

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM479735

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
IMPACT GROUP, LLC		06/27/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MEDLEY CAPITAL LLC		
<b>Street Address:</b>	280 PARK AVENUE		
<b>Internal Address:</b>	6TH FLOOR EAST		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10117		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5354452	IMPACT GROUP	
<b>Registration Number:</b>	4375901	UNIDATASALES	
<b>Registration Number:</b>	4605214	CO-SALES	
<b>Serial Number:</b>	87791411	MAKING GLOBAL SIMPLE	
<b>Serial Number:</b>	87813379	IRIS IMPACT RETAIL INFORMATION SYSTEMS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3105572900		
<b>Email:</b>	klathrop@proskauer.com		
<b>Correspondent Name:</b>	PROSKAUER ROSE LLP		
<b>Address Line 1:</b>	2049 CENTURY PARK EAST, SUITE 3200		
<b>Address Line 2:</b>	C/O KIMBERLEY A. LATHROP		
<b>Address Line 4:</b>	LOS ANGELES, CALIFORNIA 90067		
<b>ATTORNEY DOCKET NUMBER:</b>	51494.103		
<b>NAME OF SUBMITTER:</b>	Kimberley A. Lathrop		
<b>SIGNATURE:</b>	/Kimberley A. Lathrop/		

CH \$140.00 5354452

<b>DATE SIGNED:</b>	06/27/2018
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**Total Attachments: 6**

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- source=Medley\_Impact -- Trademark Security Agreement (Executed)#page2.tif
- source=Medley\_Impact -- Trademark Security Agreement (Executed)#page3.tif
- source=Medley\_Impact -- Trademark Security Agreement (Executed)#page4.tif
- source=Medley\_Impact -- Trademark Security Agreement (Executed)#page5.tif
- source=Medley\_Impact -- Trademark Security Agreement (Executed)#page6.tif

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “**Trademark Security Agreement**”), dated as of June 27, 2018, is made by each of the entities listed on the signature pages hereof (each a “Grantor” and, collectively, the “Grantors”), in favor of MEDLEY CAPITAL LLC, a Delaware limited liability company (“**Medley**”), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”) for the Lenders and the other Secured Parties.

### WITNESSETH:

WHEREAS, IMPACT GROUP, LLC (f/k/a Impact Sales, LLC), a Delaware limited liability company (“**Impact Group**” and together with any other Person who, from time to time, becomes a borrower party thereto, are referred to therein both individually and collectively as the “**Borrower**”) and as the borrower agent (“**Borrower Agent**”), IMPACT SALES INTERMEDIATE, LLC, a Delaware limited liability company (“**Parent**”), any Subsidiaries of Borrower that are Guarantors or become Guarantors thereunder pursuant to Section 8.10 of the Credit Agreement (such Persons, including Parent, the “**Guarantors**”, and, together with Borrower, collectively, the “**Credit Parties**” and each a “**Credit Party**”), the lenders from time to time party thereto (each a “**Lender**” and, collectively, the “**Lenders**”), Medley, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the “**Administrative Agent**”), and Medley, as Collateral Agent for the Lenders (the Collateral Agent, together with the Administrative Agent, collectively, the “**Agents**” and each an “**Agent**”), have entered into an Amended and Restated Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”);

WHEREAS, the Credit Agreement amends and restates that certain Credit Agreement, dated as of December 30, 2016 (as may be amended, restated, supplemented or otherwise modified from time to time, the “Original Credit Agreement”), among the Credit Parties, the Agents and the other parties thereto;

WHEREAS, all of the Grantors are party to a Guaranty and Security Agreement dated as of December 30, 2016 in favor of the Collateral Agent (as reaffirmed by that certain Omnibus Reaffirmation and Amendment Agreement, dated as of the date hereof, by and among Borrower and Borrower Agent, the Guarantors, Medley as Collateral Agent and the other parties party thereto, and as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Guaranty and Security Agreement**”), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agents to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "*Trademark Collateral*"):

(a) all of its Trademarks, including those U.S. federal Trademark registrations and applications referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.

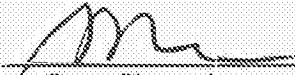
Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts (including by telecopy and electronic .pdf), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. **THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW).** In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Guaranty and Security Agreement are incorporated herein by reference, mutatis mutandis.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**IMPACT GROUP, LLC,**  
a Delaware limited liability company, as Grantor

By:   
Name: Steve Shoemaker  
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement (Impact Group, LLC)]

**TRADEMARK**  
**REEL: 006365 FRAME: 0898**

ACCEPTED:

**MEDLEY CAPITAL LLC,**  
a Delaware limited liability company, as Collateral Agent

By: 

Name: Richard T. Allorto, Jr.

Title: Chief Financial Officer

Signature Page to Trademark Security Agreement (Impact Group, LLC)

**TRADEMARK**  
**REEL: 006365 FRAME: 0899**

SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT

1. U.S. REGISTERED TRADEMARKS

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
IMPACT GROUP & Design	5354452	12/12/2017
UNIDATASALES <sup>1</sup>	4375901	07/30/2013
CO-SALES <sup>2</sup>	4605214	09/16/2014

2. U.S. TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Serial No.</u>	<u>Application Date</u>
MAKING GLOBAL SIMPLE	87791411	02/09/2018
IRIS IMPACT RETAIL INFORMATION SYSTEMS & Design	87813379	02/27/2018

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<sup>1</sup> To be assigned in connection with closing from Co-Sales Southern California, LLC to Impact Group, LLC.

<sup>2</sup> To be assigned in connection with closing from Co-Sales Company to Impact Group, LLC.