

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM479738

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ALBION LABORATORIES, INC.		06/27/2018	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	10 SOUTH DEARBORN		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	2401864	A ALBION MINERALS	
Registration Number:	1494658	ALBION	
Registration Number:	1485934	ALBION	
Registration Number:	5074415	ALBION MINERALS	
Registration Number:	4270688	CALCI-K	
Registration Number:	1685026	CHELAVITE	
Registration Number:	2768568	CREATINE MAGNAPOWER	
Registration Number:	5112191	CREATINE ULTRAPOWER	
Registration Number:	1106933	CROP-UP	
Registration Number:	3706833	DIMACAL	
Registration Number:	3976925	FE FERROCHEL	
Registration Number:	2424802	FERROCHEL	
Registration Number:	2492162	META MAG	
Registration Number:	3605197	METALOSATE	
Registration Number:	4979277	MILE 13	
Registration Number:	5178013	NORIVANT	
Registration Number:	3363629	SUMALATE	
Registration Number:	4989708	SUZIN	
Registration Number:	3196550	T.E.A.M.	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	5027972	THE MINERAL PEOPLE
Registration Number:	3370086	TRAACS
Registration Number:	2932780	VITALOSATE

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 2001 Ross Avenue, Suite 3600

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 36084-30057

NAME OF SUBMITTER: Dusan Clark

SIGNATURE: /Dusan Clark/

DATE SIGNED: 06/27/2018

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 27, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and JPMorgan Chase Bank, N.A., as Administrative Agent (in such capacity, the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

This notice may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

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Very truly yours,

ALBION LABORATORIES, INC.,
a Nevada Corporation

MAS

By: Mary Theresa Coelho
Name: Mary Theresa Coelho
Title: CFO

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By: _____
Name:
Title:

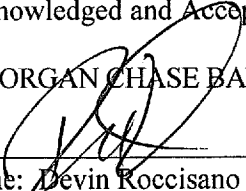
Very truly yours,

ALBION LABORATORIES, INC.,
a Nevada Corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By:  _____
Name: Devin Roccisano
Title: Executive Director

[Signature Page to IP Notice – Trademarks]

TRADEMARK
REEL: 006365 FRAME: 0905

Schedule 1

Trademark	Status	Date Filed	App. No.	Reg Date	Reg No.	Owner
A Albion Minerals (Design) - US	Registered	9/14/1999	75/798813	11/7/2000	2401864	Albion Laboratories, Inc.
Albion (Class 42) - US	Registered	9/17/1987	73/684753	6/28/1988	1494658	Albion Laboratories, Inc.
Albion (Class 5) - US	Registered	9/17/1987	73/684793	4/26/1988	1485934	Albion Laboratories, Inc.
Albion Minerals Chelate (Design) - Plant - US	Registered	7/16/2015	86/695,580	11/1/2016	5074415	Albion Laboratories, Inc.
CALCI-K (Classes 5 and 29) - US	Registered	10/11/2011	85/444815	1/8/2013	4270688	Albion Laboratories, Inc.
Chelavite - US	Registered	1/28/1991	74134046	5/5/1992	1685026	Albion Laboratories, Inc.
Creatine MagnaPower - US	Registered	4/11/2000	76/022473	9/30/2003	2768568	Albion Laboratories, Inc.
Creatine UltraPower - US	Registered	11/10/2015	86814953	1/3/2017	5112191	Albion Laboratories, Inc.
Crop-Up - US	Registered	5/15/1978	73/170309	11/28/1978	1106933	Albion Laboratories, Inc.
Dimacal - US	Registered	1/14/2009	77649595	11/3/2009	3706833	Albion Laboratories, Inc.
FE Ferrochel (Design) - US	Registered	7/29/2010	85/095772	6/14/2011	3976925	Albion Laboratories, Inc.
Ferrochel - US	Registered	8/27/1999	75/786769	1/30/2001	2424802	Albion Laboratories, Inc.
Meta Mag - US	Registered	3/3/2000	75934786	9/25/2001	2492162	Albion Laboratories, Inc.
Metalosare - US	Registered	3/18/2008	77/424815	4/14/2009	3605197	Albion Laboratories, Inc.
Mile 13 - US	Registered	3/13/2015	86563102	6/14/2016	4979277	Albion Laboratories, Inc.
Noirivant - US	Registered	3/25/2016	86/953559	4/4/2017	5178013	Albion Laboratories, Inc.
Sunmlate - US	Registered	5/4/2006	78/876844	1/1/2008	3363629	Albion Laboratories, Inc.
SuZin - US	Registered	3/13/2015	86563124	6/28/2016	4989708	Albion Laboratories, Inc.
T.E.A.M. - US	Registered	3/2/2006	78/827057	1/9/2007	3196550	Albion Laboratories, Inc.
The Mineral People - US	Registered	3/27/2015	86579240	8/23/2016	5027972	Albion Laboratories, Inc.

Trademark	Status	Date Filed	App. No.	Reg Date	Reg No.	Owner
TRAACS - US	Registered	2/10/2007	77/104369	1/15/2008	3370086	Albion Laboratories, Inc.
Vitalosate - US	Registered	7/21/2003	78/276719	3/15/2005	2932780	Albion Laboratories, Inc.

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RECORDED: 06/27/2018