

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM472256

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General LED Opco, LLC		05/01/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation, as Administrative Agent		
Street Address:	4400 Post Oak Parkway, Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	4938233	RETRORAYZ	
Registration Number:	4519039	ONEWHITE	
Registration Number:	4433241	BOXRAYZ	
Registration Number:	4410353	CAPZUL	
Registration Number:	4395760	VERSALENZ	
Registration Number:	4180223	SIGNRAYZ	
Registration Number:	4115760	GENLED	
Registration Number:	2919130	AGILIGHT	
Serial Number:	87805628	SIDEWINDER	
Serial Number:	87770373	SIGNRAYZ ULTRA	
Serial Number:	87382715	LINERAYZ	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		

OP \$290.00 4938233

Address Line 4: Morrisville, NORTH CAROLINA 27560	
ATTORNEY DOCKET NUMBER:	036760.212
NAME OF SUBMITTER:	JOHN E. SLAUGHTER, III
SIGNATURE:	/john slaughter/
DATE SIGNED:	05/02/2018
Total Attachments: 4 source=(2018) NGSI-T - General LED OpCo, LLC to Stellus#page1.tif source=(2018) NGSI-T - General LED OpCo, LLC to Stellus#page2.tif source=(2018) NGSI-T - General LED OpCo, LLC to Stellus#page3.tif source=(2018) NGSI-T - General LED OpCo, LLC to Stellus#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 1, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the debtors party thereto (each a "Debtor" and collectively, the "Debtors") and Stellus Capital Investment Corporation, as administrative agent for the Lenders referenced therein (in such capacity, the "Administrative Agent"), the undersigned Debtor has granted a security interest in the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of itself and the Lenders.

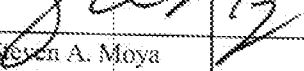
THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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The undersigned Debtor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GENERAL LED OPCO, LLC
a Delaware limited liability company

By: 
Name: Steven A. Moya
Title: Chief Executive Officer, President and
Secretary

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: _____
Name:
Title:

[Signature Page for Intellectual Property Notice (Trademark)]

The undersigned Debtor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.


Very truly yours,

GENERAL LED OPCO, LLC
a Delaware limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: 
Name: **W. Todd Huskinson**
Title: **Authorized Signatory**

[Signature Page for Intellectual Property Notice (Trademark)]

Schedule 1

General LED Opco, LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
RETRORAYZ	4938233	04/12/16
ONEWHITE	4519039	04/22/14
BOXRAYZ	4433241	11/12/13
CAPZUL	4410353	10/01/13
VERSALENZ	4395760	09/03/13
SIGNRAYZ	4180223	07/24/12
GENLED	4115760	03/20/12
AGILIGHT	2919130	01/18/05

Trademark Applications

Mark	Appl. No.	Filing Date
SIDEWINDER	87805628	02/21/18
SIGNRAYZ ULTRA	87770373	01/25/18
LINERAYZ	87382715	03/23/17