: (212) 701-3365					
Docket Number:	Deposit Account Number				
Email Address:ecarrera@cahill.com	Authorized User Name				
9. Signature: Elaine Cano	<u>Ce</u> April 30, 2018				
Signature	Date				
Elaine Carrera  Name of Person Signing	Total number of pages including cover sheet, attachments, and document: 6				
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Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of April 30, 2018 (this "Agreement"), among MAGPARTS (the "Grantor") and MORGAN STANLEY SENIOR FUNDING, INC., as first lien collateral agent (in such capacity, the "First Lien Collateral Agent").

Reference is hereby made to that certain First Lien Credit Agreement dated as of April 30, 2018 (as amended, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement") among WP CPP HOLDINGS II INC., a Delaware corporation ("Initial Holdings"), WP CPP HOLDINGS, LLC, a Delaware limited liability company (the "Borrower"), the lenders from time to time party thereto and MORGAN STANLEY SENIOR FUNDING, INC., as First Lien Administrative Agent and First Lien Collateral Agent, and that certain First Lien Collateral Agreement dated as of April 30, 2018 (as amended, supplemented or otherwise modified from time to time, the "First Lien Collateral Agreement") among Initial Holdings, the Borrower, the Grantors party thereto and the First Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Credit Agreement and the First Lien Collateral Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under all Trademarks, including those listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any Trademark or Trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the First Lien Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the First Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>First Lien Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the First Lien Collateral Agent with respect to the

Trademark Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

MAGPARTS, as Grantor

By:

Name: Roy F. Showman
Title: Chief Financial Officer

MORGAN STANLEY SENIOR FUNDING, INC., as First Lien Collateral Agent

By:

Name: Jordan Ransom Title: Authorized Signatory

## Schedule I <u>United States Registered and Applied-For Trademarks</u>

Country/ Jurisdiction	Trademark Name		App. Date	Reg. Number		Current Owner	Status
US	Design Only	72150083	7/30/1962	0756686	9/17/1963	Magparts	Registered

TRADEMARK
REEL: 006348 FRAME: 0345

**RECORDED: 04/30/2018**