

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM480074

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Specialty Lending Group, L.P.		06/29/2018	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Theatre Direct NY, Inc.		
Street Address:	1619 Broadway, 9th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4304133	BROADWAY.COM	
Registration Number:	3289244	THEATRE.COM	
Registration Number:	3289245	THEATRE.COM	
Registration Number:	3035051	BROADWAY CLASSROOM	
Registration Number:	2852108	BROADWAY.COM	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	erobinson@huntonak.com		
Correspondent Name:	Erika Robinson		
Address Line 1:	600 Peachtree Street, N.E., Suite 4100		
Address Line 2:	c/o Hunton Andrews Kurth, LLP		
Address Line 4:	Atlanta, GEORGIA 30308		
NAME OF SUBMITTER:	Erika Robinson		
SIGNATURE:	/ErikaRobinson/		
DATE SIGNED:	06/29/2018		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “**Release**”) is made as of June 29, 2018, by GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., in its capacity as collateral agent (“**Collateral Agent**”), in favor THEATRE DIRECT NY, INC. (“**Grantor**”).

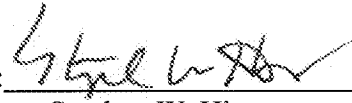
WHEREAS, pursuant to (i) that certain Pledge and Security Agreement, dated as of August 8, 2013, by and among each of the Grantors party thereto and Collateral Agent and (ii) that certain Trademark Security Agreement, dated as of August 8, 2013 (the “**Security Agreement**”), executed by Grantor in favor of Collateral Agent and recorded in the records of the United States Patent and Trademark Office on August 8, 2013 at Reel/Frame 005088/0089—0096, Grantor granted to Collateral Agent a continuing security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral (as defined in the Security Agreement), including those trademarks set forth on Schedule A hereto.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Collateral Agent hereby (a) terminates and releases all liens and security interests granted by Grantor in favor of Collateral Agent in the Trademark Collateral, (b) assigns, transfers and delivers to Grantor all of its right, title and interest in and to the Trademark Collateral to the extent that any such right, title and interest exists as of the date hereof and (c) terminates and cancels the Security Agreement. Collateral Agent hereby authorizes Grantor or their designee to make filings with the United States Patent and Trademark Office and take further actions necessary to evidence the release and termination of Collateral Agent’s security interests in the Trademark Collateral. Collateral Agent hereby authorizes the governing body of the United States Patent and Trademark Office to record this Release.

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IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its authorized officer as of the date first written above.

**GOLDMAN SACHS SPECIALTY LENDING
GROUP, L.P.**, as Collateral Agent

By: 
Name: Stephen W. Hipp
Title: Senior Vice President

SCHEDULE A

TRADEMARK	REGISTRATION NO.	REGISTRATION DATE
BROADWAY.COM 	4304133	March 19, 2013
THEATRE.COM THEATRE.COM	3289244	September 4, 2007
THEATRE.COM 	3289245	September 4, 2007
BROADWAY CLASSROOM BROADWAY CLASSROOM	3035051	December 27, 2005
BROADWAY.COM 	2852108	June 8, 2004