# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM473162

| SUBMISSION TYPE:      | NEW ASSIGNMENT                           |
|-----------------------|--|
| NATURE OF CONVEYANCE: | Trademark Security Agreement (Term Loan) |

#### **CONVEYING PARTY DATA**

| Name                 | Formerly | Execution Date | Entity Type                              |
|----------------------|----------|----------------|--|
| DJO, LLC             |          | 04/20/2018     | Limited Liability Company:<br>CALIFORNIA |
| DJO Consumer, LLC    |          | 04/20/2018     | Limited Liability Company:<br>DELAWARE   |
| Encore Medical, L.P. |          | 04/20/2018     | Limited Partnership:<br>DELAWARE         |

#### **RECEIVING PARTY DATA**

| Name:             | Macquarie US Trading LLC, as Collateral Agent                    |
|-------------------|--|
| Street Address:   | C/O Cortland Capital Market Services LLC - 225 W. Washington St. |
| Internal Address: | 21st Floor   |
| City:             | CHICAGO  |
| State/Country:    | ILLINOIS   |
| Postal Code:      | 60606  |
| Entity Type:      | Limited Liability Company: DELAWARE                              |

#### **PROPERTY NUMBERS Total: 34**

| Property Type  | Number   | Word Mark           |  |
|----------------|----------|---------------------|--|
| Serial Number: | 87402923 | BLUPRINT            |  |
| Serial Number: | 87794053 | DJO EMPOWR KNEE     |  |
| Serial Number: | 87691876 | EMPOWR 3D POROUS    |  |
| Serial Number: | 87691888 | EMPOWR CR           |  |
| Serial Number: | 87691861 | EMPOWR POROUS       |  |
| Serial Number: | 87794090 | EMPOWR VVC          |  |
| Serial Number: | 87774334 | MI360               |  |
| Serial Number: | 87772955 | MOTION INTELLIGENCE |  |
| Serial Number: | 87786474 | OPTIPAC             |  |
| Serial Number: | 87673376 | POWER TO DELIVER    |  |
| Serial Number: | 87484301 | PRO-THERAPY         |  |
| Serial Number: | 87772936 | X4                  |  |
| Serial Number: | 85955701 | FLUWAR              |  |
| Serial Number: | 73641513 | COMPEX              |  |

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| Property Type  | Number   | Word Mark             |
|----------------|----------|-----------------------|
| Serial Number: | 75823047 | IOGEL                 |
| Serial Number: | 76105454 | COMPEX                |
| Serial Number: | 87484310 | TEMPGUARD             |
| Serial Number: | 87844238 | DRYTEX                |
| Serial Number: | 73446066 | INTELECT              |
| Serial Number: | 75169418 | VITALITY              |
| Serial Number: | 73480563 | NEURO AID HH          |
| Serial Number: | 75411770 | OPTIVAC               |
| Serial Number: | 76251806 | DISCOVERY             |
| Serial Number: | 78804128 | OPTIPAC               |
| Serial Number: | 86214212 | OPTITWIST             |
| Serial Number: | 87500130 | EMPOWR PRESS FIT KNEE |
| Serial Number: | 73026352 | WARM 'N FORM          |
| Serial Number: | 74222161 | NAVIGATOR             |
| Serial Number: | 74508353 | ELBOWRANGER           |
| Serial Number: | 74509311 | KNEERANGER            |
| Serial Number: | 74553401 | SPIDER PAD            |
| Serial Number: | 74631809 | AIR DONJOY            |
| Serial Number: | 74722305 | MONTANA               |
| Serial Number: | 75000429 | DRYTEX                |

#### CORRESPONDENCE DATA

**Fax Number:** 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 455-3222
Email: jmull@stblaw.com
Correspondent Name: Alexander Raytman
425 Lexington Avenue

