

**TRADEMARK ASSIGNMENT COVER SHEET**

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM479075

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		RELEASE OF SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Administrative Agent		06/07/2018	<del>Corporation</del> -DELAWARE LLC YMB
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Tate's Bake Shop, Inc.		
<b>Street Address:</b>	43 North Sea Road		
<b>City:</b>	Southampton		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11968		
<b>Entity Type:</b>	Corporation: NEW YORK		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87555681	TATE'SWICH	
<b>Registration Number:</b>	5209374	TATE'S BAKE SHOP SOUTHAMPTON, NY CRAFT B	
<b>Registration Number:</b>	5085147	TATE'S BAKE SHOP SOUTHAMPTON, NY UNIQUEL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	michael.barys@clarivate.com		
<b>Correspondent Name:</b>	Wachtell, Lipton, Rosen & Katz		
<b>Address Line 1:</b>	51 West 52nd Street		
<b>Address Line 4:</b>	New York, NEW YORK 10019		
<b>NAME OF SUBMITTER:</b>	Wachtell, Lipton, Rosen & Katz		
<b>SIGNATURE:</b>	/Michael Barys/		
<b>DATE SIGNED:</b>	06/22/2018		
<b>Total Attachments: 5</b>			
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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Administrative Agent

- Individual(s)
- Partnership
- Corporation- State: \_\_\_\_\_
- Other limited liability company
- Association
- Limited Partnership

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance/Execution Date(s) :**

Execution Date(s) June 7, 2018

- Assignment
- Security Agreement
- Other Release of Security Interests
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: Tate's Bake Shop, Inc.

Street Address: 43 North Sea Road

City: Southampton

State: NY

Country: USA Zip: 11968

- Individual(s) Citizenship \_\_\_\_\_
- Association Citizenship \_\_\_\_\_
- Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship New York
- Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and Identification or description of the Trademark.**

A. Trademark Application No.(s) \_\_\_\_\_ Text \_\_\_\_\_

B. Trademark Registration No.(s) \_\_\_\_\_

See additional sheet

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Wachtell, Lipton, Rosen & Katz

Internal Address: \_\_\_\_\_

Street Address: 51 West 52nd Street

City: New York

State: NY Zip: 10019

Phone Number: (212) 403-1427

Docket Number: 06597-0005

Email Address: MWillkens@wlrk.com

**6. Total number of applications and registrations involved:**

3

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$** \_\_\_\_\_

- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

9. Signature: Rachel Boyd  
Signature

6/22/18  
Date

Rachel Boyd  
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: \_\_\_\_\_

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mall Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**Addendum to Trademark Recordation Form Cover sheet  
Item 4B**

<b>Registration Number</b>	<b>Text</b>
87555681	TATE'S WICH
5209374	TATE'S BAKE SHOP SOUTHAMPTON, NY CRAFT BAKED • DEEPLY DELICIOUS
5085147	TATE'S BAKE SHOP SOUTHAMPTON, NY UNIQUELY • DEEPLY DELICIOUS

**RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 7th day of June, 2018, by GOLUB CAPITAL MARKETS LLC (formerly known as GCI Capital Markets LLC), in its capacity as administrative agent ("Administrative Agent"), in favor of TATE'S BAKE SHOP, INC., a New York corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Administrative Agent hereby releases all liens and security interests granted by Company in favor of Administrative Agent pursuant to that certain Trademark Security Agreement, dated as of August 28, 2014, executed by Company in favor of Administrative Agent and recorded with the United States Patent and Trademark Office on August 28, 2014 at Reel/Frame 5353/0822 and with the Canadian Intellectual Property Office at File Number 1559098, including without limitation all liens and security interests in the trademarks listed on Schedule A attached hereto.

[Signature Page Follows]

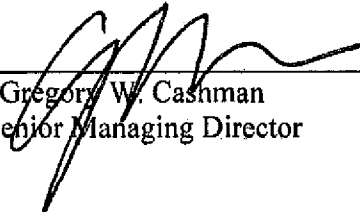
IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed  
by its authorized officer as of the date of this Release.

GOLUB CAPITAL MARKETS LLC, as  
Administrative Agent

By: \_\_\_\_\_

Name: Gregory W. Cashman

Title: Senior Managing Director

A handwritten signature in black ink, appearing to be 'G. Cashman', written over a horizontal line.

**SCHEDULE A**

**U.S. Trademarks**

<b>MARK</b>	<b>SERIAL NUMBER</b>	<b>REGIS. NUMBER</b>	<b>REGIS. DATE</b>
TATE'S BAKE SHOP	85491501	4197519	8/28/12
T TATE'S BAKE SHOP	85219730	4015517	8/23/11
TATE'S BAKE SHOP CHOCOLATE CHIP COOKIES NET WT 8 OZ. 227 G.	78400836	3003958	10/4/05

**Canada Trademarks**

<b>MARK</b>	<b>REGIS. NUMBER</b>	<b>REGIS. DATE</b>
TATE'S BAKE SHOP	TMA859469	9/6/2013
T TATE'S BAKE SHOP	TMA854850	7/10/2013

Schedule A