

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM478258

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Peapack-Gladstone Bank		06/15/2018	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Flywheel Sports, Inc.		
Street Address:	53 West 23rd Street		
Internal Address:	9th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10011		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	86900589	BUILT FOR LIFE	
Serial Number:	86900571	POWER YOUR LIFE	
Serial Number:	86705651	TORQ	
Serial Number:	86705612	TORQ SCORE	
Serial Number:	86603568	FLYBEATS	
Serial Number:	86163503	POWER UP	
Serial Number:	85980722	FLY BARRE	
Serial Number:	85773008	TORQBOARD	
Serial Number:	85748826	FLY BARRE	
Serial Number:	85554414	STADIUM CYCLING	
Serial Number:	85553734	FLY FLYWHEEL SPORTS	
Serial Number:	85553715	FLY FLYWHEEL	
Serial Number:	85553705	FLYWHEEL	
Serial Number:	85369770	FLY	
Serial Number:	85368557	NEVER COAST	
Serial Number:	85368555	NEVER COAST	
Serial Number:	85368554	NEVER COAST	
Serial Number:	85203481	FLYBARRE	

CH \$590.00 86900589

Property Type	Number	Word Mark
Serial Number:	85199964	FLYWHEEL
Serial Number:	77865300	FLYWHEEL SPORTS
Serial Number:	77865290	FLYWHEEL SPORTS
Serial Number:	77865262	FLYWHEEL SPORTS
Registration Number:	4677824	FLYWHEEL

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	044667-0010
NAME OF SUBMITTER:	Scott Kareff (044667-0010)
SIGNATURE:	/kc for sk/
DATE SIGNED:	06/15/2018

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (this "**Release**"), dated as of June 15, 2018, is made by PEAPACK-GLADSTONE BANK, P.O. Box 700, Bedminster, NJ 07921-1538 ("**Lender**"), in favor of FLYWHEEL SPORTS, INC., Delaware corporation, 53 West 23rd Street, 9th Fl, New York, NY 10011 ("**Grantor**").

WITNESSETH

WHEREAS, pursuant to the Trademark Security Agreement, dated as of March 30, 2016 (the "**Agreement**"); capitalized terms used herein shall have the meanings ascribed thereto in the Agreement unless defined herein), recorded with the U.S. Patent and Trademark Office on April 1, 2016 at Reel/Frame 5763/0077, pursuant to which Grantor pledged and granted to Lender a security interest in and to all of the right, title and interest of Grantor in, to and under the Trademark Collateral, wherever located, and whether then existing or thereafter arising or acquired from time to time;

WHEREAS, Grantor has requested that Lender release, discharge, terminate and cancel its security interest in and to the trademark registrations and applications listed on Schedule I attached hereto (the "**Trademarks**") and all other Trademark Collateral, including the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Lender, without recourse, representation or warranty of any kind or nature, and at Grantor's sole cost and expense, hereby releases, discharges, terminates and cancels its security interest in and to the Trademarks and the other Trademark Collateral.

Lender authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Release.

The validity, interpretation and enforcement of this Release and any dispute arising out of the relationship between the parties hereto, whether in contract, tort, equity or otherwise, shall be governed by and construed in accordance with the laws of the State of New York.

Delivery of an executed signature page to this Release by facsimile or electronic transmission (including .pdf file) shall be effective as delivery of an original signature.

[Signature Page Follows]

IN WITNESS WHEREOF, Lender has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

PEAPACK-GLADSTONE BANK

By: Kenneth Geiger

Name: Kenneth Geiger

Title: SVP

**SCHEDULE I TO RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

SERIAL NUMBER	REG. NUMBER	WORD MARK
86900589	N/A	BUILT FOR LIFE (CHARACTER)
86900571	N/A	POWER YOUR LIFE (CHARACTER)
86705651	N/A	TORQ (CHARACTER)
86705612	N/A	TORQ SCORE (CHARACTER)
86603568	N/A	FLYBEATS (CHARACTER)
86426605	4677824	FLWYHEEL (CHARACTER)
86163503	4547751	POWER UP (CHARACTER)
85980722	4508181	FLY BARRE CHARACTER)
85773008	4576609	TORQBOARD (CHARACTER)
85748826	4679306	FLY BARRE (DESIGN)
85554414	4270062	STADIUM CYCLING (CHARACTER)
85553734	4225193	FLY FLYWHEEL SPORTS (DESIGN)
85553715	4217593	FLY FLYWHEEL (DESIGN)
85553705	4217592	FLYWHEEL (CHARACTER)
85369770	4203459	FLY (DESIGN)
85368557	4207416	NEVER COAST (CHARACTER)
85368555	4207415	NEVER COAST (CHARACTER)
85368554	4207414	NEVER COAST (CHARACTER)
85203481	4109992	FLYBARRE (CHARACTER)
85199964	3985839	FLYWHEEL (CHARACTER)
77865300	3938710	FLYWHEEL SPORTS (CHARACTER)
77865290	4102794	FLYWHEEL SPORTS (CHARACTER)
77865262	4191024	FLYWHEEL SPORTS (CHARACTER)