

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM480221

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Second Lien Trademark Security Agreement at Reel/Frame 5019/0576

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		07/02/2018	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Reddy Ice Corporation
<b>Street Address:</b>	5720 LBJ Freeway
<b>Internal Address:</b>	Suite 200
<b>City:</b>	Dallas
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75240
<b>Entity Type:</b>	Corporation: NEVADA

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3234275	CRYSTAL CLASSIC CUBES
Registration Number:	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES
Registration Number:	2874281	REDDYICE
Registration Number:	2686355	REDDY ICE
Registration Number:	2680967	REDDY
Registration Number:	2107313	TRIANGLE ICE
Registration Number:	1574073	PREMIUM ICE
Registration Number:	1533504	CITY ICE
Registration Number:	1421317	SPARKLE
Registration Number:	1242718	THE ICE FACTORY
Serial Number:	85896906	REDDYICE

## CORRESPONDENCE DATA

Fax Number: 2129692900

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-969-3000

Email: ypan@proskauer.com

TRADEMARK

**Correspondent Name:** Alok A. Choksi  
**Address Line 1:** Proskauer Rose LLP  
**Address Line 2:** Eleven Times Square  
**Address Line 4:** New York, NEW YORK 10036-8299

**ATTORNEY DOCKET NUMBER:** 40767-096

**NAME OF SUBMITTER:** Alok A. Choksi

**SIGNATURE:** /Alok A. Choksi/

**DATE SIGNED:** 07/02/2018

**Total Attachments: 3**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of July 2, 2018 (the “Effective Date”), is made by Jefferies Finance LLC, in its capacity as Second Lien Administrative Agent (the “Agent”), in favor of Reddy Ice Corporation, a Nevada corporation (the “Grantor”).

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of May 1, 2013, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as Second Lien Administrative Agent, a security interest in and to and a continuing lien on certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered (i) a Trademark Security Agreement (the “Original Trademark Security Agreement”), dated as of May 1, 2013 and recorded with the United States Patent and Trademark Office on May 2, 2013 at Reel/Frame 5019/0576 and (ii) a Supplemental Trademark Security Agreement (the “Supplemental Trademark Security Agreement”, and together Original Trademark Security Agreement, the “Trademark Security Agreements”), dated as of August 24, 2015 and recorded with the United States Patent and Trademark Office on August 27, 2015 at Reel/Frame 5610/0162;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates, and cancels all of its security interest in and to and under the Trademark registrations and applications of Pledgor, including those set forth on Schedule I hereto (the “Released Trademarks”), all Goodwill associated with such Trademarks; and all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively “Released Collateral”). If and to the extent that the Agent has acquired any right, title or interest in and to the Released Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**JEFFERIES FINANCE LLC, as Second Lien Administrative Agent**

By: Paul Chisholm  
Name: Paul Chisholm  
Title: Managing Director

[Signature Page to Trademark Release]

**TRADEMARK  
REEL: 006369 FRAME: 0699**

**Schedule I**

**Release of Second Lien Trademark Security Agreement recorded May 2, 2013 at  
Reel/Frame 5019/0576**

**Trademark Registrations:**

<b>OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
Reddy Ice Corporation	3234275	CRYSTAL CLASSIC CUBES
Reddy Ice Corporation	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES
Reddy Ice Corporation	2874281	REDDY ICE AND DESIGN
Reddy Ice Corporation	2686355	REDDY ICE
Reddy Ice Corporation	2680967	REDDY
Reddy Ice Corporation	2107313	TRIANGLE ICE
Reddy Ice Corporation	1574073	PREMIUM ICE
Reddy Ice Corporation	1533504	CITY ICE
Reddy Ice Corporation	1421317	SPARKLE
Reddy Ice Corporation	1242718	THE ICE FACTORY

**Trademark Applications:**

<b>OWNER</b>	<b>APPLICATION NUMBER</b>	<b>TRADEMARK</b>
Reddy Ice Corporation	85/896906	REDDYICE

**Release of Supplemental Second Lien Trademark Security Agreement recorded August 27,  
2015 at Reel/Frame 5610/0162**

**Trademark Registrations:**

	<b>Owner</b>	<b>Trademark</b>	<b>Serial No. Filing Date</b>	<b>Reg. No. Reg. Date</b>
1.	Reddy Ice Corporation	REDDY24/7	86261046 04/24/2014	4753128 06/09/2015
2.	Reddy Ice Corporation	REDDY911	86422178 10/13/2014	4747680 06/02/2015
3.	Reddy Ice Corporation	REDDYICE	86169021 01/17/2014	4717743 04/07/2015