

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM471864

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Reel 5817 Frame 0460		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MUFG Union Bank, N.A.		04/23/2018	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	Hornblower Group, Inc.		
Street Address:	Pier 3, Hornblower Landing		
Internal Address:	The Embarcadero		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	3556542	ADVENTURES AT SEA	
Registration Number:	3553140	ALCATRAZ CRUISES	
Registration Number:	4068010	ALCATRAZ LANDING	
Registration Number:	3148575	ALWAYS A PLEASURE	
Registration Number:	3804527	BETWEEN THE SEA AND THE SKY	
Registration Number:	2521625	HORNBLOWER	
Registration Number:	3828926	HORNBLOWER HYBRID	
Registration Number:	4094034	HORNBLOWER LANDING	
Registration Number:	4800242	HORNBLOWER NIAGARA CRUISES	
Registration Number:	4810309	HORNBLOWER NIAGARA CRUISES	
Registration Number:	4261793	LIGHTS & SIPS	
Registration Number:	4526067	NIAGARA FALLS CRUISES	
Registration Number:	3593946	RESPECT OUR PLANET	
Registration Number:	3929912	SIGHTS & SIPS	
Registration Number:	3523668	STATUE CRUISES	
Registration Number:	4526297	WE CREATE AMAZING EXPERIENCES	
CORRESPONDENCE DATA			

CH \$415.00 3556542

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	185724-5
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NAME OF SUBMITTER:	Jean Paterson
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SIGNATURE:	/jep/
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DATE SIGNED:	04/30/2018
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Total Attachments: 4

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MUFG Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, Inc.
Assignee: MUFG Union Bank, N.A.
Execution Date: 06/09/2016
Recordation Date: 06/21/2016
Reel 5817 / Frame 0460

RELEASE

MUFG UNION BANK, N.A. (in its own capacity and as successor in interest to Union Bank, N.A.), as administrative agent (in such capacity, "Agent") for the lenders (collectively, the "Lenders") from time to time party to that certain Fifth Amended and Restated Master Loan Agreement (the "Loan Agreement") dated as of June 9, 2016, between, among others, Hornblower Group, Inc., a California corporation ("Grantor"), Agent and Lenders, on its own behalf and on behalf of its agents, affiliates, successors, assigns, shareholders, officers and directors, hereby releases and terminates any and all of its right, title and interest, in and to the Trademarks listed on the attached Exhibit A granted in connection with the Loan Agreement and any other security agreement entered into by Grantor and Agent in connection with the Loan Agreement, including, without limitation, pursuant to:

That certain security interest and mortgage granted pursuant to the Fourth Amended and Restated Intellectual Property Security Agreement (US), dated as of June 9, 2016 (the "Security Agreement"), made by Grantor in favor of Agent and recorded with the U.S. Patent and Trademark Office on June 21, 2016, at Reel No. 5817, Frame No. 0460, in the "Collateral", as defined therein.

Agent does hereby reassign all right, title and interest of Agent in and to the Trademarks listed on the attached Exhibit A to Grantor. Capitalized terms used but not defined herein shall have the meanings set forth in the Security Agreement. **THIS RELEASE SHALL BE GOVERNED BY THE INTERNAL LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.**

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MUFG Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, Inc.

Assignee: MUFG Union Bank, N.A.

Execution Date: 06/09/2016

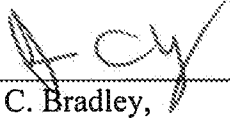
Recordation Date: 06/21/2016

Reel 5817 / Frame 0460

IN WITNESS WHEREOF, Agent has duly executed this Release as of April 23, 2018.

MUFG UNION BANK, N.A.,
as Administrative Agent

By:



Ryan C. Bradley,
Managing Director

MUFG Union Bank, N.A., trademark security interest

Assignor: Hornblower Group, Inc.

Assignee: MUFG Union Bank, N.A.




Execution Date: 06/09/2016

Recordation Date: 06/21/2016

Reel 5817 / Frame 0460

EXHIBIT A

Trademarks

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	Hornblower Group, Inc.	<u>ADVENTURES AT SEA</u> & Design 	<u>77449495</u>	04/16/2008	<u>3556542</u>	01/06/2009
2.	Hornblower Group, Inc.	<u>ALCATRAZ CRUISES</u> & Design 	<u>77398756</u>	02/15/2008	<u>3553140</u>	12/30/2008
3.	Hornblower Group, Inc.	<u>Alcatraz Landing</u>	<u>78654438</u>	06/20/2005	<u>4068010</u>	12/06/2011
4.	Hornblower Group, Inc.	Always A Pleasure	78740005	10/25/2005	3148575	09/26/2006
5.	Hornblower Group, Inc.	<u>BETWEEN THE SEA</u> <u>AND THE SKY</u>	<u>77734008</u>	05/11/2009	<u>3804527</u>	06/15/2010
6.	Hornblower Group, Inc.	<u>HORNBLOWER</u>	<u>75771287</u>	08/09/1999	<u>2521625</u>	12/25/2001
7.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>HYBRID</u>	<u>77564584</u>	09/08/2008	<u>3828926</u>	08/03/2010
8.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>LANDING</u>	<u>77560085</u>	09/02/2008	<u>4094034</u>	01/31/2012
9.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>NIAGARA CRUISES &</u> Design 	<u>86024572</u>	07/31/2013	<u>4800242</u>	08/25/2015

MUFG Union Bank, N.A., trademark security interest




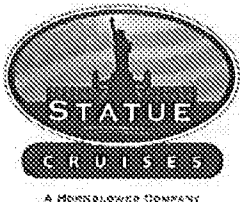
Assignor: Hornblower Group, Inc.

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	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
10.	Hornblower Group, Inc.	HORNBLOWER NIAGARA CRUISES & Design 	<u>86975180</u>	07/31/2013	<u>4810309</u>	09/08/2015
11.	Hornblower Group, Inc.	LIGHTS & SIPS	<u>85123891</u>	09/07/2010	<u>4261793</u>	12/18/2012
12.	Hornblower Group, Inc.	NIAGARA FALLS CRUISES & Design 	<u>85194122</u>	12/09/2010	<u>4526067</u>	05/06/2014
13.	Hornblower Group, Inc.	RESPECT OUR PLANET & Design 	<u>77391050</u>	02/07/2008	<u>3593946</u>	03/24/2009
14.	Hornblower Group, Inc.	SIGHTS & SIPS	<u>77919171</u>	01/25/2010	<u>3929912</u>	03/08/2011
15.	Hornblower Group, Inc.	STATUE CRUISES & Design 	<u>77394661</u>	02/12/2008	<u>3523668</u>	10/28/2008
16.	Hornblower Group, Inc.	WE CREATE AMAZING EXPERIENCES	<u>85595196</u>	04/11/2012	<u>4526297</u>	05/06/2014