# OP \$90.00 5181445

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM478267

ASSIGNMENT

**NATURE OF CONVEYANCE:** SECOND LIEN TRADEMARK SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
COMPASS RICHMAR, LLC		06/14/2018	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	STELLUS CAPITAL INVESTMENT CORPORATION, AS AGENT
Street Address:	4400 Post Oak Parkway
Internal Address:	Suite 2200
City:	Houston
State/Country:	TEXAS
Postal Code:	77027
Entity Type:	Corporation: MARYLAND

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	5181445	RICHMAR
Registration Number:	2804127	AUTOSOUND
Registration Number:	1839926	THERATOUCH

#### **CORRESPONDENCE DATA**

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com

**Correspondent Name: MOORE & VAN ALLEN PLLC** 

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	036760.071
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/15/2018

**Total Attachments: 4** 

source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_Agreement\_from\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Investment\_(source=Second\_Lien\_Trademark\_Security\_From\_Compass\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellus\_Capital\_Richmar\_LLC\_to\_Stellu

#### SECOND LIEN TRADEMARK SECURITY AGREEMENT

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>") made as of this 14th day of June 2018, by Compass Richmar, LLC, a Delaware limited liability company ("<u>Grantor</u>"), in favor of Stellus Capital Investment Corporation, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "<u>Grantee</u>"):

#### WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to a certain Second Lien Credit Agreement dated as of March 26, 2014 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders:

WHEREAS, pursuant to the terms of a certain Second Lien Guarantee and Collateral Agreement dated as of March 26, 2014, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of the Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of the Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a lien on and security interest in Grantor's entire right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on <u>Schedule I</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any such Trademark, or (b) injury to the goodwill associated with any such Trademark.

[Signature page follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

**COMPASS RICHMAR, LLC**, a Delaware limited liability company

Name: Gabriel Wood

Title: Treasurer

**REEL: 006354 FRAME: 0300** 

Agreed and Accepted As of the Date First Written Above

# STELLUS CAPITAL INVESTMENT CORPORATION, as Agent

Name: Todd Huskinson
Title: Authorized Signatory

Second Lien Trademark Security Agreement (Richmar)

# SCHEDULE I TO SECOND LIEN TRADEMARK SECURITY AGREEMENT

# 1. REGISTERED TRADEMARKS

Mark	Serial No./ Filing Date	Registration No./ Registration Date	Status	Current Owner of Record
RICHMAR	87164514 / 9-8-2016	5181445 / 4-11-2017	Registered	Compass Richmar, LLC
AUTOSOUND	76402473 / 5-1-2002	2804127 / 1-13-2004	Registered	Compass Richmar, LLC
THERATOUCH	74370907 / 3-23-1993	1839926 / 6-14-1994	Registered	Compass Richmar, LLC

# 2. TRADEMARK APPLICATIONS

None.

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**RECORDED: 06/15/2018**