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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM471352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	FIRST LIEN TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HEALOGICS, INC.		04/23/2018	Corporation: DELAWARE
SECHRIST INDUSTRIES, INC.		04/23/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A., AS COLLATERAL AGENT
Street Address:	10 S. DEARBORN ST., 7TH FLOOR
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	5054831	HEALOGICS THE POWER TO HEAL
Registration Number:	5054830	HEALOGICS THE POWER TO HEAL
Registration Number:	5054829	HEALOGICS THE POWER TO HEAL
Registration Number:	5054828	HEALOGICS THE POWER TO HEAL
Registration Number:	5041287	HEALOGICS
Registration Number:	5022709	HEALOGICS
Registration Number:	4993626	HEALOGICS
Registration Number:	4993625	HEALOGICS
Registration Number:	4568746	HEALSOURCE
Serial Number:	87701682	WOUNDSUITE
Serial Number:	87701800	WOUNDSUITE
Serial Number:	87433092	E-GURNEY

CORRESPONDENCE DATA

Fax Number: 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (650) 251-5027

Email: ksolomon@stblaw.com

TRADEMARK

900448232 REEL: 006349 FRAME: 0626

Correspondent Name: MARCELA ROBLEDO, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 2475 HANOVER STREET

Address Line 4: PALO ALTO, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER:	509265/1855
NAME OF SUBMITTER:	Marcela Robledo
SIGNATURE:	/mr/
DATE SIGNED:	04/25/2018

Total Attachments: 3

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> TRADEMARK REEL: 006349 FRAME: 0627

FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of April 23, 2018, (the "<u>First Lien Trademark Security Agreement</u>"), made by HEALOGICS, INC., a Delaware corporation and SECHRIST INDUSTRIES, INC., a Delaware corporation (each, a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>") in favor of JPMorgan Chase Bank, N.A., as Collateral Agent for the benefit of the Secured Parties (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to that certain First Lien and Collateral Agreement (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement") entered into as of July 1, 2014 by and between CDRH Parent, Inc., a Delaware corporation, Healogics, Inc. and the other Persons listed on the signature pages thereof or that becomes a party thereto and the Collateral Agent for the Secured Parties (as defined in the Security Agreement) in favor of the Collateral Agent pursuant to which the Grantors are required to execute and deliver this First Lien Trademark Security Agreement;

NOW, THEREFORE, in consideration of the benefits accruing to the Grantors, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby makes, covenants and agrees with the Collateral Agent for the benefit of the Secured Parties as follows:

- SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. As collateral security for the prompt and complete payment and performance when due of all of the Obligations, each Grantor hereby pledges and grants to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of the right, title and interest of such Grantor in, to and under all of the Trademarks of such Grantor, including, without limitation, the registered and applied-for Trademarks of the Grantor listed on Schedule I attached hereto; and
- SECTION 3. <u>Security Agreement</u>. The lien and security interest granted to the Collateral Agent pursuant to this First Lien Trademark Security Agreement is granted in conjunction with the lien and security interest granted to the Collateral Agent pursuant to the Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the lien and security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement,. In the event of any conflict between the terms of the Security Agreement and this First Lien Trademark Security Agreement, the terms of the Security Agreement shall govern and control.
- SECTION 4. <u>Recordation</u>. Each Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this First Lien Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This First Lien Trademark Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. A set of counterparts executed by all the parties hereto shall be lodged with the Grantors and the Collateral Agent. Delivery of an executed counterpart of a signature page to this First Lien Trademark Security Agreement, or of any amendment or waiver of any provision of this First Lien Trademark Security Agreement, by telecopier or in "pdf" or similar format by electronic mail, shall be effective as delivery of an original executed counterpart thereof.

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IN WITNESS WHEREOF, the parties hereto have caused this First Lien Trademark Security Agreement to be executed and delivered by their duly authorized officers as of the date first above written.

HEALOGICS, INC., as Grantor

By:

Name: Jarrod Henshaw Title: Chief Legal Officer

SECHRIST INDUSTRIES, INC., as Grantor

By:

Name: Jarrod Henshaw Title: Chief Legal Officer

Accepted and Agreed to:

JPMORGAN CHASE BANK, N.A., as

Collateral Agent

Ву:

Kyler Eng Vice President

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SCHEDULE I to FIRST LIEN TRADEMARK SECURITY AGREEMENT

Owner	Trademark	Reg. No. 5,054,831	
Healogics, Inc.	HEALOGICS THE POWER TO HEAL		
Healogics, Inc.	HEALOGICS THE POWER TO HEAL	5,054,830	
Healogics, Inc.	HEALOGICS THE POWER TO HEAL	5,054,829	
Healogics, Inc.	HEALOGICS THE POWER TO HEAL	5,054,828	
Healogics, Inc.	HEALOGICS	5,041,287	
Healogics, Inc.	HEALOGICS	5,022,709	
Healogics, Inc.	HEALOGICS	4,993,626	
Healogics, Inc.	HEALOGICS	4,993,625	
Healogics, Inc.	HEALSOURCE	4,568,746	
Healogics, Inc.	WOUNDSUITE	87/701,682	
Healogics, Inc.	WOUNDSUITE	87/701,800	
Sechrist Industries, Inc.	E-GURNEY	87/433,092	

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RECORDED: 04/25/2018