

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM470327

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Security Agreement
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vyaire Medical Consumables LLC		04/16/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent
Street Address:	One Independence Center
Internal Address:	101 N Tryon St., MC: NC1-001-05-45
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255-0001
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	4857750	GREENLIGHT
Registration Number:	4767607	LIMB-O
Registration Number:	1486043	MACTRODE
Registration Number:	2577753	MEDISORB
Registration Number:	4556676	MISTY FAST
Registration Number:	2986510	MISTY FINITY
Registration Number:	2829900	MISTY MAX 10
Registration Number:	2013804	MULTI-LINK
Registration Number:	4347644	NEO-VERSO
Registration Number:	1947107	SILVERTRACE
Registration Number:	1053584	TRI-FLO
Registration Number:	1342404	U/CONNECT-IT
Registration Number:	4209892	VERSO

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141
Email: jean.paterson@cscglobal.com
Correspondent Name: CSC
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	169813-105 (21)
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	04/18/2018

Total Attachments: 5
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SHORT FORM

FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Short Form IP Security Agreement”) dated April 16, 2018, is made by Vyair Medical Consumables LLC, a Delaware limited liability company (the “Grantor”) in favor of Bank of America, N.A., as Collateral Agent (the “Collateral Agent”) for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.

WHEREAS, Vyair Company, Vyair Medical, Inc. (the “U.S. Borrower”), Vyair Finance B.V. (the “Dutch Borrower”, collectively with the U.S. Borrower, the “Borrowers”), Bank of America, N.A. as Administrative Agent, Collateral Agent, L/C Issuer and Swing Line Lender (the “Administrative Agent”) and each lender from time to time party thereto (collectively, the “Lenders” and, individually, a “Lender”) have entered into the first lien Credit Agreement dated April 16, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), pursuant to which the Lenders have agreed to extend credit to the Borrowers, the Hedge Banks have agreed to enter into the Secured Hedge Agreements and the Cash Management Banks have agreed to enter into the Cash Management Agreements, in each subject to the terms and conditions set forth in the Credit Agreement.

WHEREAS, in connection with the Credit Agreement, the Grantor has entered into the Security Agreement dated April 16, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in order to induce the Lenders to extend credit, of the Hedge Banks to enter into the Secured Hedge Agreements and of the Cash Management Banks to enter into the Cash Management Agreements.

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of each Grantor, and has agreed as a condition thereof to execute this Short Form IP Security Agreement for recording with the U.S. Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agree as follows:

SECTION 1. Grant of Security. The Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in all of such Grantor’s right, title and interest in and to the following (the “Collateral”): the United States registered Trademarks (as defined in the Security Agreement) and Trademarks for which United States applications are pending set forth in Schedule A hereto.

SECTION 2. Recordation. This Short Form IP Security Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner for Trademarks record this Short Form IP Security Agreement.

SECTION 3. Execution in Counterparts. This Short Form IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 4. Grants, Rights and Remedies. This Short Form IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Short Form IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. Governing Law. This Short Form IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

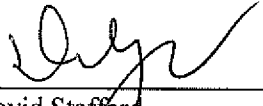
SECTION 6. Severability. In case any one or more of the provisions contained in this Short Form IP Security Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, the Grantor has caused this Short Form IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

VYAIRE MEDICAL CONSUMABLES LLC,
as Grantor

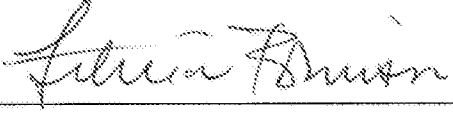
By:



Name: David Stafford

Title: Treasurer and Chief Financial Officer

BANK OF AMERICA, N.A.,
as Collateral Agent

By: 

Name:

Title:

Felicia Brinson
Assistant Vice President

SCHEDULE A

United States Trademarks and Trademark Applications

Trademark	Registered Owner	Application Number	Registration Number
GREENLIGHT	Vyair Medical Consumables LLC	86/404,904	4,857,750
LIMB-O	Vyair Medical Consumables LLC	86/398,827	4,767,607
MACTRODE	Vyair Medical Consumables LLC	73/681,198	1,486,043
MEDISORB	Vyair Medical Consumables LLC	76/155,873	2,577,753
MISTY FAST	Vyair Medical Consumables LLC	78/389,050	4,556,676
MISTY FINITY	Vyair Medical Consumables LLC	78/389,050	2,986,510
MISTY MAX 10	Vyair Medical Consumables LLC	78/174,378	2,829,900
MULTI-LINK	Vyair Medical Consumables LLC	75/031,602	2,013,804
NEO-VERSO	Vyair Medical Consumables LLC	85/546,171	4,347,644
SILVERTRACE	Vyair Medical Consumables LLC	74/224,229	1,947,107
TRI-FLO	Vyair Medical Consumables LLC	73/079,041	1,053,584
U/CONNECT-IT	Vyair Medical Consumables LLC	73/466,253	1,342,404
VERSO	Vyair Medical Consumables LLC	85/546,163	4,209,892