

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM479734

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
INNOVATIVE FOOD PROCESSORS, INC.		06/27/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	10 SOUTH DEARBORN		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	1729925	IFP	
Registration Number:	4933772	INSTA*POTATO	
Registration Number:	1596708	INSTA*STARCH	
Registration Number:	1318431	INSTA-THICK	
Registration Number:	4915311	PETROCAP	
Registration Number:	2652595	PRIMECAP	
Registration Number:	1786941	VIS*QUICK	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	36084-30057		
NAME OF SUBMITTER:	Dusan Clark		

CH \$190.00 1729925

SIGNATURE:	/Dusan Clark/
DATE SIGNED:	06/27/2018
Total Attachments: 4 source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page1.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page2.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page3.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 27, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and JPMorgan Chase Bank, N.A., as Administrative Agent (in such capacity, the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

This notice may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

INNOVATIVE FOOD PROCESSORS, INC.,
a Delaware Corporation

MAS

By: Mary Theresa Coelho
Name: Mary Theresa Coelho
Title: CFO

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By: _____
Name:
Title:

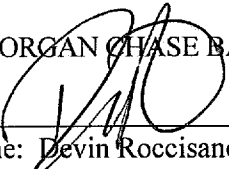
Very truly yours,

INNOVATIVE FOOD PROCESSORS, INC.,
a Delaware Corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By:  _____
Name: Devin Roccisano
Title: Executive Director

[Signature Page to IP Notice – Trademarks]

TRADEMARK
REEL: 006365 FRAME: 0932

Schedule 1

Trademark	Status	Date Filed	App. No.	Reg Date	Reg No.	Owner
IFF - US	Registered	3/12/1992	74254673	11/3/1992	1729925	Innovative Food Processors, Inc.
Insta*Potato - US	Registered	1/14/2015	86503254	4/5/2016	4933772	Innovative Food Processors, Inc.
Insta*Starch - US	Registered	9/18/1989	73825966	5/15/1990	1596708	Innovative Food Processors, Inc.
Insta-Thick - US	Registered	8/31/1983	73441728	2/5/1985	1318431	Innovative Food Processors, Inc.
Petrocap - US	Registered	5/20/2015	86635651	3/8/2016	4915311	Innovative Food Processors, Inc.
Primecap - US	Registered	4/17/2001	76241875	11/19/2002	2652595	Innovative Food Processors, Inc.
Vis*Quick - US	Registered	12/2/1992	74336200	8/10/1993	1786941	Innovative Food Processors, Inc.