Address Line 4: New York, CALIFORNIA 10017

| ATTORNEY DOCKET NUMBER: | 027135/0012     |
|-------------------------|-----------------|
| NAME OF SUBMITTER:      | J. Jason Mull   |
| SIGNATURE:              | /J. Jason Mull/ |
| DATE SIGNED:            | 05/08/2018      |

## **Total Attachments: 6**

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### TRADEMARK SECURITY AGREEMENT(SHORT FORM)

**TRADEMARK SECURITY AGREEMENT** (this "**Agreement**"), dated as of April 20, 2018 by DJO, LLC, DJO CONSUMER, LLC and ENCORE MEDICAL, L.P. (individually, a "**Grantor**", and, collectively, the "**Grantors**"), in favor of MACQUARIE US TRADING LLC, in its capacity as collateral agent for the Secured Parties under the Credit Agreement referred to below (in such capacity, the "**Collateral Agent**").

#### WITNESSETH:

WHEREAS, reference is made to (a) that certain Security Agreement dated as of May 7, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among DJO Finance LLC, a Delaware limited liability company (the "Borrower"), DJO Holdings LLC ("Holdings"), certain subsidiaries of the Borrower party thereto from time to time and the Collateral Agent and (b) that certain Credit Agreement dated as of May 7, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Guarantors party thereto from time to time, each lender from time to time party thereto (collectively, the "Lenders") and Macquarie US Trading LLC, as Administrative Agent and Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantors are affiliates of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor:
  - (a) all registered Trademarks and Trademarks for which United States registration applications are pending of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the

Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument reasonably requested by such Grantor in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

SECTION 6. <u>ABL Intercreditor Agreement</u>. Reference is made to the ABL Intercreditor Agreement. Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent and the other Secured Parties are subject to the provisions of the ABL Intercreditor Agreement. In the event of any conflict or inconsistency between the provisions of the ABL Intercreditor Agreement and this Agreement, the provisions of the ABL Intercreditor Agreement shall control.

[Signature pages follow.]

DJO, LLC, as a Grantor

DJO CONSUMER, LLC, as a Grantor

ENCORE MEDICAL, L.P., as a Grantor

By: Encore Medical GP, LLC

MACQUARIE US TRADING LLC, as Collateral Agent

by

Name:

Title:

Joshua Karlin Authorized Signatory

> Julia Hilbert Division Director

[Signature Page to Trademark Security Agreement]

Schedule I Trademark Registrations and Trademark Applications

| DJO, LLC  Encore Medical, L.P.  DJO, LLC | EMPOWR POROUS  EMPOWR VVC  MI360 | United States of America United States of America United States of America | Application Pending Application Pending Application Pending | 87/691,861<br>87/794,090<br>87/774,334 | 20-Nov-17<br>12-Feb-18<br>29-Jan-18 |
|--|----------------------------------|--|---|--|-------------------------------------|
| Encore Medical, L.P.                     | INTELLIGENCE<br>OPTIPAC          | United States of America   | Application Application                                     | 87/786,474                             | 20-Jan-18<br>06-Feb-18              |
| DJO, LLC                                 | POWER TO DELIVER                 | United States of America   | Application Pending   | 87/673,376                             | 06-Nov-17                           |
| DJO, LLC                                 | PRO-THERAPY<br>X4                | United States of America United States of America                          | Allowed-Pending Application Pending                         | 87/484,301<br>87/772,936               | 12-Jun-17<br>26-Jan-18              |
| DJO CONSUMER,<br>LLC                     | FLUWAR                           | United States of America   | Registered  | 85955701                               |                                     |
| DJO, LLC                                 | COMPEX                           | United States of America   | Registered  | 73641513                               |                                     |
| DJO, LLC                                 | IOGEL                            | United States of America   | Registered  | 75823047                               |                                     |
| DJO, LLC                                 | COMPEX                           | United States of America   | Registered  | 76105454                               |                                     |

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RECORDED: 05/08/2018 REEL: 006361 FRAME: 0641