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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM480360 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly Execution Date Entity		Entity Type
GHS INTERACTIVE SECURITY, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	ARENA LIMITED SPV, LLC	
Street Address:	405 LEXINGTON AVENUE	
Internal Address:	59TH FLOOR	
City:	NEW YORK	
State/Country:	NEW YORK	
Postal Code:	10174	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	4685996	SAVING LIVES AND MAKING A DIFFERENCE	
Registration Number:	4576775	GHS INTERACTIVE SECURITY, LLC	

CORRESPONDENCE DATA

Fax Number: 2149326499

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149326400

Email: sshernandez@mcguirewoods.com

Correspondent Name: ALINE MCCULLOUGH

Address Line 1: 2000 MCKINNEY AVENUE, SUITE 1400

Address Line 2: MCGUIREWOODS LLP
Address Line 4: DALLAS, TEXAS 75201

ATTORNEY DOCKET NUMBER:	2074342-0025
NAME OF SUBMITTER:	Stephanie Hernandez
SIGNATURE:	/Stephanie Hernandez/
DATE SIGNED:	07/02/2018

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 2, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Arena Limited SPV, LLC, as agent (the "Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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TRADEMARK REEL: 006370 FRAME: 0340 Very truly yours,

GHS INTERACTIVE SECURITY, LLC

By:

Name: Steve Baker

Title: Chief Executive Officer

Acknowledged and Accepted:

ARENA LIMITED SPV, LLC as Agent

By:_____

Name: Lawrence Cutler Title: Authorized Signatory

Very truly yours,
GHS INTERACTIVE SECURITY, LLC
By: Name: Title:

Acknowledged and Accepted:

ARENA LIMITED SPV, LLC as Agent

· LAWNING Cutter

Name: Lawrence Cuttero...
Title: Authorized Signatory

SCHEDULE 1

Mark			Reg. No./ Reg. Date
SAVING LIVES AND MAKING A DIFFERENCE	37 45 INT. CL. 37 INSTALLATION AND MAINTENANCE OF HOME SECURITY AND ALARM SYSTEMS INT. CL. 45 MONITORING HOME SECURITY AND ALARM SYSTEMS	86250402 11-APR-2014	4685996 10-FEB-2015
GHS INTERACTIVE SECURITY, LLC	37 45 INT. CL. 37 INSTALLATION AND MAINTENANCE OF HOME SECURITY AND ALARM SYSTEMS INT. CL. 45 MONITORING HOME SECURITY AND ALARM SYSTEMS	85862933 28-FEB-2013	4576775 29-JUL-2014

RECORDED: 07/02/2018

TRADEMARK REEL: 006370 FRAME: 0343