

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480043

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Administrative Agent		06/29/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	THE CHEFS' WAREHOUSE, INC.		
Street Address:	100 East Ridge Road		
City:	Ridgefield		
State/Country:	CONNECTICUT		
Postal Code:	06877		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 55			
Property Type	Number	Word Mark	
Registration Number:	3431682	ARGONAUT	
Registration Number:	1508403	BELARIA	
Registration Number:	3937673	BLACK FALLS	
Registration Number:	4207443	CWI	
Registration Number:	4582455	CW	
Registration Number:	4595133	CW	
Registration Number:	3160569	CHOCOA	
Registration Number:	2553260	C COCCINELLE	
Registration Number:	2550467	COCCINELLE	
Registration Number:	2556562	COCCINELLE	
Registration Number:	1407847	GRAND RESERVE	
Registration Number:	2016132	PIER FRANCO	
Registration Number:	2302301	PROVVISTA	
Registration Number:	2545651	PROVVISTA	
Registration Number:	2984712	PROVVISTA	
Registration Number:	2343089	PROVVISTA	
Registration Number:	2525630	PROVVISTA	
Registration Number:	2980621	PROVVISTA	
Registration Number:	2319436	PROVVISTA	
TRADEMARK			

OP \$1390.00 3431682

Property Type	Number	Word Mark
Registration Number:	2452543	SPOLETO
Registration Number:	2438333	ST. LUC
Registration Number:	2304369	
Registration Number:	2518025	
Registration Number:	3000019	
Registration Number:	2309409	
Registration Number:	2520685	
Registration Number:	2980620	
Registration Number:	2306288	
Registration Number:	3539456	THE CHEFS' WAREHOUSE
Registration Number:	4380052	THE CHEFS' WAREHOUSE
Registration Number:	3621367	THE RIGHT SCALLOPS
Registration Number:	3621359	THE RIGHT SHRIMP
Registration Number:	3621372	THE RIGHT SQUID
Registration Number:	2396415	PROMISE OF EXCELLENCE
Registration Number:	2223675	THE GREAT STEAKHOUSE STEAKS
Registration Number:	1976660	AWESOME COMBINATION
Registration Number:	1861160	PRIME PROTECTION
Registration Number:	2733674	ALLEN BROTHERS THE GREAT STEAKHOUSE STEA
Registration Number:	3257715	THE GREAT STEAKHOUSE PORK
Registration Number:	3286123	ALLEN BROTHERS
Registration Number:	3138149	THE GREAT STEAKHOUSE STEAK BURGERS
Registration Number:	3191186	THE GREAT STEAKHOUSE STEAK DOGS
Registration Number:	3279366	THE GREAT STEAKHOUSE LAMB
Registration Number:	3257714	THE GREAT STEAKHOUSE VEAL
Registration Number:	3948864	RED MARBLE
Registration Number:	2711282	GO TO THE SOURCE
Registration Number:	4031915	EYE RIB STEAK
Registration Number:	1965120	AWESOME COMBINATION
Registration Number:	2703418	ALLEN BROTHERS
Registration Number:	3297650	ALLEN BROTHERS
Registration Number:	2358671	PROMISE OF EXCELLENCE
Registration Number:	4776815	EUROGOURMET
Registration Number:	4776816	EUROGOURMET
Serial Number:	86695816	LAVAL
Serial Number:	86697119	ALLEN BROTHERS ANGUS

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932647

Email: zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 North Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	030772-0008
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NAME OF SUBMITTER:	Zeynep Gieseke
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SIGNATURE:	/zg/
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DATE SIGNED:	06/29/2018
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Total Attachments: 5

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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “**Release**”), dated as of June 29, 2018, is made by **JPMORGAN CHASE BANK, N.A.**, as Administrative Agent (the “**Administrative Agent**”), under the Pledge and Security Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Pledge and Security Agreement) in favor of **THE CHEFS’ WAREHOUSE, INC.**, a Delaware corporation (“**Grantor**”).

WHEREAS, in connection with that certain ABL Pledge and Security Agreement, dated as of June 22, 2016 among the Grantor, the other grantor thereto and the Administrative Agent, (as may be further amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), the Grantor granted a security interest to the Administrative Agent in the Trademark Collateral (as defined below).

WHEREAS, Grantor owns the trademarks listed on Exhibit A attached hereto (the “**Trademarks**”), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, in connection with the Security Agreement, and pursuant to the Confirmatory Grant of Security Interest in Trademarks, dated June 22, 2016 among Grantor and Administrative Agent and the other parties thereto, (the “**Confirmatory Grant**”), the Grantor granted a security interest in (1) all of Grantor’s right, title and interest in and to the Trademarks then owned or from time to time after the date thereof owned or acquired by Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date thereof for infringement of such Trademarks or unfair competition regarding the same, including, without limitation, each agreement listed in Exhibit A (collectively, the “**Trademark Collateral**”);

WHEREAS, the Confirmatory Grant was recorded in the United States Patent and Trademark Office (the “**USPTO**”) on June 22, 2016 at Reel/Frame No. 5818/0737;

