

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480487

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Dermcare Management, LLC		06/29/2018	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	Resolute Capital Partners Fund IV, L.P.		
Street Address:	20 Burton Hills Boulevard		
Internal Address:	Suite 430		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37215		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3164819	MIAMI PLASTIC SURGERY	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	044420.002		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	07/03/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 29, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Resolute Capital Partners Fund IV, L.P., in its capacity as administrative agent and Lender under the Credit Agreement (the "Secured Party") the undersigned Grantor has granted a security interest in the trademarks and trademark applications set forth on Schedule 1 to the Secured Party for the benefit of itself and the Lenders.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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The undersigned Grantor and the Secured Party, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DERMCARE MANAGEMENT, LLC,
a Florida limited liability company

By: _____

Name: _____

Title: _____

Jeffrey Schillinger
Jeffrey Schillinger
CEO

Acknowledged and Accepted:

RESOLUTE CAPITAL PARTNERS FUND IV, L.P.,
as Secured Party

By: _____

Name: _____

Title: _____

The undersigned Grantor and the Secured Party, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

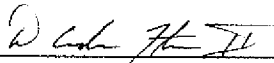
DERMCARE MANAGEMENT, LLC,
a Florida limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

RESOLUTE CAPITAL PARTNERS FUND IV, L.P.,
as Secured Party

By: RESOLUTE CAPITAL SBIC PARTNERS IV, LLC,
its General Partner

By:  _____
Name: D. Andrew Tatman
Title: Authorized Signatory

Schedule 1

**DermCare Management, LLC
(Florida Limited Liability Company)**

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
MIAMI PLASTIC SURGERY	3164819	10/31/06