6/21/2018

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM478596

Limited Liability

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	
,		Link - Liability Co

CONVEYING PARTY DATA

Name	Formerly	Execution Date		Entity Type
Hillside Logistics, LLC		06/18/2018	Corp	oration: DELAWARE
Central Zone Logistics, LLC		06/18/2018	Gerp	oration: DELAWARE

RECEIVING PARTY DATA

Name:	PNC Bank, N.A.		
Street Address:	500 First Avenue		
Internal Address:	Commercial Loan Service Center/DCC		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	2668242	CHICAGO MESSENGER SERVICE	
Registration Number:	2676680	VETERANS MESSENGER SERVICE	
Registration Number:	1618005	VETERANS MESSENGER SERVICE	

CORRESPONDENCE DATA

Fax Number:

2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:

215-569-5619

Emall:

pecsenye@blankrome.com

Correspondent Name:

Timothy D. Pecsenye

Address Line 1:

One Logan Square

Address Line 2:

8th Floor

Address Line 4:

Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	074658-18029
NAME OF SUBMITTER:	Timothy D. Pecsenye
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	06/19/2018

1/1

Total Attachments: 8 source=IP Security Agreement (PNC - NIND) - Central Zone and Hillside (2)#page1.tif

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "<u>Agreement</u>") made as of this 18th day of June, 2018 by HILLSIDE LOGISTICS, LLC, a Delaware limited liability company, CENTRAL ZONE LOGISTICS, LLC, a Delaware limited liability company (collectively, the "<u>Grantors</u>", and each a "<u>Grantor</u>"), in favor of PNC BANK, NATIONAL ASSOCIATION ("<u>PNC</u>"), in its capacity as agent for the Lenders ("<u>Agent</u>").

WITNESSETH

WHEREAS, Grantors, NEED IT NOW DELIVERS, LLC, a Delaware limited liability company ("NIND"), FASTMILE DELIVERS, LLC, a Delaware limited liability company ("FastMile"), GREENWICH LOGISTICS, LLC, a Delaware limited liability company ("Greenwich"), ASAP COURIER & LOGISTICS, LLC, a Florida limited liability company ("ASAP Logistics"), SOS LOGISTICS, LLC, a New York limited liability company ("SOS Logistics"), NEED IT NOW COURIER OF MARYLAND, LLC, a Maryland limited liability company ("NIN Courier"), LUCKY 2 LOGISTICS, LLC, a New York limited liability company ("Lucky Logistics"), EXPRESSWAY COURIER AND FREIGHT, LLC, a Connecticut limited liability company ("Expressway Courier"), LEXINGTON LOGISTICS, LLC, a Delaware limited liability company ("Lexington Logistics"), HARRISBURG LOGISTICS LLC, a Delaware limited liability company ("Harrisburg Logistics"), WDS LOGISTICS, LLC, a New Jersey limited liability company ("WDS Logistics"), RETAIL LOGISTICS, LLC, a Delaware limited liability company ("Retail Logistics"), EAST COAST/WEST COAST LOGISTICS, LLC, a Delaware limited liability company ("East Coast West Coast Logistics" and together with Grantors, NIND, FastMile, Greenwich, ASAP Logistics, SOS Logistics, NIN Courier, Lucky Logistics, Expressway Courier, Lexington Logistics, Harrisburg Logistics, WDS Logistics, Retail Logistics and each Person joined thereto as a borrower from time to time, collectively, the "Borrowers" and each a "Borrower"), NIND Holdings, LLC, a Delaware limited liability company as a guarantor ("Holdings" and together with each Person joined thereto as a guarantor from time to time, collectively, the "Guarantors", and each a "Guarantor" and together with the Borrowers, collectively the "Loan Parties" and each a "Loan Party"), have entered into that certain Revolving Credit, Term Loan and Security Agreement dated as of June 1, 2018 with the financial institutions which are now or which thereafter become a party thereto (collectively, the "Lenders" and each individually a "Lender") and Agent (as amended, restated, supplemented, or replaced from time to time, the "Loan Agreement"), providing for the extensions of credit to be made to Borrowers by Lenders;