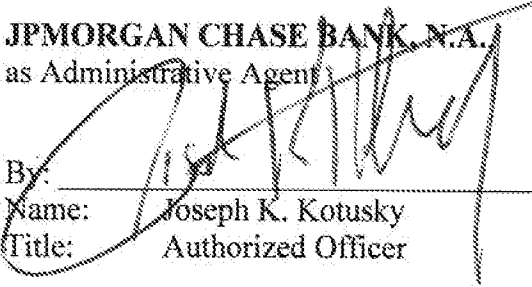
WHEREAS, in accordance with the Payoff letter (the “**Payoff Letter**”) dated June 29, 2018 and given by the Administrative Agent, the obligations secured by the Trademark Collateral have been repaid or otherwise satisfied to the extent set forth in such Payoff Letter; and

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby releases, relinquishes, terminates and discharges, without representation, recourse or warranty whatsoever, any and all of its security interest in the Trademark Collateral, whether granted pursuant to the Security Agreement or the Confirmatory Grant, and the Administrative Agent hereby reassigns any and all of its right, title and interest (if any) that the Administrative Agent may have in the Trademark Collateral to the Grantor. The Administrative Agent hereby authorizes the Grantor, and any of its designees, to record this Release and any other necessary filings with the United States Patent and Trademark Office and any other applicable governmental body, and shall take all further actions (including, without limitation, the execution and delivery of any and all documents or other instruments) reasonably requested by the Grantor to effect the release and termination of the security interest in the Trademark Collateral contemplated hereby.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent has executed this Release as of the date first above written.

JPMORGAN CHASE BANK, N.A.
as Administrative Agent

By: 

Name: Joseph K. Kotusky
Title: Authorized Officer

[Signature Page to Release of Security Interest in Trademark Collateral]

EXHIBIT A

US Federal Trademark Registrations

	Registered Marks	Reg. No.	Reg. Date
1	ARGONAUT	3431682	May 20, 2008
2	BELARIA	1508403	October 11, 1988
3	BLACK FALLS	3937673	March 29, 2011
4	CWI	4207443	September 11, 2012
5	CW (word)	4582455	August 12, 2014
6	CW (logo)	4595133	September 2, 2014
7	CHOCOA	3160569	October 17, 2006
8	C COCCINELLE (design)	2553260	March 26, 2002
9	COCCINELLE	2550467	March 19, 2002
10	COCCINELLE	2556562	April 2, 2002
11	GRAND RESERVE	1407847	September 2, 1986
12	PIER FRANCO	2016132	November 12, 1996
13	PROVVISTA	2302301	December 21, 1999
14	PROVVISTA	2545651	March 12, 2002
15	PROVVISTA	2984712	August 16, 2005
16	PROVVISTA	2343089	April 18, 2000
17	PROVVISTA	2525630	January 1, 2002
18	PROVVISTA	2980621	August 2, 2005
19	PROVVISTA	2319436	February 15, 2000
20	SPOLETO	2452543	May 22, 2001
21	ST. LUC	2438333	March 27, 2001
22	[Sunflower Design]	2304369	December 28, 1999

23	[Sunflower Design]	2518025	December 11, 2001
24	[Sunflower Design]	3000019	September 27, 2005
25	[Sunflower Design]	2309409	January 18, 2000
26	[Sunflower Design]	2520685	December 18, 2001
27	[Sunflower Design]	2980620	August 2, 2005
28	[Sunflower Design]	2306288	January 4, 2000
29	THE CHEFS' WAREHOUSE (for food distribution)	3539456	December 2, 2008
30	THE CHEFS' WAREHOUSE (for retail)	4380052	August 6, 2013
31	THE RIGHT SCALLOPS	3621367	May 19, 2009
32	THE RIGHT SHRIMP	3621359	May 19, 2009
33	THE RIGHT SQUID	3621372	May 19, 2009
34	PROMISE OF EXCELLENCE	2396415	October 17, 2000
35	THE GREAT STEAKHOUSE STEAKS	2223675	February 16, 1999
36	AWESOME COMBINATION	1976660	May 28, 1996
37	PRIME PROTECTION	1861160	November 1, 1994
38	ALLEN BROTHERS THE GREAT STEAKHOUSE STEAKS	2733674	July 8, 2003
39	THE GREAT STEAKHOUSE PORK	3257715	July 3, 2007
40	ALLEN BROTHERS	3286123	August 28, 2007
41	THE GREAT STEAKHOUSE STEAK BURGERS	3138149	September 5, 2006
42	THE GREAT STEAKHOUSE STEAK DOGS	3191186	January 2, 2007
43	THE GREAT STEAKHOUSE LAMB	3279366	August 14, 2007
44	THE GREAT STEAKHOUSE VEAL	3257714	July 3, 2007
45	RED MARBLE	3948864	April 19, 2011
46	GO TO THE SOURCE	2711282	April 29, 2003

47	EYE RIB STEAK	4031915	September 27, 2011
48	AWESOME COMBINATION	1965120	April 2, 1996
49	ALLEN BROTHERS (Class 29)	2703418	April 8, 2003
50	ALLEN BROTHERS (class 29 & 30)	3297650	September 25, 2007
51	PROMISE OF EXCELLENCE	2358671	June 13, 2000
52	EUROGOURMET (word)	4776815	July 21, 2015
53	EUROGOURMET (design)	4776816	July 21, 2015

US Pending Federal Applications

Mark	Serial No.	File Date
LAVAL	86695816	Filed 7/16/2015
ALLEN BROTHERS ANGUS	86697119	Filed 7/17/2015