

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM478036

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ARES CAPITAL CORPORATION		06/14/2018	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	EAGLE FAMILY FOODS GROUP LLC
Street Address:	4020 KINROSS LAKES PARKWAY
City:	RICHFIELD
State/Country:	OHIO
Postal Code:	44286
Entity Type:	Limited Liability Company: DELAWARE
Name:	CORNFIELDS, LLC
Street Address:	4020 KINROSS LAKES PARKWAY
City:	RICHFIELD
State/Country:	OHIO
Postal Code:	44286
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 52

Property Type	Number	Word Mark
Registration Number:	4555087	CORNFIELDS
Registration Number:	4309431	G.H. CRETORS
Registration Number:	4321570	HI I'M SKINNY
Registration Number:	4467165	HI I'M SKINNY MINIS
Registration Number:	4770298	HI I'M SKINNY QUINOA STICKS
Registration Number:	4375099	HI I'M SKINNY STICKS
Registration Number:	0911254	SKINNY
Registration Number:	4019199	SKINNY
Registration Number:	4035507	SKINNY MINIS
Registration Number:	3820740	SKINNY STICKS
Registration Number:	4622110	YUM, YUM, HAVE SOME!
Registration Number:	1386912	DAIRY SWEET
Registration Number:	2617186	EAGLE BRAND

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	0137954	
Registration Number:	2356145	EAGLE FAMILY FOODS, INC.
Registration Number:	0128932	MAGNOLIA
Registration Number:	1148083	MAGNOLIA BRAND
Registration Number:	2425181	MAKE MAGIC IN MINUTES
Registration Number:	0682615	MILNOT
Registration Number:	0962190	MILNOT
Registration Number:	0728611	PET
Registration Number:	5116813	ORIGINAL MOVIE THEATER POPCORN
Registration Number:	3209833	POPCORN, INDIANA
Registration Number:	3855593	POPCORN, INDIANA
Registration Number:	4310756	POPCORN, INDIANA FIT
Registration Number:	3904072	POPCORN, INDIANA
Registration Number:	5116031	REAL PLACE. REAL FLAVOR.
Registration Number:	4841799	
Registration Number:	4246131	
Registration Number:	5101803	WE LIVE FOR POPCORN
Registration Number:	5101809	WELCOME TO POPCORN, INDIANA POPULATION 4
Registration Number:	5197286	CHICAGO FAIR
Registration Number:	5197287	CARAMEL & CHEESE CHICAGO FAIR POPCORN
Registration Number:	5206290	CHICAGO FAIR
Registration Number:	4419983	WARM YOUR CORN
Registration Number:	4373794	FIT POPCORN
Registration Number:	3981867	REACH FOR THE RED
Registration Number:	3971846	CHIPINS
Registration Number:	3971830	CHIPINS
Registration Number:	3979189	MUNCH BETTER
Registration Number:	5207084	ORIGINAL MOVIE THEATER POPCORN CRISPY CR
Registration Number:	3309223	POPSTERS
Registration Number:	3259218	DRIZZLECORN
Registration Number:	0088285	PET
Registration Number:	1250578	SUNSHINE
Registration Number:	1140479	SUNSHINE
Registration Number:	1150549	SUNSHINE
Registration Number:	2810540	THE DAIRY GOODNESS PEOPLE
Serial Number:	86896422	CLASSIC MIX
Serial Number:	86919899	CRETORS MIX
Serial Number:	86949853	THE MIX

