

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM469445

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Key Safety Systems, Inc.		04/10/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Deutsche Bank Trust Company Americas		
<b>Street Address:</b>	60 Wall Street. 16th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10005		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3737461	KSS KEYSAFETYSYSTEMS	
<b>Registration Number:</b>	3737460	KSS	
<b>Registration Number:</b>	3737506	KSS	
<b>Registration Number:</b>	4109296	INFLATABELT	
<b>Registration Number:</b>	4802097	KSS ITALIA	
<b>Registration Number:</b>	4802098	KSS ITALIA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	+442074662177		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Stephanie Parker		
<b>Address Line 1:</b>	Exchange House, Primrose Street		
<b>Address Line 2:</b>	Herbert Smith Freehills LLP		
<b>Address Line 4:</b>	London, ENGLAND EC2A 2EG		
<b>ATTORNEY DOCKET NUMBER:</b>	F176496 Key TM		
<b>NAME OF SUBMITTER:</b>	Stephanie Parker		
<b>SIGNATURE:</b>	/Stephanie Parker/		
<b>DATE SIGNED:</b>	04/11/2018		

OP \$165.00 3737461

**Total Attachments: 5**

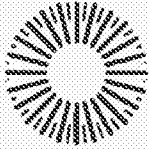
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**INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT**  
**(Trademark Registrations and Trademark Applications)**

WHEREAS, Key Safety Systems, Inc., a Delaware corporation (herein referred to as the "Grantor") owns the Trademark Collateral (as defined below);

WHEREAS, the Grantor, among others, Joyson KSS Auto Safety Holdings S.A., the financial institutions named therein as Original Lenders, Deutsche Bank AG, Hong Kong Branch as Agent are parties to a Senior Facilities Agreement dated April 9, 2018 (as amended, supplemented or otherwise modified from time to time, the "Senior Facilities Agreement"); and

WHEREAS, pursuant to (i) a Security Agreement dated as of April 10, 2018 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement") entered into between, among others, the Grantor and Deutsche Bank Trust Company Americas, as Security Agent (the "Security Agent", which expression shall include its successors, assigns and transferees) and (ii) certain other Security Agreement Documents (including this Intellectual Property Security Agreement Supplement), the Grantor has secured the Secured Obligations (as defined in the Security Agreement) by granting to the Security Agent as security agent for the Secured Parties (as defined in the Security Agreement) a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Trademark Collateral (as defined below);

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. **Defined Terms.** Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement.
  - (a) "Trademark" means all of the following now or hereafter owned by any Grantor: (i) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the PTO, any State of the United States or any similar offices in any other country or any political subdivision thereof, and all extensions or renewals thereof, and (ii) all goodwill associated therewith or symbolized thereby.
2. **Grant of Security Interest.** To secure the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Security Agent, for the benefit of the Secured Parties, a security interest in and mortgage on and pledges and assigns to the Security Agent, its successors and assigns the following properties, assets and rights of the Grantor wherever located, whether now owned or hereafter acquired or arising (all of same being herein called the "Trademark Collateral"):
  - (a) each Trademark to the extent included in the Collateral owned by the Grantor, including, without limitation, each Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark (which Trademark Collateral excludes, for clarity, any United States trademark or services application filed on the basis of a Grantor's intent to use such mark, in each case, unless and until evidence of the use of such trademark or service mark in interstate commerce is submitted to, and accepted by, the PTO to the extent that grant of a security interest therein would impair the validity or enforceability of such intent-to-use mark application);
  - (b) to the extent not covered by clause (a), all proceeds and products thereof.

The Grantor irrevocably constitutes and appoints the Security Agent and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantor or in the Security Agent's name, from time to time, in the Security Agent's discretion, while an Event of Default is continuing, to take with respect to the Trademark Collateral any and all appropriate action which the Grantor might be entitled to take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Intellectual Property Security Agreement Supplement and to accomplish the purposes hereof.

3. **Security Agreement.** The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Security Agent pursuant to the Security Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Security Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In case of any inconsistencies between the terms of this Intellectual Property Security Agreement Supplement and those of the Security Agreement, the Security Agreement shall prevail.
4. **GOVERNING LAW.** THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.
5. **Submission to Jurisdiction.** The Grantor irrevocably and unconditionally submits, for itself and its property, to the non-exclusive jurisdiction of the courts of the State of New York sitting in New York County and of the United States District Court of the Southern District of New York, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Intellectual Property Security Agreement Supplement or for recognition or enforcement of any judgment, and each of the parties hereto irrevocably and unconditionally agrees, to the fullest extent permitted by applicable Law, that all claims in respect of any such action or proceeding may be heard and determined in such New York state court or in such federal court. Each of the parties hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by Law.
6. **Waiver of Venue.** The Grantor hereby waives, to the fullest extent permitted by applicable Law, any objection that it may now or hereafter have to the laying of venue of any action or proceeding arising out of or relating to this Intellectual Property Security Agreement Supplement in any court referred to in Section 5. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by applicable Law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.
7. **Counterparts.** This Intellectual Property Security Agreement Supplement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Intellectual Property Security Agreement Supplement shall become effective when it shall have been executed by the Security Agent and the Security Agent shall have received counterparts hereof that, when taken together, bear the signatures of each of the other parties hereto. Delivery of an executed counterpart of a signature page of this Intellectual Property Security Agreement Supplement by electronic transmission shall be effective as delivery of a manually executed counterpart of this Intellectual Property Security Agreement Supplement.

*[Remainder of page left blank intentionally; signatures follow.]*

IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement Supplement to be duly executed by its officer thereunto duly authorized as of date first above written.

SIGNED by

for and on behalf of  
KEY SAFETY SYSTEMS, INC.  
as Grantor



Name: Matthew Cohn  
Title: Vice President & Assistant Secretary

Acknowledged:

SIGNED by

and

for and on behalf of  
DEUTSCHE BANK TRUST COMPANY  
AMERICAS  
as Security Agent

IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement Supplement to be duly executed by its officer thereunto duly authorized as of date first above written.

SIGNED by


for and on behalf of  
KEY SAFETY SYSTEMS, INC.  
as Grantor

Acknowledged:


SIGNED by

and

for and on behalf of  
DEUTSCHE BANK TRUST COMPANY  
AMERICAS  
as Security Agent




NIGEL W. LUKE  
VICE PRESIDENT



Scott Dodic  
Assistant Vice President

SCHEDULE 1

COUNTRY	TRADEMARK	REG. (APP) NO.	REG. (APP) DATE	OWNER
US	KSS KEY SAFETY SYSTEMS & Design	3737461	1/12/2010	Key Safety Systems, Inc.
US	KSS	3737460	1/12/2010	Key Safety Systems, Inc.
US	KSS & Design	3737506	1/12/2010	Key Safety Systems, Inc.
US	INFLATABELT	4109296	3/6/2012	Key Safety Systems, Inc.
US	KSS ITALIA	4802097	9/1/2015	Key Safety Systems, Inc.
US		4802098	9/1/2015	Key Safety Systems, Inc.

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