WHEREAS, as security for the Obligations under the Loan Agreement, each Grantor has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired trademarks, copyrights and patents, together with the goodwill of the business symbolized by such Grantor's trademarks, copyrights and patents and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations under the Loan Agreement, each Grantor hereby grants to Agent, for the benefit of itself and Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in such Grantor's entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising (in each case, excluding any Excluded Property):
 - (i) each trademark, and trademark application listed on <u>Schedule 1</u> annexed hereto (excluding any intent-to-use trademark applications for which an amendment to allege use or statement of use has not been filed), which trademarks and trademark applications are registered or applied for in the United States Patent and Trademark Office; each copyright and copyright application listed on Schedule 1 annexed hereto, which copyrights and copyright applications are registered or applied for in the United States Copyright Office; and each patent and patent application listed on Schedule 1 annexed hereto (such trademarks and trademark applications, the "<u>Trademarks</u>"; such copyrights and copyright applications, the "<u>Copyrights</u>"; and such patents and patent applications, the "<u>Patents</u>"), in each case, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the foregoing, including without limitation, any claim by any Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, Copyright or Patent, or (b) injury to the goodwill associated with any Trademark.
- 3. <u>Covenants</u>. Except as otherwise permitted under the Loan Agreement, each Grantor agrees not to sell, license, grant any option, assign or further encumber its rights and interest in the Trademarks, Copyrights or Patents without prior written consent of Agent.
- 4. Representations and Warranties. Each Grantor hereby represents and warrants that the Trademarks, Copyrights and Patents listed on Schedule 1 attached hereto constitute all trademarks, trademark applications (excluding any intent-to-use trademark applications for which an amendment to allege use or statement of use has not been filed) that have been registered or applied for in the United States Patent and Trademark Office, the copyrights and copyright applications that have been registered or applied for in the United States Copyright Office, and the issued and pending patents and patent applications as applicable, as of the date of this Agreement.
- 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery by facsimile or electronic transmission shall bind the parties hereto.

-2-

- 6. <u>Governing Law</u>. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise shall be governed by and construed in accordance with the laws of the State of New York.
- 7. <u>Termination</u>. This Agreement and the Liens and security interests granted hereunder shall automatically terminate upon a termination of the Loan Agreement pursuant to and in accordance with Article 13 thereof.

[Signatures to appear on following page]

IN WITNESS WHEREOF, Grantors have duly executed this Agreement as of the date first written above.

HILLSIDE LOGISTICS, LLC

Name: Eric Mautner Title: Manager

CENTRAL ZONE LOGISTICS, LLC

Name: Eric Mautner Title: Manager

[Signature Page to IP Security Agreement]

Agreed and Accepted
As of the Date First Written Above

PNC BANK, NATIONAL ASSOCIATION,

as Agent

By: Name: Scott Goldstein

Title: Senior Vice President

[Signature Page to IP Security Agreement]

SCHEDULE 1

Trademarks

CENTRAL ZONE LOGISTICS, LLC:

Federal Registrations and Applications			
Reg.	Serial	Word or	
<u>Number</u>	Number	Design Mark	Owner Name
2668242	76263448	CHICAGO	CENTRAL ZONE
		MESSENGER	LOGISTICS, LLC
		SERVICE	
		MARK	

HILLSIDE LOGISTICS, LLC:

Federal Registrations and Applications			
Reg. Number	<u>Serial</u> <u>Number</u>	Word or Design Mark	Owner Name
2676680	76263560	VETERANS	HILLSIDE
		MESSENGER	LOGISTICS, LLC
		SERVICE	
		(with design)	
1618005	74017166	VETERANS	HILLSIDE
		MESSENGER	LOGISTICS, LLC
		SERVICE	

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SCHEDULE 1 CONT'D

Copyrights

None.

074658.18029/109529825v.4

SCHEDULE 1 CONT'D

Patents

None.

074658.18029/109529825v.4

RECORDED: 06/19/2018