Property Type	Number	Word Mark
Serial Number:	86776259	TWIGGY POP

CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3105572900

Email: klathrop@proskauer.com

Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: 11964.148

NAME OF SUBMITTER: Kimberley A. Lathrop

SIGNATURE: /Kimberley A. Lathrop/

DATE SIGNED: 06/14/2018

Total Attachments: 10

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**TERMINATION AND RELEASE OF A SECURITY
INTEREST TRADEMARKS**

June 14, 2018

THIS TERMINATION AND RELEASE OF LIEN (this “Release”) is made as of June 14, 2018, by Ares Capital Corporation, in its capacity as administrative agent under the Credit Agreement (as defined below) (the “Administrative Agent”), in favor of Eagle Family Foods Group LLC and Cornfields, LLC (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, the Grantors, the Administrative Agent and the other parties thereto entered into that certain Credit Agreement dated as of December 31, 2015, as amended by that certain First Amendment to the Credit Agreement, dated as of August 4, 2016, that certain Second Amendment to the Credit Agreement dated as of August 22, 2016 and that certain Third Amendment to the Credit Agreement dated August 28, 2017 (the “Credit Agreement”);

WHEREAS, in connection with the Credit Agreement , the Grantors executed and delivered that certain Guaranty and Security Agreement dated as of December 31, 2015 (as amended, restated, extended, supplemented, waived, or otherwise modified in writing from time to time, the “Guaranty and Security Agreement”), pursuant to which the Grantors executed and delivered (i) that certain Trademark Security Agreement dated as of December 31, 2015, including Schedule I thereto, which was recorded with the United States Patent and Trademark Office at Reel 5700, Frame 0759, (ii) that certain Trademark Security Agreement dated as of August 22, 2016, including Schedule I thereto, which was recorded with the United States Patent and Trademark Office at Reel 5864, Frame 0635 and (iii) that certain Trademark Security Agreement dated as of August 29, 2017, including Schedule I thereto, which was recorded with the United States Patent and Trademark Office at Reel 6142, Frame 0011 (each as amended, restated, extended, supplemented, waived, or otherwise modified in writing from time to time, the “Trademark Security Agreements” and together with the Guaranty and Security Agreement, the “Security Agreements”);

WHEREAS, pursuant to the Security Agreements, each Grantor (collectively, “Releasees”), granted to Ares Capital Corporation, as the Administrative Agent for the benefit of the Secured Parties (“Releasor”), a Lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral, including, without limitation, the Trademarks referred to on Schedule A hereto, to secure the prompt and complete payment and performance when due of the Secured Obligations; and

WHEREAS, pursuant to that certain Payoff Letter dated as of June 14, 2018, entered into by the Administrative Agent and the Borrower, the Administrative Agent acknowledged the full payment and performance of the Secured Obligations of each Grantor, and accordingly each Releasee has requested and Releasor has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

2. Release of Security Interest; Further Assurances. Releasor, without any representation and warranty by or any recourse to Releasor, hereby (i) fully terminates, releases, relinquishes and discharges all of its Lien on and security interest in the Trademark Collateral, (ii) re-transfers and re-assigns to the applicable Grantor any and all right, title and interest that the Administrative Agent may have in, to and under the Trademark Collateral, (iii) agrees that it shall execute all other documents and do all other acts necessary or desirable to relinquish its security interests in the Trademark Collateral and effect the release of such rights to each Grantor and (iv) authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings necessary to evidence the release and termination of the Administrative Agent's rights under each of the Credit Agreement and the Security Agreements with respect to the Trademark Collateral.


3. Electronic Delivery. Delivery of an executed signature page of this Release by electronic image scan transmission shall be effective as delivery of a manually executed counterpart hereof.

4. Governing Law. This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Release by
its duly authorized officer as of the date first above written.

ARES CAPITAL CORPORATION,
as Administrative Agent

By: 
Name: Justice M. Bloomstein
Title: Authorized Signatory






[Signature Page to Release of Security Interest - Trademarks]



