

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469514

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ultimate Linings, Ltd.		01/03/2018	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	Ultimate Linings, LLC		
Street Address:	6630 Roxburgh Drive		
Internal Address:	Suite 175		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77041		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2842302	UL ULTIMATE LININGS	
Registration Number:	3355052	SPRAY-ON QWIK LINER CARTRIDGE SYSTEM	
Registration Number:	2937977	XTREME LINERS	
Registration Number:	4087476	XTREME ARMOR	
Registration Number:	2226540	AMERAGUARD	
Registration Number:	2224621	AMERAGUARD	
CORRESPONDENCE DATA			
Fax Number:	2163634588		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2163634677		
Email:	dpoirier@beneschlaw.com		
Correspondent Name:	Duncan H. Poirier		
Address Line 1:	Benesch Friedlander Coplan & Aronoff LLP		
Address Line 2:	200 Public Square, Suite 2300		
Address Line 4:	Cleveland, OHIO 44114		
ATTORNEY DOCKET NUMBER:	38288-2		
NAME OF SUBMITTER:	Duncan H. Poirier		
SIGNATURE:	/Duncan H. Poirier/		

OP \$165.00 2842302

DATE SIGNED:	04/12/2018
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Total Attachments: 5

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Form 642
(Revised 05/11)

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See instructions



This space reserved for office use.

**Certificate of Conversion
of a
Limited Partnership Converting
to a
Limited Liability Company**

FILED
In the Office of the
Secretary of State of Texas
JAN 03 2018
Corporations Section

Converting Entity Information

The name of the converting limited partnership is:
Ultimate Linings, Ltd.

The jurisdiction of formation of the limited partnership is: Texas

The date of formation of the limited partnership is: October 24, 2002

The file number, if any, issued to the limited partnership by the secretary of state is: 800136458

Converted Entity Information

The limited partnership named above is converting to a limited liability company. The name of the limited liability company is:
Ultimate Linings, LLC

The limited liability company will be formed under the laws of: Texas

Plan of Conversion

The plan of conversion is attached.

If the plan of conversion is not attached, the following section must be completed.

Alternative Statements

In lieu of providing the plan of conversion, the converting limited partnership certifies that:

1. A signed plan of conversion is on file at the principal place of business of the limited partnership, the converting entity. The address of the principal place of business of the limited partnership is:

6630 Roxburgh Dr., Suite 175 Houston TX USA 77041
Street or Mailing Address City State Country Zip Code

2. A signed plan of conversion will be on file after the conversion at the principal place of business of the limited liability company, the converted entity. The address of the principal place of business of the limited liability company is:

6630 Roxburgh Dr., Suite 175 Houston TX USA 77041
Street or Mailing Address City State Country Zip Code

3. A copy of the plan of conversion will be furnished on written request without cost by the converting entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

RECEIVED

JAN 03 2018
Secretary of State

TRADEMARK
REEL: 006358 FRAME: 0359

Certificate of Formation for the Converted Entity

If the converted entity is a Texas limited liability company, the certificate of formation of the Texas limited liability company must be attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is accepted and filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Tax Certificate

Attached hereto is a certificate from the comptroller of public accounts that certifies that the converting entity is in good standing for purposes of conversion.

In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certifies that the statements contained herein are true and correct, and that the person signing is authorized under the provisions of the Business Organizations Code to execute the filing instrument.

Date: January 3, 2018

Polyurethane Industrial Coatings, L.L.C.,

its general partner



Signature of authorized person (see instructions)

James T. Garner, Chief Financial Officer

Printed or typed name of authorized person

Form 205
(Revised 05/11)

Submit in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709
Filing Fee: \$300



This space reserved for office use.

Certificate of Formation
Limited Liability Company

FILED
In the Office of the
Secretary of State of Texas
JAN 03 2018
Corporations Section

Article 1 – Entity Name and Type

The filing entity being formed is a limited liability company. The name of the entity is:

Ultimate Linings, LLC

The name must contain the words "limited liability company," "limited company," or an abbreviation of one of these phrases.

Article 2 – Registered Agent and Registered Office

(See instructions. Select and complete either A or B and complete C.)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

Corporation Service Company d/b/a CSC-Lawyers Incorporating Service Company

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>
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C. The business address of the registered agent and the registered office address is:

<u>211 East 7th Street, Suite 620</u>	<u>Austin</u>	<u>TX</u>	<u>78701-3218</u>
<i>Street Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>

Article 3—Governing Authority

(Select and complete either A or B and provide the name and address of each governing person.)

A. The limited liability company will have managers. The name and address of each initial manager are set forth below.

B. The limited liability company will not have managers. The company will be governed by its members, and the name and address of each initial member are set forth below.

GOVERNING PERSON 1				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
OR				
IF ORGANIZATION				
<u>Polyurethane Industrial Coatings, L.L.C.</u>				
<i>Organization Name</i>				
ADDRESS				
<u>6630 Roxburgh Dr., Suite 175</u>	<u>Houston</u>	<u>TX</u>	<u>USA</u>	<u>77041</u>
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

GOVERNING PERSON 2					
NAME (Enter the name of either an individual or an organization, but not both.)					
IF INDIVIDUAL					
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>		
OR					
IF ORGANIZATION					
<i>IXS Intermediate Holdings LLC</i>					
<i>Organization Name</i>					
ADDRESS					
301 James Record Rd., Suite 250		Huntsville	AL	USA	35824
<i>Street or Mailing Address</i>		<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

GOVERNING PERSON 3					
NAME (Enter the name of either an individual or an organization, but not both.)					
IF INDIVIDUAL					
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>		
OR					
IF ORGANIZATION					
<i>Organization Name</i>					
ADDRESS					
<i>Street or Mailing Address</i>		<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

Article 4 – Purpose

The purpose for which the company is formed is for the transaction of any and all lawful purposes for which a limited liability company may be organized under the Texas Business Organizations Code.

Supplemental Provisions/Information

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

<p>This Certificate of Formation of Ultimate Linings, LLC is being filed under a Plan of Conversion of Ultimate Linings, Ltd., which is the converting entity.</p> <p>Ultimate Linings, Ltd. is a limited partnership formed under the laws of the State of Texas on October 24, 2002 (TX Filing Number: 800136458). The address of Ultimate Linings, Ltd. is 6630 Roxburgh Dr., Suite 175, Houston, TX 77041.</p>

Organizer

The name and address of the organizer:

Howard P. Young c/o Kirkland & Ellis LLP
Name

555 California Street, Suite 2700
Street or Mailing Address

San Francisco
City

CA 94104
State Zip Code

Effectiveness of Filing (Select either A, B, or C.)

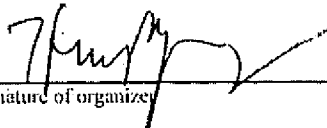
- A. This document becomes effective when the document is filed by the secretary of state.
- B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
- C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: January 3, 2018



Signature of organizer
Howard P. Young

Printed or typed name of organizer