# OP \$65.00 4258056

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM479176

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
DIGITAL GUARDIAN, INC.		06/22/2018	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT
Street Address:	150 SOUTH WACKER DRIVE
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4258056	DIGITAL GUARDIAN
Registration Number:	2968543	VERDASYS

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	053644-0166
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/KJA/
DATE SIGNED:	06/23/2018

### **Total Attachments: 11**

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### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT ("Agreement") dated as of June 22, 2018, is made by DIGITAL GUARDIAN, INC., a Delaware corporation, and each Subsidiary signatory hereto (individually and collectively, the "Grantor"), in favor of GOLUB CAPITAL LLC ("Agent") in its capacity as administrative agent for the Lenders (as defined below).

### **RECITALS**

- A. Grantor has entered into a Loan and Security Agreement with certain lenders from time to time party thereto (collectively, referred to as the "<u>Lenders</u>"), the other Loan Parties, and Agent, in its capacity as administrative agent for the Lenders, dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Loan Agreement</u>"). All capitalized terms used but not defined herein shall have the respective meanings given to them in the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent for its benefit and the benefit of the Lenders a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor and Agent hereby agree as follows:

### **AGREEMENT**

- 1. <u>Grant of Security Interest</u>. To secure the payment and performance of all of the Obligations when due, each Grantor grants and pledges to Agent for its benefit and the benefit of the Lenders a first priority security interest (subject to Permitted Liens) in all of such Grantor's right, title and interest in, to and under the intellectual property owned by such Grantor (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, in each case owned by such Grantor (collectively, the "Copyrights"), including without limitation the Copyright registrations and applications set forth on Exhibit A attached hereto;
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to such Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions, re-examination certificates, utility models, and continuations-in-part of the same, in each case owned by such Grantor (collectively, the "Patents"), including without limitation the Patent registrations and applications set forth on Exhibit B attached hereto:

- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, in each case owned by such Grantor (collectively, the "<u>Trademarks</u>"), including without limitation the Trademark registrations and applications set forth on Exhibit C attached hereto;
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, in each case owned by such Grantor (collectively, the "Mask Works"), including, without limitation the Mask Work registrations and applications set forth on Exhibit D attached hereto;
- (g) Any and all claims for damages by way of past, present and future infringements and dilutions of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing;

provided, for the avoidance of doubt, "Intellectual Property Collateral" shall not include any Excluded Property.

2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement with the United States Patent and Trademark Office or United States Copyright Office (or any successor office), as applicable, upon request by Agent.

The terms and provisions of this Agreement (including the exhibits hereto) may not be amended, except in a writing executed by the Grantor and Agent. Notwithstanding the foregoing sentence, the Grantor hereby authorizes Agent to file a duplicate original of this Agreement containing amended exhibits reflecting any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement. Notwithstanding the foregoing, no failure to modify this Agreement or amend the exhibits to this Agreement shall in any way affect, invalidate or detract from Agent's continuing security interest in all Intellectual Property Collateral, whether or not listed in the exhibits to this Agreement.

- 3. <u>Loan Documents.</u> This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and other Loan Documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 4. <u>Execution in Counterparts</u>. This Agreement and any amendments, waivers, consents or supplements hereto may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which when so delivered shall be deemed an original, but all of which

counterparts shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile, portable document format (.pdf) or other electronic transmission will be as effective as delivery of a manually executed counterpart hereof.

- 5. Successors and Assigns. The provisions of this Agreement shall inure to the benefit of the parties hereto and their respective successors and permitted assigns. Grantor shall not assign its obligations under this Agreement without Agent's express prior written consent, and any such attempted assignment shall be void and of no effect. Agent may assign, transfer, or endorse its rights hereunder pursuant to the terms of the Loan Agreement without prior notice to Grantor (except as otherwise expressly provided in the Loan Agreement), and all of such rights shall inure to the benefit of Agent's successors and permitted assigns.
- 6. <u>Governing Law</u>. This Agreement has been negotiated and delivered to Agent in the State of New York, and shall have been accepted by Agent in the State of New York. This Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York excluding conflict of laws principles that would cause the application of laws of any other jurisdiction.

[Signature page follows.]

US-DOCS\101453107.5

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

DIGITAL GUARDIAN, INC.

