

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM477439

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
DCI-DESIGN COMMUNICATIONS LLC		06/08/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WHITEHORSE CAPITAL MANAGEMENT, LLC (as Administrative Agent)		
<b>Street Address:</b>	200 CRESCENT COURT		
<b>Internal Address:</b>	SUITE1414		
<b>City:</b>	DALLAS		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75201		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4638811	VCORE	
<b>Registration Number:</b>	4658047	VCORE POWERED BY DCI	
<b>Registration Number:</b>	2922947		
<b>Registration Number:</b>	2911015	ETHOSTREAM	
<b>Serial Number:</b>	87861043	REACH	
<b>Serial Number:</b>	87861014	VCORE SELECT POWERED BY DCI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7045032600		
<b>Email:</b>	vbantug@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding LLP		
<b>Address Line 1:</b>	300 S TRYON STREET		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	20729.515001		
<b>NAME OF SUBMITTER:</b>	Vicky R. Bantug		
<b>SIGNATURE:</b>	/Vicky R. Bantug /		

OP \$165.00 4638811

<b>DATE SIGNED:</b>	06/11/2018
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**Total Attachments: 5**

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**TRADEMARK SECURITY AGREEMENT**

This TRADEMARK SECURITY AGREEMENT (this “**Agreement**”) dated as of June 8, 2018 is executed and delivered by DCI-DESIGN COMMUNICATIONS LLC, a Delaware limited liability company (“**Grantor**”), in favor of WHITEHORSE CAPITAL MANAGEMENT, LLC, in its capacity as administrative agent (in such capacity, together with its successors and assigns in such capacity, “**Administrative Agent**”) for Secured Parties under the Guaranty, Pledge and Security Agreement referred to below. Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guaranty, Pledge and Security Agreement.

**RECITALS:**

WHEREAS, Grantor has adopted, used and is using the Trademarks set forth on Annex 1 hereto (collectively, the “**Registered Trademarks**”);

WHEREAS, Grantor has executed and delivered in favor of Administrative Agent for the benefit of the Secured Parties a certain Guaranty, Pledge and Security Agreement dated as of June 8, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the “**Guaranty, Pledge and Security Agreement**”); and

WHEREAS, pursuant to the Guaranty, Pledge and Security Agreement, Grantor has granted to Administrative Agent for the benefit of the Secured Parties a security interest in, among other things, all right, title and interest of Grantor in and to each of the Registered Trademarks to secure the prompt and complete payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, Grantor agrees as follows:

1. *Incorporation of Guaranty, Pledge and Security Agreement.* The Guaranty, Pledge and Security Agreement, and the terms and provisions thereof, are hereby incorporated herein in their entirety by this reference thereto. In the event of any conflict between any provision of the Guaranty, Pledge and Security Agreement and any provision of this Agreement, the provisions of the Guaranty, Pledge and Security Agreement shall control.

2. *Grant and Reaffirmation of Grant of Security Interests.* To secure the prompt and complete payment, performance and observance of the Secured Obligations, Grantor hereby grants to Administrative Agent for the benefit of the Secured Parties (and hereby ratifies, confirms and reaffirms its grant pursuant to the Guaranty, Pledge and Security Agreement of) a continuing security interest in all of the following property and interests in property of Grantor, whether now owned and existing or hereafter acquired or arising:

(a) all of the Registered Trademarks, all recordings and registrations thereof and applications therefor, all renewals and extensions thereof, all rights corresponding thereto, and all goodwill associated therewith or symbolized thereby; and

(b) all proceeds of the foregoing, including, without limitation, all general intangibles embodying, incorporating, evidencing or otherwise relating or pertaining to the Registered Trademarks;

provided, however, no Lien or security interest is hereby granted on any Excluded Collateral.

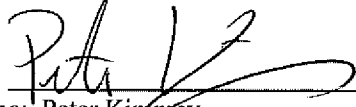
3. *Counterparts.* This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures delivered by facsimile and other electronic transmission shall bind the parties hereto.

4. *Governing Law.* THE VALIDITY OF THIS AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF AND THEREOF, AND THE RIGHTS OF THE PARTIES HERETO AND THERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR THEREUNDER OR RELATED HERETO OR THERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICT OF LAWS PRINCIPLES.

*Remainder of Page Intentionally Left Blank  
- Signature Page(s) Follow -*

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

**DCI-DESIGN COMMUNICATIONS LLC,**  
a Delaware limited liability company

By:   
Name: Peter Kinney  
Title: Vice President

ACKNOWLEDGED AND AGREED  
AS OF THE DATE FIRST ABOVE WRITTEN:

**WHITEHORSE CAPITAL MANAGEMENT, LLC,**  
as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ACKNOWLEDGED AND AGREED  
AS OF THE DATE FIRST ABOVE WRITTEN:

**WHITEHORSE CAPITAL MANAGEMENT, LLC,**  
as Administrative Agent

By: 


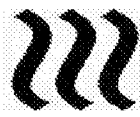
Name: Richard Siegel

Title: Authorized Signatory


**ANNEX 1  
TO  
TRADEMARK SECURITY AGREEMENT**

**REGISTERED TRADEMARKS**

**TRADEMARK REGISTRATIONS**

<b>Trademark Name</b>	<b>Country</b>	<b>Image</b>	<b>File Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>	<b>Class</b>
VCORE	US	N/A	2/20/2014	4,638,811	11/18/2014	35 Int., 38 Int., 42 Int.
VCORE POWERED BY DCI and Design	US		2/20/2014	4,658,047	12/23/2014	35 Int., 38 Int., 42 Int.
[Design only]	US		11/25/2003	2,922,947	2/1/2005	38 Int.
ETHOSTREAM	US	N/A	11/25/2003	2,911,015	12/14/2014	38 Int.

**TRADEMARK APPLICATIONS**

<b>Trademark Name</b>	<b>Country</b>	<b>Image</b>	<b>File Date</b>	<b>Application. No.</b>
REACH	US	N/A	4/3/2018	87861043
VCORE SELECT POWERED BY DCI	US		4/3/2018	87861014