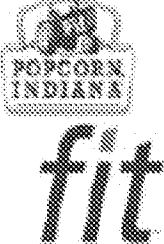
TRADEMARK
REEL: 006353 FRAME: 0103


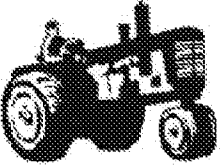



SCHEDULE A



1. REGISTERED TRADEMARKS


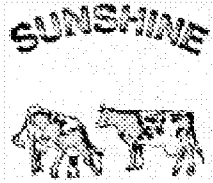
Trademark	Owner	Reg. No.	Reg. Date
CORNFIELDS	Cornfields, LLC	4555087	6/24/2014
G.H. CRETORS	Cornfields, LLC	4309431	03/26/2013
HI I'M SKINNY	Cornfields, LLC	4321570	04/16/2013
HI I'M SKINNY MINIS	Cornfields, LLC	4467165	01/14/2014
HI I'M SKINNY QUINOA STICKS	Cornfields, LLC	4770298	07/07/2015
HI I'M SKINNY STICKS	Cornfields, LLC	4375099	07/30/2013
SKINNY	Cornfields, LLC	911254	04/13/1971
SKINNY	Cornfields, LLC	4019199	08/30/2011
SKINNY MINIS	Cornfields, LLC	4035507	10/04/2011
SKINNY STICKS	Cornfields, LLC	3820740	07/20/2010
YUM, YUM, HAVE SOME!	Cornfields, LLC	4622110	10/14/2014

Trademark	Reg. No.	Reg. Date
DAIRY SWEET	1386912	3/18/1986
EAGLE BRAND	2617186	9/10/2002
	137954	12/14/1920
	2356145	6/6/2000
	128932	1/20/1920
	1148083	3/3/1981
MAKE MAGIC IN MINUTES	2425181	1/30/2001
MILNOT	682615	7/28/1959
	962190	6/26/1973
PET	728611	3/13/1962

Trademark	Reg. No.	Reg. Date
ORIGINAL MOVIE THEATER POPCORN	5,116,813	1/10/2017
POPCORN, INDIANA 	3,209,833	2/13/2007
POPCORN, INDIANA 	3,855,593	10/5/2010
POPCORN, INDIANA FIT 	4,310,756	3/26/2013
POPCORN, INDIANA	3,904,072	1/11/2011
REAL PLACE. REAL FLAVOR.	5,116,031	1/3/2017

Trademark	Reg. No.	Reg. Date
	4,841,799	10/27/2015
	4,246,131	11/20/2012
WE LIVE FOR POPCORN	5,101,803	12/13/2016
<p data-bbox="410 842 714 911">WELCOME TO POPCORN, INDIANA POPULATION 42</p> 	5,101,809	12/13/2016
<p data-bbox="475 1220 649 1247">CHICAGO FAIR</p> 	5,197,286	5/2/2017
<p data-bbox="289 1488 834 1516">CAMEL & CHEESE CHICAGO FAIR POPCORN</p> 	5,197,287	5/2/2017

Trademark	Reg. No.	Reg. Date
CHICAGO FAIR	5,206,290	5/16/2017
Warm Your Corn	4419983	10/15/2013
FIT Popcorn	4373794	7/23/2013
Reach for the Red	3981867	6/21/2011
<p>CHIPINS</p> 	3971846	5/31/2011
CHIPINS	3971830	5/31/2011
Munch Better	3979189	6/14/2011
<p>ORIGINAL MOVIE THEATER POPCORN CRISPY CRUNCH REAL BUTTER</p> 	5,207,084	3/7/2017
POPSTERS	3309223	10/9/2007
Drizzlecorn	3259218	5/8/2017

Trademark	Reg. No.	Reg. Date
	88285	9/10/1912
SUNSHINE	1250578	9/6/1983
SUNSHINE	1140479	10/14/1980
	1150549	4/7/1981
THE DAIRY GOODNESS PEOPLE	2810540	2/3/2004

2. TRADEMARK APPLICATIONS

Trademark Applications	Owner	App. No.	App. Date
CLASSIC MIX	Cornfields, LLC	86896422	02/03/2016
CRETORS MIX	Cornfields, LLC	86919899	02/25/2016
THE MIX	Cornfields, LLC	86949853	03/23/2016
TWIGGY POP	Cornfields, LLC	86776259	10/02/2015