

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM478280

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Alamo Drafthouse Cinemas, LLC		06/13/2018	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	135 S. LaSalle Street		
Internal Address:	Mailcode: IL4-135-09-61 Attention: Lisa Colbert		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	5215261	BAR O' FUN	
Registration Number:	5105698	HOUSE OF WAX BAR	
Registration Number:	4698986	BIRTH. MOVIES. DEATH.	
Registration Number:	4684752	VICTORY	
Registration Number:	4668059	GLASS HALF FULL	
Registration Number:	4283048	ALAMO DRAFTHOUSE CINEMA	
Registration Number:	4283047	ALAMO DRAFTHOUSE	
Registration Number:	4283046	ALAMO DRAFTHOUSE	
Registration Number:	4279913	A	
Registration Number:	4279578	HECKLEVISION	
Registration Number:	4274175	BADASS DIGEST	
Registration Number:	4199310	ALAMO DRAFTHOUSE CINEMA	
Registration Number:	3818137	FANTASTIC FEST	
Registration Number:	3810562	THE HIGHBALL	
Registration Number:	3476310	QUOTE-ALONG	
Registration Number:	2871867	WEIRD WEDNESDAYS	
Registration Number:	2852845	ALAMO DRAFTHOUSE	
Serial Number:	87676264	THE BIG SHOW EXPERIENCE AT THE ALAMO DRA	
TRADEMARK			

OP \$490.00 5215261

Property Type	Number	Word Mark
Serial Number:	87677030	THE BIG SHOW AT THE ALAMO DRAFTHOUSE

CORRESPONDENCE DATA

Fax Number: 9192868199
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.005119
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/15/2018

Total Attachments: 4
source=TRI1-#994979-v1-NGSI-T_ALAMO_DRAFTHOUSE_CINEMAS_LLC_to_Bank_of_America_NA_-EXECUTED-#
source=TRI1-#994979-v1-NGSI-T_ALAMO_DRAFTHOUSE_CINEMAS_LLC_to_Bank_of_America_NA_-EXECUTED-#
source=TRI1-#994979-v1-NGSI-T_ALAMO_DRAFTHOUSE_CINEMAS_LLC_to_Bank_of_America_NA_-EXECUTED-#
source=TRI1-#994979-v1-NGSI-T_ALAMO_DRAFTHOUSE_CINEMAS_LLC_to_Bank_of_America_NA_-EXECUTED-#

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

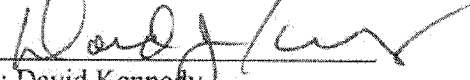
Pursuant to the Security Agreement dated as of June 13, 2018 (as the same may be amended, restated, extended, supplemented or otherwise modified from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the benefit of itself and the other Secured Parties pursuant to that certain Credit Agreement, dated as of June 13, 2018 (as amended, restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time party thereto and Bank of America, N.A., as Administrative Agent, Swingline Lender and L/C Issuer, the undersigned Grantor has granted a continuing security interest in the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the benefit of the Administrative Agent and the other Secured Parties.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. In the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

ALAMO DRAFTHOUSE CINEMAS LLC,
a Texas limited liability corporation

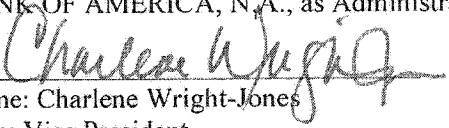
By: 
Name: David Kennedy
Title: President

Address:
Alamo Draffthouse Cinemas, LLC
612A East 6th Street
Austin, TX 78701

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:


Name: Charlene Wright-Jones

Title: Vice President

Address:

Bank of America, N.A.
Agency Management
135 S. LaSalle Street
Mailcode: IL4-135-09-61
Chicago, IL 60603-4157
Attention: Lisa Colbert

Alamo Drafthouse Cinemas, LLC
Notice of Grant of Security Interest in Trademarks
Signature Page

TRADEMARK
REEL: 006354 FRAME: 0457

Schedule 1

Alamo Drafthouse Cinemas LLC
(Texas limited liability company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
BAR O' FUN	5215261	05/30/17
HOUSE OF WAX BAR	5105698	12/20/16
BIRTH. MOVIES. DEATH.	4698986	03/10/15
VICTORY	4684752	02/10/15
GLASS HALF FULL	4668059	01/06/15
ALAMO DRAFTHOUSE CINEMA and Design	4283048	01/29/13
ALAMO DRAFTHOUSE	4283047	01/29/13
ALAMO DRAFTHOUSE	4283046	01/29/13
A and Design	4279913	01/22/13
HECKLEVISION	4279578	01/22/13
BADASS DIGEST	4274175	01/15/13
ALAMO DRAFTHOUSE CINEMA and Design	4199310	08/28/12
FANTASTIC FEST	3818137	07/13/10
THE HIGHBALL	3810562	11/25/16
QUOTE-ALONG	3476310	07/29/08
WEIRD WEDNESDAYS	2871867	08/10/04
ALAMO DRAFTHOUSE	2852845	06/15/04

Trademark Applications

Mark	Appl. No.	Filing Date
THE BIG SHOW EXPERIENCE AT THE ALAMO DRAFTHOUSE	87676264	11/08/17
THE BIG SHOW AT THE ALAMO DRAFTHOUSE	87677030	11/08/17