

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM477411

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Intellectual Property Collateral at Reel/Frame No. 5897/0440		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Trinity Capital Fund II, L.P.		06/04/2018	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Oasys Water, Inc.		
<b>Street Address:</b>	21 Drydock Avenue		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4183792	OASYS	
<b>Registration Number:</b>	4183793	OASYS WATER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	rhonda.deleon@lw.com		
<b>Correspondent Name:</b>	Latham & Watkins LLP		
<b>Address Line 1:</b>	355 South Grand Avenue		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071-1560		
<b>ATTORNEY DOCKET NUMBER:</b>	058488-0008		
<b>NAME OF SUBMITTER:</b>	Rhonda DeLeon		
<b>SIGNATURE:</b>	/Rhonda DeLeon/		
<b>DATE SIGNED:</b>	06/10/2018		
<b>Total Attachments: 6</b>			
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**RELEASE OF SECURITY INTEREST IN  
INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "Release") is dated as of June 4, 2018 by TRINITY CAPITAL FUND II, L.P. ("Lender"), in favor of OASYS WATER, INC. ("Grantor").

**WITNESSETH**

WHEREAS, the Grantor and the Lender entered into that certain Master Loan and Security Agreement dated as of May 16, 2014 (as modified and in effect from time to time, the "Loan Agreement");

WHEREAS, pursuant to the Loan Agreement, the Grantor executed and delivered to the Lender the Intellectual Property Security Agreement dated as of October 6, 2016 (the "Intellectual Property Security Agreement") and recorded with the United States Patent and Trademark Office on October 11, 2016 at Reel/Frame Nos. 40317/0483 and 5897/0440, pursuant to which the Grantor granted and pledged to the Lender, a security interest in all of its right, title and interest in, to and under the Intellectual Property Collateral (as defined in the Intellectual Property Security Agreement); and


WHEREAS, in connection with the payoff of the obligations secured by the Intellectual Property Collateral, the Grantor has requested that the Lender release its security interest in all right, title and interest in, to and under the Intellectual Property Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Lender hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Intellectual Property Collateral, including the issued patents, patent applications, trademark registrations, and trademark applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that the security interest in the Intellectual Property Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Lender may have obtained in, to and under the Intellectual Property Collateral under the Loan Agreement and the Intellectual Property Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed and delivered as of the date first written above.

**TRINITY CAPITAL FUND II, L.P.**

By:   
Name: GERALD T HALDER  
Title: MEMBER  
TRINITY SIC MANAGEMENT LLC

SCHEDULE I  
to  
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL  
PATENTS

Serial No.	Patent No.	Title	Owner
12/862584	8,181,794	FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
13/448962	8,460,554	FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
12/630816	8,795,525	UTILITY SCALE OSMOTIC GRID STORAGE	OASYS WATER, INC.
13/454499	9,039,899	OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
13/238789	9,044,711	OSMOTICALLY DRIVEN MEMBRANE PROCESSES AND SYSTEMS AND METHODS FOR DRAW SOLUTE RECOVERY	OASYS WATER, INC.
13/251945	9,186,627	THIN FILM COMPOSITE HEAT EXCHANGERS	OASYS WATER, INC.
13/504044	9,248,405	FORWARD OSMOSIS SEPARATION PROCESSES	OASYS WATER, INC.
13/504049	9,266,065	OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
13/797,166		FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
15/196,680		FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
14/173,541		OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
14/173,553		OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
14/204,433		MEMBRANE MODULES	OASYS WATER, INC.
14/236,552		SYSTEMS AND METHODS FOR IMPROVING FLUX IN OSMOTICALLY DRIVEN MEMBRANE SYSTEMS	OASYS WATER, INC.
14/238,093		MEMBRANE MODULES	OASYS WATER, INC.
14/440,244		DRAW SOLUTIONS AND DRAW SOLUTE	OASYS WATER, INC.

Serial No.	Patent No.	Title	Owner
		RECOVERY FOR OSMOTICALLY DRIVEN MEMBRANE PROCESSES	
14/547,299		SYSTEMS AND METHODS FOR REPAIRING MEMBRANES AND IMPROVING PERFORMANCE OF OSMOTICALLY DRIVEN MEMBRANE SYSTEMS	OASYS WATER, INC.
14/767,230		RENEWABLE DESALINATION OF BRINES	OASYS WATER, INC.
15/040,552		SYSTEMS AND METHODS FOR IMPROVING PERFORMANCE OF OSMOTICALLY DRIVEN MEMBRANE SYSTEMS	OASYS WATER, INC.
14/695,983		OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
14/695,974		OSMOTICALLY DRIVEN MEMBRANE PROCESSES AND SYSTEMS AND METHODS FOR DRAW SOLUTE RECOVERY	OASYS WATER, INC.
14/996,867		OSMOTIC SEPARATION SYSTEMS AND METHODS	OASYS WATER, INC.
14/996,860		FORWARD OSMOSIS SEPARATION PROCESSES	OASYS WATER, INC.
62/306,503		MEMBRANES WITH ALTERNATIVE SELECTIVE LAYERS	OASYS WATER, INC.
62/384,376		MEMBRANES WITH ALTERNATIVE SELECTIVE LAYERS	OASYS WATER, INC.
62/255,972		MEMBRANES WITH ALTERNATIVE LAYERS	OASYS WATER, INC.
62/259,601		MEMBRANES WITH ALTERNATIVE LAYERS	OASYS WATER, INC.
62/259,603		MEMBRANES WITH ALTERNATIVE LAYERS	OASYS WATER, INC.

Serial No.	Patent No.	Title	Owner
62/384,549		SUPPORT LAYERS FOR FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
62/300,219		SUPPORT LAYERS FOR FORWARD OSMOSIS MEMBRANES	OASYS WATER, INC.
62/400,198		OSMOTICALLY DRIVEN MEMBRANE PROCESSES AND SYSTEMS AND METHODS FOR DRAW SOLUTE RECOVERY	OASYS WATER, INC.
62/371,122		SYSTEMS AND METHODS FOR IMPROVING PERFORMANCE OF FORWARD OSMOSIS SYSTEMS	OASYS WATER, INC.
62/400,196		OSMOTICALLY DRIVEN MEMBRANE PROCESSES AND SYSTEMS AND METHODS FOR DRAW SOLUTE RECOVERY	OASYS WATER, INC.

TRADEMARKS

Serial No.	Registration No.	Word Mark	Owner
85098172	4183792	OASYS	OASYS WATER, INC.
85098174	4183793	OASYS WATER	OASYS WATER, INC.