

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM479997

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Sightpath Medical, LLC		06/29/2018	Limited Liability Company: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	10 S. Wacker Drive, 13th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4407052	MOFE	
<b>Registration Number:</b>	3739010	SIGHTPATH MEDICAL	
<b>Registration Number:</b>	4038837	SIGHTPATH	
<b>Registration Number:</b>	3838395	SIGHTPATH MEDICAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(704) 373-4640		
<b>Email:</b>	bsmith@mcguirewoods.com		
<b>Correspondent Name:</b>	Betty G. Smith, Senior Paralegal		
<b>Address Line 1:</b>	McGuireWoods LLP, 201 N. Tryon St.		
<b>Address Line 2:</b>	Suite 3000		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	2029724-1173		
<b>NAME OF SUBMITTER:</b>	Betty G. Smith		
<b>SIGNATURE:</b>	/Betty G. Smith/		
<b>DATE SIGNED:</b>	06/29/2018		
<b>Total Attachments: 4</b>			

OP \$115.00 4407052

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**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Dated as of June 29, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of June 29, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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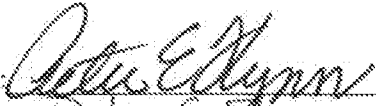
Very truly yours,

**GRANTOR:**

Sightpath Medical, LLC  
5775 W. Old Shakopee Road  
Suite 90  
Bloomington, MN 55437

JURISDICTION OF FORMATION OF  
GRANTOR: Minnesota

**SIGHTPATH MEDICAL, LLC**


By:   
Name: Peter E. Gunn  
Title: President/CEO

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association  
10 S. Wacker Drive, 13<sup>th</sup> Floor  
Chicago, IL 60606


Acknowledged and accepted:

**WELLS FARGO BANK, NATIONAL  
ASSOCIATION**

By:   
Name: Jonathan Antonio  
Title: Vice President

**SCHEDULE A  
TO  
NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

**TRADEMARKS**

<b>Trademark</b>	<b>Owner</b>	<b>Country / U.S. State</b>	<b>Registration Number</b>	<b>Registration Date</b>
MOFE	Sightpath Medical, LLC	United States	4407052	9/24/13
	Sightpath Medical, LLC	United States	3739010	1/19/10
SIGHTPATH	Sightpath Medical, LLC	United States	4038837	10/11/11
SIGHTPATH MEDICAL	Sightpath Medical, LLC	United States	3838395	8/24/10

**TRADEMARK APPLICATIONS**

<b>Trademark Application</b>	<b>Owner</b>	<b>Country / U.S. State</b>	<b>Serial Number</b>	<b>Date</b>
None.		United States		