By: Steven Buonaiuto

Title: Chief Financial Officer

[Signature Page to Intellectual Property Security Agreement (Golub/Digital Guardian)]

AGENT:

GOLUB CAPITAL LLC

By: Robert G. Tuchscherer Title: Managing Director

### EXHIBIT A

Copyrights

None

US-DOCS\101453107.5

### EXHIBIT B

### **Patents**

United States of	Japan	Canada	United States of America	United States of America	Japan	Canada	United States of America	United States of America	United States of America	United States of America	P.C.T.	Country
DIGITAL ASSET USAGE	DIGITAL ASSET USAGE ACCOUNTABILITY VIA EVENT JOURNALING	DIGITAL ASSET USAGE ACCOUNTABILITY VIA EVENT JOURNALING	IDENTIFYING SIMILARITIES WITHIN LARGE COLLECTIONS OF UNSTRUCTURED DATA	IDENTIFYING HISTORY OF MODIFICATION WITHIN LARGE COLLECTIONS OF UNSTRUCTURED DATA	IDENTIFYING SIMILARITIES AND HISTORY OF MODIFICATION WITHIN LARGE COLLECTIONS OF UNSTRUCTURED DATA	IDENTIFYING SIMILARITIES AND HISTORY OF MODIFICATION WITHIN LARGE COLLECTIONS OF UNSTRUCTURED DATA	PRE-EMPTIVE ANTI-VIRUS PROTECTION OF COMPUTING SYSTEMS	SYSTEMS AND METHODS OF PROTECTING DATA FROM MALWARE PROCESSES	SYSTEMS AND METHODS OF PROTECTING DATA FROM INJECTED MALWARE	SYSTEMS AND METHODS FOR GENERATING POLICIES FOR AN APPLICATION USING A VIRTUALIZED ENVIRONMENT	SYSTEMS AND METHODS FOR GENERATING POLICIES FOR AN APPLICATION USING A VIRTUALIZED ENVIRONMENT	Title
Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Pending	Pending	Granted	Pending	Status
10/716336	2006-501056	2553429	10/738919	10/738924	2006-501066	2553654	10/912611	15/223947	15/223944	14/878415	PCT/US2016/055188	Application Number
11/18/2003	1/21/2004	1/21/2004	12/17/2003	12/17/2003	1/21/2004	1/21/2004	8/5/2004	7/29/2016	7/29/2016	10/8/2015	10/3/2016	Application Date
2004-0255160	2006-518893	n/a	2004-0172394	2004-0167921	2006-516775	n/a	2006-0031937	2017-0032123	2017-0032118	2017-0103201	WO 2017/062313	Publication No.
12/16/2004	8/17/2006	n/a	9/2/2004	8/26/2004	7/6/2006	n/a	n/a	2/2/2017	2/2/2017	4/13/2017	4/13/2017	Publication Date
7472272	4667359	2553429	6947933	7490116	4667362	2553654	7712135	n/a	n/a	9977896	n/a	Patent Number
12/30/2008	1/21/2011	1/3/2017	9/20/2005	2/10/2009	1/21/2011	4/22/2014	5/4/2010	n/a	n/a	5/22/2018	n/a	Grant Date

