

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469490

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Loparex LLC		04/11/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Jefferies Finance LLC		
Street Address:	520 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1907847	CONVERTER'S CHOICE	
Registration Number:	2682726	FILM PLUS	
Registration Number:	4350985	LO-EX	
Registration Number:	4648349	LOPAREX	
Registration Number:	3441846	LOPASIL	
Registration Number:	591193	POLY SLIK	
Registration Number:	3531750	PRIMELINER	
Serial Number:	87392097	PRIMEFILM	
CORRESPONDENCE DATA			
Fax Number:	2134522329		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2136207848		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Justine Lu/White & Case LLP		
Address Line 1:	555 South Flower Street, 2700		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
ATTORNEY DOCKET NUMBER:	4455735-0017-S216		
NAME OF SUBMITTER:	Justine Lu		

CH \$215.00 1907847

SIGNATURE:	/Justine Lu/
DATE SIGNED:	04/11/2018
Total Attachments: 5 source=Loparex - Trademark Security Agreement (Executed)#page1.tif source=Loparex - Trademark Security Agreement (Executed)#page2.tif source=Loparex - Trademark Security Agreement (Executed)#page3.tif source=Loparex - Trademark Security Agreement (Executed)#page4.tif source=Loparex - Trademark Security Agreement (Executed)#page5.tif	

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of dated as of April 11, 2018, by Loparex LLC (the “**Grantor**”), in favor of JEFFERIES FINANCE LLC, in its capacity as administrative agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the “**Administrative Agent**”).

WITNESSETH:

WHEREAS, the Grantor is party to a Security Agreement dated as of April 11, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of the Grantor: all Trademarks of the Grantor, including those listed on Schedule I attached hereto, all goodwill connected with the use of and symbolized thereby, all Proceeds and products of all the foregoing, and all causes of action arising prior to or after the date hereof for infringement of any of the foregoing, or unfair competition regarding the same (collectively, the “**Trademark Collateral**”).

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

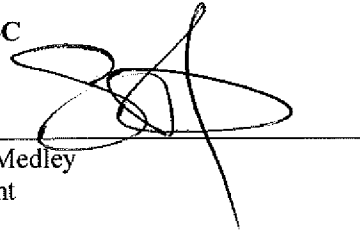
SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

LOPAREX LLC

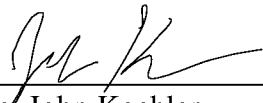
By: _____
Name: Simon Medley
Title: President

A handwritten signature in black ink, consisting of several overlapping loops and a long vertical stroke extending downwards from the right side of the signature.

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006358 FRAME: 0301

JEFFERIES FINANCE LLC,
as Administrative Agent

By: 
Name: John Koehler
Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006358 FRAME: 0302

Schedule I
Trademark Registrations and Use Applications

Registrations:

Owner	Reg. No.	Trademark
Loparex LLC	1907847	CONVERTER'S CHOICE
Loparex LLC	2682726	FILM PLUS
Loparex LLC	4350985	LO-EX
Loparex LLC	4648349	LOPAREX
Loparex LLC	3441846	LOPASIL
Loparex LLC	591193	POLY SLIK
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