United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	European Patent Office	United States of America	United States of America	Japan	Canada	United States of America	United States of America	Japan	United States of America	America	Country
SYSTEMS AND METHODS FOR DETERMINING A LIKELIHOOD OF	SYSTEMS AND METHODS FOR DEFINING AND SECURELY SHARING OBJECTS IN PREVENTING DATA BREACH OR EXFILTRATION	SYSTEMS AND METHODS FOR IDENTIFYING PERSONAL IDENTIFIERS IN CONTENT	SYSTEMS AND METHODS FOR IDENTIFYING CONTENT TYPES FOR DATA LOSS PREVENTION	SYSTEMS AND METHODS FOR IDENTIFYING POTENTIAL MISUSE OR EXFILTRATION OF DATA	ENHANCED DOCUMENT AND EVENT MIRRORING FOR ACCESSING INTERNET CONTENT	ENHANCED DOCUMENT AND EVENT MIRRORING FOR ACCESSING INTERNET CONTENT	ENHANCED DOCUMENT AND EVENT MIRRORING FOR ACCESSING CONTENT	ADAPTIVE TRANSPARENT ENCRYPTION	ADAPTIVE TRANSPARENT ENCRYPTION	ADAPTIVE TRANSPARENT ENCRYPTION	ADAPTIVE TRANSPARENT ENCRYPTION	APPLICATION INSTRUMENTATION AND MONITORING	MANAGED DISTRIBUTION OF DIGITAL ASSETS	MANAGED DISTRIBUTION OF DIGITAL ASSETS	DIGITAL ASSET USAGE ACCOUNTABILITY VIA EVENT JOURNALING	ACCOUNTABILITY VIA EVENT JOURNALING	Tith
Pending	Pending	Pending	Pending	Pending	Pending	Granted	Pending	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted		Status
15/896333	15/879588	15/837172	15/837168	15/728137	15/343242	13/889345	13788509.1	11/510891	10/750321	2006-501065	2553648	10/995020	10/706871	2006-501062	12/316125		Application Number
2/14/2018	1/25/2018	12/11/2017	12/11/2017	10/9/2017	11/4/2016	5/7/2013	5/7/2013	8/28/2006	12/31/2003	1/21/2004	1/21/2004	11/22/2004	11/12/2003	1/21/2004	12/9/2008		Application Date
n/a	n/a	n/a	n/a	n/a	2017-0093925	2014-0129920	2847686	2006-0294373	2004-0221172	2007-524878	n/a	2006-0123101	2005-0060537	2006-525562	2009-0198765		Publication No.
n/a	n/a	n/a	n/a	n/a	3/30/2017	5/8/2014	3/18/2015	12/28/2006	11/4/2004	8/30/2007	n/a	6/8/2006	3/17/2005	11/9/2006	8/6/2009		Publication Date
n/a	n/a	n/a	n/a	n/a	n/a	9489356	n/a	7409547	7100047	4667361	2553648	7496575	7814021	4667360	7934091		Patent Number
n/a	n/a	n/a	n/a	n/a	n/a	11/8/2016	n/a	8/5/2008	8/29/2006	1/21/2011	8/27/2013	2/24/2009	10/12/2010	1/21/2011	4/26/2011		Grant Date

	Country
AN EXECUTABLE	Title Status
	Applic
	ation Number
	Application P Date
	ublication No.
	Publication Date
	Patent Number   G
	Frant Pate

### EXHIBIT C

## Trademarks

Japan	Japan	European Union	European Union		Canada	Canada	United States of America	United States of America	Country
Registered	Registered	Registered	Registered		Registered	Registered	Registered	Registered	Status
2003-081075	2003-081074	003370798	003357341		1188766	1188589	78/291716	78/227169	App. No.
9/18/2003	9/18/2003	9/22/2003	9/15/2003		9/10/2003	9/9/2003	8/25/2003	3/18/2003	Application Date
4808516	4752237	003370798	003357341		TMA695824	TMA628113	2968543	4258056	Reg. No.
10/8/2004	2/27/2004	11/19/2004	12/19/2005		9/7/2007	12/10/2004	7/12/2005	12/11/2012	Registration Date
VERDASYS	DIGITAL GUARDIAN	VERDASYS	DIGITAL GUARDIAN		VERDASYS	DIGITAL GUARDIAN	VERDASYS	DIGITAL GUARDIAN	Trademark
CLASS 09: Computer software, equipment and parts and other electronic applications.; CLASS 42: Loan advice or consultation and guidance on maintenance or design and creation of programs of the electronic computer, installation of computer software, maintenance or design and create a program of computer, electronic computer, the provision of computer program	CLASS 09: Computer software, equipment and parts and other electronic applications.	CLASS 09: Computer software; computer software for audit and control of information assets and information asset use.; CLASS 42: Computer software support services; computer software support services, namely, troubleshooting of computer software problems; computer software installation and maintenance; all related to the audit and control of information assets and information asset use.	CLASS 09: Computer software for information security purposes.	Computer software support services, namely, troubleshooting of computer software problems; computer software installation and maintenance; all related to the audit and control of information assets and information asset use.	Computer software, namely, software for use in audit and control of information assets and information asset use.	Computer software for audit and control of information assets and information asset use.	CLASS 09: Computer software for audit and control of information assets and information asset use.; CLASS 42: Computer software technical support services, namely, troubleshooting of computer software problems, and computer software installation and maintenance, all related to the audit and control of information assets and information asset use.	CLASS 09: Computer software for audit and control of information assets and information asset use.	Goods

EXHIBIT D

Mask Works

TRADEMARK REEL: 006362 FRAME: 0829

RECORDED: 06/23/2018